...ON SHORT LINE

...rect and Quickest Route
...o All Points East.

2 DAYS TO OMAHA,
4 DAYS TO KANSAS CITY.

...ct on of nearly Two Days in Time

...Shortest to Omaha,
...Shortest to Kansas City
...Shortest to Chicago and All
...nis E. St. L. & Council Bluffs,

...ar No Extra Charge for Fast Time.

...Cars with free berths
...ELEVATED CHAIR CARS
...Trains
...Pullman Palace Sleeping Cars
...Tickets
...through Pass
...charge
...Kansas City
...over the Oregon
...to all points in the
...Agent, Portland.
...Agent.
...to any
...Portland.

...n R'y & Navigation Co.
OCEAN DIVISION

PORTLAND	LEAVE SAN FRANCISCO at 10 A. M.	ARRIVE SAN FRANCISCO at 10 A. M.
...ria	1, 6, Queen	Wednesday, Friday, Dec. 1
Thurs	1, 11, Oregon	Monday, Dec. 11
...Sail	16, 21, Queen	Wednesday, Friday, Dec. 22
...Dec	26, Oregon	Tuesday, Dec. 27
...ursd	1, ...,	Saturday, Jan. 4

...regular clas steamers or sailing days.

RAIL DIVISION
...ver No. 2, 1884, transfer steamer connects at 8:30 A. M. and 5:30 P. M. at Ash-st. wharf.
...ress arrives at Portland daily at 9:15 A. M.
...ne Passenger Trains run daily connecting at Junction for Salem at 6:30 P. M.
...h Sleeping Cars—Pullman Palace Drawing Room Cars between Portland and St. Paul.
...nt Trains leave East Portland at 8:30 A. M. and 5:30 P. M. daily.
...nt Sleepers are run through to St. Paul via Denver, Kansas City and Omaha.
...Dec. Denver Hcon, Mon. and St. Paul cars are carried on Express Trains.

COLUMBIA RIVER DIVISION
DAILY, EXCEPT SUNDAY.
...P. M. for Dalles at 6:30 A. M.
...ve at Portland from Dalles at 5 P. M.

...land	Mo.	Tu.	Wed.	Thu.	Fri.	Sat.
...	6 AM	8 AM	6 AM	6 AM	6 AM	6 AM
...	7 AM		7 AM		7 AM	
...	8 AM		8 AM			

...GAUGE DIVISION EAST SIDE.
...n PORTLAND and WEST STAYTON, via O. & C. R. R. to Woodburn.
West Stayton leave Portland at 7:30 A. M., Wednesdays and Fridays.
...ville (via Lebanon Junction) leave Portland on Monday, Wednesday and Friday.
WEST SIDE.
PORTLAND SHERIDAN AND AIRLIE via O. & C. R. R. to Whiteson.
...tland at 9 A. M. Returning, leave Airlie at 3:50 P. M.
...ll points on Narrow Gauge Division will and forwarded by the O. & C. R. R. East Side Divisions, respectively
...al Offices cor. Front and D Sts.
...OTT, A. L. MAXWELL, G. P. & P. Agent.
A. L. MAXWELL, Ticket Agent.

...AT OVERLAND ROUTE.
...rn Pacific Railroad.
...st Line to Chicago & the East.
...est Line to Council Bluffs, St. Joseph, Leavenworth, Kansas City, Hannibal, Quincy, St. Louis, Indianapolis, Cincinnati, New Orleans, and all points south and southeast,
VIA
ST. PAUL and MINNEAPOLIS.

NORTHERN PACIFIC R.R.
Is the ONLY Line Running
Passenger Trains
...man Palace Sleeping Cars,
...ace Dining Cars (meals 75c),
...mmodation Day Coaches,
...grant Sleepers (free of charge),
Washington and Oregon Points
To The East
PAUL AND MINNEAPOLIS.
...THAT YOUR TICKETS READ
Northern Pacific R. R. and avoid change of cars.
...the only line running through emigrant to Portland.

...tland at 5:30 P. M. daily; arrive at Minneapolis 8:30 P. M. fourth day.
PACIFIC DIVISION
...ve Front and G daily 9:25 A. M. arrive at 5:40 P. M., connecting with Co's boats for Puget Sound.
...S. FEE, Gen'l Pass. Agent, St. Paul.
...HARLTON, Gen'l Westn Pass. Agent, Portland.
No. 1 Washington st. Portland.

...LAND TO CALIFORNIA
VIA
...gon & California R. R.
And Connections.
...n Francisco $23 to Sacramento $20
...rections made at Ashland with stages for ...ia and Oregon Stage Company

...AILY (EXCEPT SUNDAYS)
East Side Division.
PORTLAND AND ASHLAND.
Mail Train.
ARRIVE.		ARRIVE.	
...7:30 A. M.	Ashland	4:45 P. M.	
...6:15 P. M.	Portland	1:05 P. M.	
Albany Express Train.
ARRIVE.		ARRIVE.	
4:00 P. M.	Lebanon	9:30 P. M.	
4:45 A. M.	Portland	10:05 A. M.	
...nce Sleeping Car leaves Portland Monday. Returning, leaves Ashland Tuesday.
...Returning, leaves Ashland Tuesday.
...ct with R. R. Ferry makes connection with all trains on the East Side Div from foot of P. St.

West Side Division.
PORTLAND AND CORVALLIS
Mail Train.
ARRIVE.		ARRIVE.	
9:00 A. M.	Corvallis	4:30 P. M.	
8:30 A. M.	Portland	3:30 P. M.	
Express Train.
ARRIVE.		ARRIVE.	
5:00 P. M.	McMinnville	8:30 P. M.	
5:45 A. M.	Portland	9:15 A. M.	
...for sale and baggage checked at company's own office, for Stages and Steamers can only be ...rincipal points in California at company's office. ...baggage checked at company's office, Portland, Front and A Sts., Portland. No ...and Front Sts., Portland. ...not be received for shipment after ...on either the East or West Side Divisions.
...LEE, E. P. ROGERS, G. P. & Pass. Agent.
...nager

DR. LIEBIG'S WONDERFUL German Invigorator.
...Men suffering from Debility, ...ease and weakness brought on by early imprudence or other excesses causing nervous debility, premature decay, loss of manhood etc., having in vain ...tried in vain every known remedy should immediately procure DR. LIEBIG'S IN...
...R No. 2.
...FOR will agree to forfeit $1000 for a case ...not cured. The reason why so many ...of weakness and the above troubles ...application called PROSTATORRHEA. ...ubtedness, which requires special treatment. ...DR. LIEBIG'S FOR NO. 2 under ...special treatment in the only possible cure ...TORRHEA.
...& CO. for the past nineteen years ...exclusive specialty of the treatment of ...
...appear on the face if you become listless ...ons or for the complexion will ...ank of Vitality known as Prostatorrhea ...ness and loss of Vitality have been lost and ...ands of lives have been saved and pleasure in the ...their property and DR. LIEBIG'S INVIGORATOR ...DR. LIEBIG'S INVIGORATOR NO. 2 the above ...known remedy for the above disorder ...a perfect and permanent cure; will be ...all cases undertaken under our special ...atment.
...ful electric belts free to patients. ...wonderful power of the INVIGORATOR ...TLE GIVEN FREE.
...ress
...16 & CO.'S Private Dispensary, ...460 Geary st., San Francisco.

...SHERMEN!
...es and Netting.
...COPER & SON.
...ice List, naming your County and Station.
...Solidity Grain Agents, Portland, Or.

Morning Oregonian.

VOL. 24. NO. 7092. PORTLAND, OREGON, THURSDAY, JANUARY 1, 1885. SIXTEEN PAGES

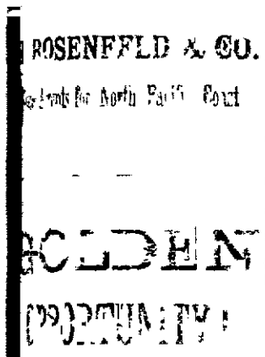
...ROKE ...cCra...ken & Co.
...R. KELLY & CO'S ...IMPORTERS, WHOLESALE BUYERS
FAMOUS ...SHIPPING MERCHANTS.
...Agents for Oswego Starch Co and Commercial Soap Co
...60, 62 and 64 North Front Street, Portland, Oregon.

...HAYS KNAPP, BURRELL & CO.,
WHOLESALE
...Manufacturers, Wagons,
...Front, First and Ash Sts, Portland, Oregon.

...HAYS AND EQUAL FOR ...UALITY & FLAVOR.

...ROSENFELD & CO.
...Agents for North Pacific Coast

...GOLDEN ...OPPORTUNITY!
The Entire Stock of the
...Grocery Store
...has been sold at Sheriff Sale
...LESS THAN ONE-THIRD ...ITS ORIGINAL COST!
...Now the public has an opportunity never before offered in this line, as these
...GOODS are NEW
...and not shop-worn,
...but ...Season's Stock
...All goods must be sold before January 1st.
...Come soon and don't lose this Golden Opportunity.
...At the old stand of
...ARNADE,
Corner First and Taylor.

...LOOK FOR THE CE ...INE


...the Holidays!
...M. BENC & CO.,
OFFER FOR SALE
...NESSA RAISINS,
...CITRON and ORANGE PEEL,
...MINCEMEAT,
...PLUM PUDDING,
A large assortment of
...Dilworth's Preserved Fruits,
...CLEANED DUNDEE MARMALADE,
...PURE MAPLE SYRUP, strictly pure,
...NEW ORLEANS MOLASSES,
And a large assortment of
...Fancy & Staple Groceries,
...goods which compare favorably with those ...of any dealer on the Pacific coast. ...daily first-class goods, and give our ...prices every sale.
M. BENC & CO.,
Cor. First and Taylor sts., city.

...SAN JUAN LIME!
LANGDON BRAND.
...Cheapest in the Market.
...LOR, YOUNG & CO.,
...Sole Agents for the Source of Supply.
...San Juan Archipelago Lime Co.

...A. ADAMS & ELLIOTT,
Importers and ...Wholesale Grocers,
...Sole Agents for
...Salmon ...Pegnolia Baking Powder.
...Coffee Clar and Dressed Cedar Shingles, Redwood Lumber, Coal Tar Pitch, Rosin, Hard Land Plaster, Etc.
...40 and 42 Front st., Portland, Oregon.

...D. CESARI & CO.,
...Importers and Dealers in
...Merchandise
...30 NORTH FRONT ST : : : : : : PORTLAND, OR.

...PARKER & LACY
IMPORTERS & MANUFACTURERS OF
...MACHINERY.
MINING. IRON.

...ngersoll Rock Drills
...Air Compressors,
...Centrifugal Pumps,
...Overshot Water Wheels
...Hydraulic Giants,
...Full line of supplies
Sash, Door and Blind

Planers, Slotters, Drills, Shapers, Bolt Cutters,
MACHINISTS' TOOLS of every description.
Machines a Specialty.
...Westinghouse Automatic Engines.
66 North Front St., Portland, Oregon.

MILLINERY AND FANCY DRY GOODS
THE CHEAPEST
Most Elegant and Stylish
Winter Millinery.
Adcock
COR. FIRST AND MAIN.
Don't buy at any other place until you see my goods. No customers allowed to go on account of price. Adm'r
MISS A. S. JORGENSEN,
IMPORTER AND DEALER IN
Millinery, Straw Goods, Feathers, Flowers,
Laces, Veilings, Silks, Velvets, Ornaments, Trimmed Hats etc.
103 First st., Portland next Ladd & Tilton's Bank

A. ROBERTS,
Corner Front and Alder sts Portland, Oregon
THE LEADING
...Merchant Tailor...
—AND—
HATTER
OF OREGON
REDUCTION IN PRICES ON ALL GOODS
From Now Until January 1.

SMOKE
VAN ...ERS
The Best Domestic
CIGAR
in the Market.
...Goldwater's Factory

G. NEIMEYER,
MERCHANT TAILOR.
...Old National Bank Building.

C. H. WILCOX,
News Dealer & Stationer.
All the Leading Newspapers and Periodicals in stock. Subscriptions especially solicited. S. W. corner First and Washington Sts., Portland, Or.

...-OLIDAY
BON BONS,
BONBONNIERS
—AND—
CANDIES
Of all kinds, of the best quality at
PIONEER CANDY STORE.
EL. BERNHEIM & Co.
84 First st.

Has your foot some variation from the ordinary pedal anatomy, making you exceedingly difficult to fit? Yes? Then try
"The HANAN"
Since Thirty years' experience has taught us every peculiarity of the human foot, and from our 13,000 pairs of lasts we guarantee every man a perfect fit, the finest material, best work, style and comfort the most fastidious taste, durability and reasonable price. For sale by
ECKERT, YOUNG & Co., 109 First st., Agents For Portland. Send for Illustrated Catalogue, free.

...NO POISON
IN THE PASTRY

Vanilla, Lemon, Orange, etc., Flavor Cakes, Creams, Puddings, &c., as delicately and naturally as the fruit from which they are made.
FOR STRENGTH AND TRUE FRUIT FLAVOR THEY STAND ALONE.
PREPARED BY THE
Price Baking Powder Co.,
Chicago, Ill. St. Louis, Mo.
New York.

Mrs Twist No. 18 Avenue D says she has been troubled with worms for more than a year, and that she took one bottle of *Dr C McLane's Celebrated Fever Pills* prepared by Fleming Bros., which brought away from her over three hundred worms. Little Sophie Twist is rejoiced to be cured so easily and cheaply.

Mrs DAVID GILLIS of Westchester Ind., purchased a sample bottle of *Dr C McLane's Vermifuge*. After selling a few bottles, the demand became so great for it that their stock was soon exhausted. They state that it has produced the best effect wherever used, and is very popular among the people.

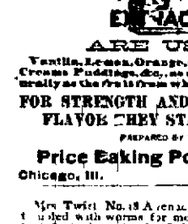
Andrew Downing of Cranberry township, Venango county, gave his child one teaspoonful of *Dr C McLane's Vermifuge* and she passed 177 worms. Next morning, no repetition of the dose, she passed 123 more.

Jonathan Houghman of West Union Park county, Iowa, writes that he is unable to supply the demand in the people in his neighborhood say, after a trial of the others, that none is equal to *Dr C McLane's Vermifuge*.

New York.

Mrs Hardy of Suffolk street, writes us that she has been troubled with worms for some three years, and that she used one vial of *Dr C McLane's Vermifuge*, prepared by Fleming Bros., Pittsburgh Pa., which brought away over fifty large worms. Has used good health ever since, and strictly returned.

The Only Genuine
McLane's Vermifuge,
Is the Dr. C. McLane's Vermifuge,
PREPARED BY
FLEMING BROS., Pittsburgh, Pa.



In cases of dyspepsia, debility, rheumatism, fever and ague, liver complaint, inactivity of the kidneys and bladder, constipation and other organic and nervous disorders, Hostetter's Stomach Bitters is a tried remedy to which the medical brotherhood have lent their professional sanction and which, as a tonic, alterative and household specific for disorders of the stomach, liver and bowels, has an unbounded popularity.
For sale by druggists and dealers, to whom apply for Hostetter's Almanac for 1885.

THE EAST.

Frontiers of the World's Fair at New Orleans

NOTES FROM VARIOUS POINTS

...Certainty Claim for Arthur Administration—Tone Inclined of a Day

...

...

...

...has been discovered in the new department of Mary Cornhill's house to Asia Minor. Some of the account books are interesting.

CONSTANTINOPLE. The dress of instruction are being changed by the populace of this city. Conditions placard a stand [illegible] with [illegible] [illegible] [illegible]

...AYS AND STEAMBOATS.

...R'y & Navigation Co.
...OCEAN DIVISION
...LAND — Leave San Francisco
...day Dec 2 Columbia Friday Dec. 5
...day Dec 10 Queen Wednesday Dec. 10
...day Dec 15 Columbia Monday Dec. 15
...day Dec 20 Oregon Saturday Dec. 20
...day Jan 1 Columbia Tuesday Jan. 1
...d to change steamers or sailing days.

...RAIL DIVISION
...ber 24, 1884 Transfer steamer ...ons
...Astor Express leaves Ash-st. wharf,
...at 5:00 P. M. for Ashland and all
...arrives at Portland daily at 8:10 A. M.
...ains connection for points on N. P. R. R.
...Passenger Trains run daily between
...Junction for points on N. P. R. R.
...sleeping cars between Portland and Ogden.
...Trains leave Portland at 4:00 P. M. and
...10 P. M. daily.
...Sleepers are run through to Chicago
...between Portland and Ashland. Passengers
...carried on Express Trains.

...OLUMBIA RIVER DIVISION
...Mail Steamer SUNDAY
...Portland for Dalles at 7 A. M.
...at Portland from Dalles at 5 P. M.

Mo.	Tu.	W.	Th.	Fr.	Sat.
8 AM	AM	8 AM	8 AM	8 AM	8 AM
7 AM		7 AM		7 AM	
10 AM					9 AM

...GAUGE DIVISION EAST SIDE.
...ORTLAND AND WEST SIDE DIVISION.
...P. R. R. to Willamette Falls.
...ept Station leave Portland at 10 A. M.
...Wednesdays and Fridays.
...Will connect at Junction leave Port-
...on Monday, Wednesday and Friday.
...WEST SIDE.
...PORTLAND, SHERIDAN AND AIRLIE
...ston & S. P. R. R. to Willamina,
...and 99 A. M. Returning, leaves Airlie
...P. M.
...E. Ferry makes connection with all the
...on the East Side Div. from foot of F St.

West Side Division.
PORTLAND AND CORVALLIS
Mail Train.

	DEPART.	ARRIVE.
Mo.	8:00 A. M. Corvallis	4:30 P. M.
Tu.	8:30 A. M. Portland	4:30 P. M.

Express Train.

	DEPART.	ARRIVE.
Mo.	5:00 P. M. McMinnville	8:00 P. M.
Tu.	8:05 A. M. Portland	8:30 A. M.

...for sale and baggage checked at com-
...A office, cor. Front and Second streets.
...cipal points in California can only be
...aggage checked at company's office,
...Front St., Portland, Or.
...not be received for shipment after the
...either the East or West side Division.
...ER, E. P. ROGERS,
...ager. G. P. & P. Agent.

...T OVERLAND ROUTE.
...n Pacific Railroad.
...Leaving Chicago & the East.
...Line to Council Bluffs, St. Joseph,
...Leavenworth, Kansas City, Bur-
...lington, St. Louis, Indianapolis,
...Cincinnati, New Orleans, and all
...points south and southeast.
...VIA
...PAUL and MINNEAPOLIS.

...RTHERN PACIFIC R.R.
...is the ONLY Line Running
...nger Trains
...an Palace Sleeping Cars
...e Dining Cars (meals 75c),
...riant Day Coaches
...rant Sleepers (free of charge),
...shington and Oregon Points
To The East
...PAUL AND MINNEAPOLIS.
...THAT YOUR TICKETS READ
...rthern Pacific R. R. and avoid
...change of cars.
...only line running through car
...Portland.

...RAIL DIVISION
...Mail leaves Portland daily at 8:00 A. M.
...P. M. connecting with Co's boats for
...Puget Sound.
...Through Express Agent, St. Paul
...ARLTON Gen'l Pass. Agent, Portland.
No. 2 Washington-st., Portland.

...AND TO CALIFORNIA
VIA
...n & California R. R.
And Connections.
...Francisco $32, to Sacramento $30
...loons made up at Ashland with stages of
...and Oregon Stage Company

...ILY EXCEPT SUNDAYS)
...Boat Side Division
PORTLAND AND ASHLAND,
Mail Train.

	DEPART.	ARRIVE.
Mo.	7:30 A. M. Ashland	7:45 P. M.
Tu.	8:45 A. M. Portland	4:00 P. M.

Express Train.

	DEPART.	ARRIVE.
Mo.	4:00 P. M. Lebanon	8:20 P. M.
Tu.	4:45 A. M. Portland	10:30 A. M.

...ion Sleeping Car leaves Portland Mon-
...days. Returning, leaves Ashland Tues-
...P. M.
...E. Ferry makes connection with all the
...on the East Side Div. from foot of F St.

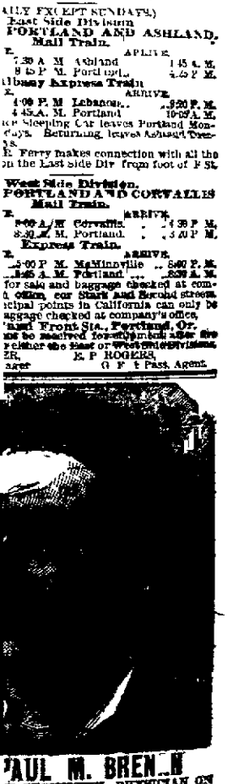
West Side Division.
PORTLAND AND CORVALLIS
Mail Train.

	DEPART.	ARRIVE.
Mo.	8:00 A. M. Corvallis	4:30 P. M.
Tu.	8:30 A. M. Portland	4:30 P. M.

Express Train.

	DEPART.	ARRIVE.
Mo.	5:00 P. M. McMinnville	8:00 P. M.
Tu.	8:05 A. M. Portland	8:30 A. M.

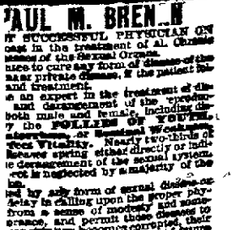
...for sale and baggage checked at com-
...A office, cor. Front and Second streets.
...cipal points in California can only be
...aggage checked at company's office,
...Front St., Portland, Or.
...not be received for shipment after the
...either the East or West side Division.
...ER, E. P. ROGERS,
...ager. G. P. & P. Agent.



...PAUL M. BRENNAN
...SUCCESSFUL PHYSICIAN ON
...coast in the treatment of all Chronic
...eases of the Sexual Organs.
...ases to cure any form of disease of the
...nary private disease, if the patient has
...ner private disease, if the patient has
...and treatment.
...is an expert in the treatment of the
...and derangement of the Kidneys
...both male and female, including the
...the SPECIALTIES OF YOUTH,
...disorders, or Sexual Weakness
...from Vitality. Nearly two-thirds of
...have special either directly or indi-
...e derangement of the sexual system,
...ot is neglected by a majority of the

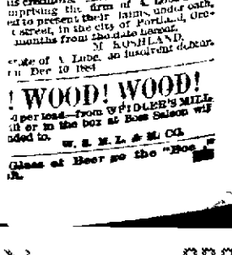
...ed by any form of sexual disease or
...delay in calling upon the proper phy-
...from a sense of modesty and aversion
...erance, and permit those diseases to
...constitution becomes confirmed, their
...ction down, and the hope of future
...ded, until death becomes a welcome
...bey them out of their misery. All cor-
...ting strictly confidential under all cir-
...ost manhood perfectly restored.
...ble Diseases, Stricture, Gleet, Gonor-
...ritis, Tissue Disease, Sore Throat,
...Kidney Complaints, all diseases of
...Spermatic and Bladder, be one case
...or a thousand and if so, he will
...they are curable and if so, he will

...Wear, and a list of printed questions
...ng at a distance who cannot call
...Enclose postage stamp for list.
...Rooms made at Ashland with stages of
...and Oregon Stage Company
...Residence 134 Third Street, corner of Alder.
...Hall, 10 to 12 A. M., 2 to 4 and 7 to 8 P. M.
...10 to 12 A. M., 2 to 4 and 7 to 8 P. M.
...Letters from abroad must be addressed
...Medical Institute, 704 Market St. San Francisco.
...Co. Portland, Or. Dr. Hostetter, Manager.



...rvey, 31 First St.

Assignee's Sale.
...HEREBY GIVEN THAT A. LOBE, ...ng firm of A. Lobe & Co. of the city ...ton of Multnomah, state of Oregon, ...day of December A. D. 1884, only ...of the undersigned for the ...property to the use of the ...creditors. And all creditors of A. Lobe & Co. ...ipating the firm of A. Lobe & Co. ...ed to present their claims under oath, ...ce thereof, in the city of Portland, ...ths from the date hereof. ...M. BUSHLAND, ...ee of A. Lobe, an insolvent debtor. ...ed Dec 10 1884



...Glass of Beer no the "Rose"

MANUFACTURES.

The Product of Portland's Industrial Institutions During 1884.

AN EXCELLENT SHOWING MADE.

What Our Factories and Mills Have Turned Out and Their Prospects for 1885 Our Summary

The year 1884 has been productive of many changes in the manufacturing industries of the city of Portland and vicinity. The sudden shock of direct competition with the outside has destroyed a number of our manufactories, while it has placed all in a new position. Those that are strong enough have really been benefited by the change, for they know what to expect, and can work understandingly. The opening of the Northern Pacific railroad has enabled the products of eastern factories to be laid down here at the least cost, and this has been followed by the establishment of branches in the city. These have generally been here long enough to know what they could do, and the result has been that the year 1885 will be entered upon by all our industries with full knowledge of what they can do, and what competition they must meet. It has been shown that in some lines of industry we cannot yet compete profitably with eastern establishments. In others, we could send them goods were freight charges a little lower. As a result of this fact the industries of Portland may be considered as to-day on a solid basis, and their future growth assured without a doubt.

The position of our city is such that it can manufacture nearly everything, and get it to the consumer with more cheapness and dispatch than any other city north of San Francisco or west of Minneapolis. It is destined to become a great industrial center, and will always maintain its supremacy as such. That it has not progressed in this respect more is due to the fact that our capitalists have not embarked their money in such enterprises, and not from the fact that there was no opportunity for a profitable investment. The crude wealth of a mighty empire is at our doors, and our artisans should mould it into the finished product. There is now prevalent a feeling that something should be done to build up such industries as can be profitably carried on here, and it is probable that several enterprises will be set on foot during 1885.

The work of the past year may be summed up as follows by special industries:

AGRICULTURAL IMPLEMENTS.

The past year has been productive of no change in the manufacture of the above named articles. As in 1883, there have been turned out a small number by local iron works and carriage factories, and the value of the product cannot be separated from that of these industries. The result of competition with the large eastern factories has shown that, we cannot hope to do much on this line for years to come. Nearly all the leading implement manufacturers put down goods here with ease, and this is the case of the country, amounting to several millions annually, is in their hands. The work done here is confined to specialties and a few isolated articles. Perhaps by the expenditure of large capital an establishment could make inroads of certain lines but small capital would be wasted.

AWNINGS SAILS AND TENTS.

This is an industry which may be considered as destined to grow annually, and it has not suffered from eastern competition. There are two establishments working at this business, one exclusively, and one in connection with bags and bagging. The summer season creates a great demand for tents by seaside visitors and tourists, all of which is supplied by our local manufacturers. Goods are shipped largely to outside points as well, and business has been very good during the year. The general substitution of cloth awnings for the old-fashioned and cumbrous wooden ones has created a good demand, and now few of the new houses blocks are without them. The greatest number of hands employed during the year was 15 and the product $7,000.

AXLE GREASE.

Motion was made of this valuable lubricant last year, but no one has apparently taken the matter up during the year, and we still buy all of this product abroad.

BABBITT METAL AND SOLDER.

The line of manufacture has been carried on with success during the past year, and nearly all the canners of the vicinity are supplied from our home product. During the salmon canning season business is brisk, but the demand for solder of this description is not large outside of that. The greatest number of hands employed during the year has been six and the product $5,000.

BAGS.

Some increase has been made in this line of industry during the year, as a local factory has been at work with an increased number of hands all the year, which the previous year had only enlarged its capacity. The product has been mainly flour sacks and tents, sails and awnings, all of which are counted in with the output of this factory. The demand for its products has been good, and the coming year promises well. The greatest number of hands employed is 80, and the product $150,000.

BAKING AND YEAST POWDERS.

There is a considerable amount of these articles manufactured here, but the work is done by one and spice mills and their value is comprised in that of the latter's product.

BELLS.

Some work in this line has been done by our iron workers and is merged in the product of that business.

BILLIARD TABLES AND MATERIALS.

There is a little work done in this line every year, mainly in the line of repairs. The large Portland manufacturers have branch houses in Portland, and small dealers have no show to compete on favorable terms. The greatest number of hands employed is six, and the product $9,000.

BLACKSMITHING.

The work in this line is all done by small establishments, and there has been no material increase in its amount during the year. The number of hands employed is about 120 in the city and surroundings, and the product $160,000.

BOOKBINDING.

Business has been brisk during the year in this line, and one of our establishments has been compelled to largely increase its capacity. The best work is turned out by our binders, and nearly can show better. A large amount of public record work is performed in Portland, and business is thriving. One establishment has seen out of business during the year. Portland jobbers about all the trade there is to get in the northwest in the best quality of work. The greatest number of hands employed is 35 and the product about $45,000.

BOOT AND SHOE CUTTERS.

One establishment is engaged in this work exclusively, and employs three hands, with a product of $5000.

BOOTS AND SHOES.

The change in this line of manufacture from bad to worse has been steadily increasing, and during the past year the leading Chinese firm, before this reducing the output considerably. This we export leather and import boots and shoes, and a large number of small establishments seem to do well it looks as though we should have at least one large factory here. The leading wholesale houses have factories in San Francisco and surely boots can be made here as cheaply as there. The field seems to be an opportune one for an enterprise of this description, and probably it will be taken advantage of. The work of the past year has been confined entirely to small establishments employing 150 hands, with a product of $160,000.

BOXES, PAPER.

One establishment makes paper boxes for various factories in the city, and has done a fair business. Six hands have been employed and the product of $4000 turned out.

BOXES, WOODEN.

Two establishments are engaged in the manufacture of packing boxes in Portland. One was established during the year and has placed new and improved machinery in its factory, hence for the year has been good. The greatest number of hands employed is 30 and the product of the year $50,000.

BRASS.

One establishment confines itself entirely to this line of work, but several machine shops do some in connection with other lines. The year has been a fair one. The greatest number of hands employed is 10, and the product $1,000.

BREAD AND BAKERY PRODUCTS.

Business has been fair in this line during the year. Our two leading establishments have been consolidated under one management, and now form one of the strongest institutions in the northwest. At present there are at least 15 large and small bakeries, employing 100 hands, and turning out a product of $500,000.

BRICK.

This industry has not flourished as last year, although the product has not been largely diminished. Building operations have not demanded as large supplies as was expected in Portland, but considerable has been exported. The greatest number of hands employed is 120, and the product is $100,000.

BROOMS AND BRUSHES.

A fair amount of work in this line has been done during the year, and an additional factory has been added to the number.

There is every prospect of an increased trade this year and a corresponding development of this industry in Portland.

The greatest number of hands employed is 75, and the product of the year $60,000.

CARPENTERING.

This work is confined to cabinet making, store fixtures and general work of that description not included in building operations. About 300 hands find employment in this branch of industry and turn out $300,000 worth of work.

CARPETS.

Some work in the weaving of rag carpets has been done during the year and a few hands employed. The trend product will be about $3000.

CARRIAGES AND WAGONS.

The past year has been a bad one for this line of industry. Competition with the road has caused several local factories to succumb to the inevitable, and business with the others has fallen off 25 per cent. The quality of the goods made here cannot be excelled anywhere, but eastern houses have apparently been able to undersell, and the result has been rather disastrous. Perhaps by the time another year has passed we can do better in this line, and as our leading establishments have acquired a reputation for turning out the finest work there will undoubtedly be a larger demand every year for its product. The material used here for the best kind of work in this line, and our Oregon fir cannot be excelled for wagon timber. The lighter kinds of carriages are knocked together of cheap material in the east and sold here at low rates, and our own better and more costly articles are compelled to compete or lose trade.

The greatest number of hands employed was 150 and the product $250,000.

CARS.

All work in this line has been done at the car and repairing shops of the various railroad lines. It was expected that a great amount of work would be done at Albina during the year, but there has been little done on account of the delay in erecting buildings proper for this work. There have been about 120 hands employed during the year, and the work performed is about $200,000.

CLOTHING.

This is another industry in which Portland should be engaged more extensively. Two large Oregon woolen mills are engaged in manufacturing for this market and have their headquarters here, but the work actually performed in this city is small. Cloaks are largely manufactured by two firms and men's and women's underwear is made by several Chinese firms. A factory for men's and boys' clothing, employing about 300 hands, could find a ready market for their goods, and secure a good trade by using Oregon made cloth and such of the finer imported grades as were necessary to supply the demand. This could be more properly taken in hand by one of our home woolen mills. Besides the above, all clothing is also manufactured in considerable quantities by a local firm, and nearly the entire trade is held by them.

The greatest number of hands employed in all lines of this industry is 350, and the year's product, including that of all tailors, is $500,000.

COFFEE AND SPICES.

The growth of this industry during the past year has been small, owing the falling off in the wholesale grocery trade and reduction of values. The product has been increased to a greater extent than the value. The greatest number of hands employed is 25, and the product of the year, $160,000.

COFFINS.

This is a new industry to Portland and has been in operation less than a year. A Portland undertaker is the owner of the factory, which is located in East Portland. Five hands have been employed, and a product of $5000 is thus turned out.

CONFECTIONERY.

This line of industry has grown steadily during the year, and is a promising one. The trade of the northwest is largely supplied by our factories, except in a few of the more elaborate kinds for which many people think there is nothing as good as an eastern make. The greatest number of hands employed is 50, and the year's product $174,000.

COOPERAGE.

Business has been fair in this line during the past year and our local shops have met with a better trade than would have been expected with the dull times. The total product compared with last year shows a large falling off, because it is confined entirely to the work of local shops. Last year the large factory at St. Johns was included. The greatest number of hands employed is 25 and the product of the year amounts to about $25,000.

CORDAGE AND TWINE.

Our one factory has increased its product during the year, but reduction in prices has reduced its value to a lower figure than would otherwise have been shown. This industry seems to have become a fixed one in Portland and will develop as the country develops around us. About 25 hands have been employed in the establishment and the total product of the year will reach about $80,000.

CUTLERY.

A little work is done in this line and is classed under the head of miscellaneous.

DENTISTS, MECHANICAL.

The work in this line has been classified under the head of miscellaneous.

DRAIN AND SEWER PIPE.

During the year past the Portland and Buena Vista Pottery companies have consolidated, and the management is now held in this city. Considerable work has been done by the local factory in the manufacture of sewer pipe. About a dozen hands have been employed and a product of $15,000 turned out.

DRUGS AND CHEMICALS.

Several of our local druggists manufacture medicines of different kinds for the trade, and several have a good demand. Some of the specialties have been made for several years and are exported. There are about 10 persons employed in this work, and at least $10 000 worth of goods are put up annually.

DYEING AND CLEANING.

Several establishments are engaged in this kind of work, and 15 persons employed, with a product of about $15,000.

ELECTRICAL APPARATUS.

The work in this line has been small, the heavier work of the electric lighting companies being manufactured elsewhere. The only work is classed as miscellaneous.

ENGRAVING AND DIE SINKING.

Considerable work in this line is done by a few small establishments in the city. Five hands are employed, and work to the amount of $6000 done.

ENGRAVING, WOOD.

The work of this kind done is small, and confined to special work mainly. The engravings grouped under the head of miscellaneous.

EXPLOSIVES AND FIRE WORKS.

Some special work of this kind has been done but no regular institution exists in the city.

FERTILIZERS.

An establishment located near East Portland has done some work in this line, which is classed under the head of miscellaneous.

FLAVORING EXTRACTS.

A little work of this description is put under the head miscellaneous, not having reached sufficient volume to be starting.

FLOURING AND GRIST-MILL PRODUCTS.

In this line we can boast a little, our product having more than doubled during the year. The large mill of the Portland Flouring Mills company was placed in operation late in 1883, and has turned out half a million dollar's worth of goods. It has only run a portion of the time, owing to a reorganization of its stockholders, and a change of programme, and the output has been much less than was expected, but it has added materially in maintaining the aggregate product of our local industries, an will, during the coming year, do much to increase them. In 1881 this mill received 504,917 bushels of wheat into its elevator, and manufactured 109,896 barrels of flour and 3790 tons of mill-stuff. The company has been entirely reorganized during the past year and will commence 1885 with strong assurance of doing good work. An export business has been done by the company, and eight cargoes sent to foreign lands. The entire product of our flouring mills has been $800,000. The number of hands employed is 25.

FOUNDRY AND MACHINE WORK.

This industry has been for a number of years the largest in the city, next to lumber making. Work during the past year has been of less value than during 1883, having fallen off greatly during the latter portion of the year. One or two establishments have shut down, and in all, many hands have been discharged. It is probable that business may again recover its former briskness in the spring. Much marine work has been done by two establishments, and this has kept the product up to a fair point.

It is safe to assert that Portland artisans turn out more work in this line than all the rest of Oregon and Washington combined. They manufacture all kinds of iron seller and engine work, with capacity and material to construct anything that may be demanded in their line.

The greatest number of hands employed during the year is 400, and the total product $1,000 000.

FRUITS AND VEGETABLES, CANNED.

Our single local establishment has done a larger business than ever before, and has developed its capacity consecutively for the next season. During the season 90 hands have been employed a product of $75 000 turned out.

FURNITURE.

Work in this line has been fair during the year. One establishment has closed down and the total product has been reduced slightly.

This is due to the general laxness of trade, and not from inability to compete with the east. Portland should become the home of all such manufactures, and will, in course of time, be a great center of this industry. Our basswood is excellent for this purpose, and there is little opposition evinced on the part of dealers to send away from the city for any of ordinary styles of goods. There is much money invested in the business here, and as fine furniture as can be made anywhere is manufactured.

The greatest number of hands employed is 400 and the total product is $500,000.

FURS.

Work in this line has been carried on to a less extent than last year, but a fair trade has been had. About 10 hands have been employed and a product of $14,000 for the year.

GAS.

The product of our two gas companies has been a sum $400,000 and during the year fully 100 hands have been employed in various ways by the companies.

GLASS.

One year ago THE OREGONIAN published the following, which is worth recalling now, in the hope of attracting the attention of some person who will take the requisite steps for establishing such an industry here:

"There is an industry which offers many inducements for the investment of capital. It is a well-known fact that proximity to a market is one of the greatest factors in the profitable manufacture of this article, as it pays better to transport the raw material a great distance to the manufactory than to ship the fragile product to a distant market. In the latter case the items of freight, insurance, commission and breakage cause an average advance of fifty per cent over factory prices. In Portland the raw materials are near at hand, and the market is at our doors. At points on the Sandy and Yamhill rivers, and indeed nearer to the city, we have an abundance of sand of a quality suitable for making any kind of glass, except fine flint. This glass is made in Pittsburg, from a white sand, obtained by crushing the famous "sand rock" of the Alleghany mountains, whence it is transported by rail. Such rock is found in southern Oregon on the line of the Oregon and California railroad, and it is said to be abundant on the Northern Pacific railroad at points in Idaho and Montana. Soda ash is an imported article, which can be laid down in Portland as cheaply as in New York, thus giving us an advantage over Pittsburg and other inland points, which must procure it from the Atlantic seaboard and transport it long distances by rail. As for fuel, we have an abundance of wood which has been successfully used, and coal from the Sound is obtained in large quantities at reasonable rates. Fine clay of a quality equal to that of the Poughkeepsy region, abounds on the Santiam river, while a fine quality of kaolin is found in Clatsop county also east of the Cascades, thus supplying material for the best class pots. The market for the products of Portland glass manufactory would be large, and would steadily increase. The Willamette valley, the Sound region of Washington territory, and eastern Oregon and Washington, now draw their supplies from the east, and with our new railroad connections the market may be still further extended. But the amount required by the country now controlled by us must steadily increase as it becomes more thickly settled. Fruit jars, lamp chimneys, flasks, carboys, liquor bottles and pressed glass ware, to say nothing of window-glass, are now a large and growing demand. If these articles were manufactured here, and the cost to the consumer be thus reduced, this trade would grow rapidly, and our position would enable us to defy outside competition." The attention of eastern capitalists and manufacturers is called to this industry as being one of the most promising for investment in Portland.

GUNS.

This industry is one calling for attention on the part of capital, and could unquestionably be engaged in with profit. The raw material necessary exists in profusion, and the demand is good for such products as are generally turned out in connection with guns.

GOLD AND SILVER, REDUCED AND REFINED.

In common parlance these are called reduction works. A year ago attention was called to the value of an establishment of this description in Portland. An attempt was then being made to do something of the kind in St. Paul or Helena and the following was published in this paper January 1, 1884:

"An attempt is now being made to have capital interested in the establishment of reduction works in St. Paul or Helena. Neither of the above places offer the advantages in this respect that Portland can, and a strong attempt should be made to enlist the attention of the parties now looking at the above mentioned places with such view. Hamilton acknowledges that St. Paul has not, while Portland has more than Helena. Wood, water, iron ore and limestone for fluxes are all easier obtained and more cheaply than at Helena. English coke could be laid down in Portland at a great deal less cost than at Helena or than Pittsburg coke at St. Paul. From two to three tons of fluxes are needed to every ton of ore, and the freight on them is a very material matter. Labor is cheaper here than in Helena, and when the bullion is turned out of the works here the freight on it is nearly half paid to its starting point in Montana or Idaho to its destination at the United states mint in San Francisco. We have almost a monopoly of several elements of copper ore for Wales, and the establishment of reduction works here might be the foundation for such an institution as would handle all ores and make Portland the center of such work for the vast mineral region of the Pacific northwest. There are very rich copper mines on the east bank of Snake river in Idaho and once reduction works are established here development of such mineral districts would be pushed forward with the certainty of a market within a paying distance. The bulk of this trade would of course come from Montana, but Idaho would follow as soon as the Oregon Short Line afforded an outlet in this direction."

These words have additional force now, and a company being made to have an assay office established at Portland. Thus ores on the bullion could be turned into metal here, and save being sent further before being acceptable as a medium of exchange. A movement is now on foot to establish reduction works, and nearly $300,000 has been subscribed. Should it succeed Portland will receive millions of dollars benefit thereby, for by it we will secure trade from not only every mining camp in Idaho and Montana, as well as insuring the development of the mines of our own state and Washington. No effort is to be left undone to draw trade here.

HAIR WORK.

A number of small establishments make this line of goods, but on a small scale, and the product is grouped under miscellaneous industries.

ICE, ARTIFICIAL.

Portland is one of the few cities in the world that can boast of having an industry of this description in operation. The coldness of our winters seldom admits the production of ice thick enough for use or present action and although it has to be cut in small quantities, about $,000 worth of ice has been made during the year by a corporation of shrewd men and 15 hands employed.

JEWELRY.

Considerable work of this kind has been done during the year. One large establishment does a heavy business every year, and some work has been done by other establishments. The greatest number of hands employed is 50 and the product of the year about $1.0,000.

LEATHER, TANNED.

There is no industry offering more apparent advantages for the investment of capital than that of tanning leather. Portland should have a large annex and work up a portion of the thousand hides annually sent to San Francisco. Leather is in great quantity is imported by our saddlers and others, and there is a ridiculously small quantity manufactured in either Oregon or Washington territory. With the establishment of a large tannery, boot and shoe factories would naturally follow and much more of our raw material be worked up at home. The field is a good one and should be occupied.

LIQUORS, MALT.

In this line an increase has been made by the establishment of a new brewery in East Portland, and the enlarged facilities of two others. During the coming year our largest brewery will erect extensive buildings, and largely increase its output. The greatest number of hands employed during the year is 60, and the value of the product is $200,000.

LITHOGRAPHING.

Several of our printing houses have done work of this description during the year, but no separate account is kept of it, and the product will appear in the product of printing establishments.

LOCK AND GUNSMITHING.

The value of this work is included in the miscellaneous product, none of the establishments being of more than limited size.

LUMBER, PLANED.

The demanution of building operations during the year has caused some falling off in this line of industry. The larger factories doing an outside business have held their own as well. The greatest number of hands employed is 150, and the year's product $640,000.

LUMBER, SAWED.

The sawmills of the city have done very well during the past year, employing a full force. Large amounts have been shipped coastwise and several cargoes exported during the year. One small mill has closed down but the others have kept up their product to about the usual point.

The greatest number of hands employed is 1.0, and the annual product $1,10 ,000.

MARBLE AND STONE WORK.

Several establishments do a fair business in this line, and their product during the year has been a sum $ 5 000, turned out by 15 hands.

MATTRESSES AND SPRING BEDS.

All work of this description is classed with furniture, and the value is merged into that product.

MASONRY, BRICK AND STONE.

The work in this line is done by several contractors, but it is classified with the miscellaneous work, owing to the difficulty of arranging it properly.

MATCHES.

We have a small factory in operation and business has been fair. The great reduction in the price of matches since 1883, has reduced the value of the output materially, and it is classed under the head of miscellaneous.

MILLINERY.

Work in this line is mainly confined to the product of small retail houses, who trim hats for the customers, to order, or carry a few hundred dollars' worth of stock. There are about 75 hands employed and their product during the year is $100,000.

MINERAL WATERS.

The work of the past year has compared favorably with that of 1883. The number of hands employed is 18, and the product of the year is $40,000.

MIXED TEXTILES.

Under this head are grouped by the census such industries as are comprised in manufactures wherein the product is composed of a mixture of cotton, woolen and other ingredients. We have but one establishment under this head, the Oregon Linings factory, which has done a fair business during the year. Its product is classed under the head of miscellaneous products.

MUSICAL INSTRUMENTS.

An organ company was organized during 1884, but so far as known, no attempt has been made up to the present time to manufacture any kind of musical instruments here. It is likely an attempt will be made before another year to do something of the sort, but eastern competition and the trouble to make people accept new makes of such articles may make it hard to establish such an industry without the investment of large capital.

OILCLOTHS.

There is another industry for which Portland offers advantages of a particularly favorable nature. During the past year we exported over 40,000 sacks of linseed, and the market for enlargement of the product is unlimited. The establishment of a large oil mill in Portland would foster the industry, retain many thousands of dollars in the country, and be the means of largely increasing our industrial wealth. There is a market for all that an ordinary mill would make right in Portland and vicinity, to say no large of the demand from the interior and upper Columbia basin and Montana.

PAINTING AND PAPER HANGING.

Work in this and similar industries where few large establishments exists, is difficult to arrive at definitely. About 70 hands have been employed, and a product of $100,000.

PAINTS.

One company has been engaged in the manufacture of paints and have done fairly. About 10 hands have been employed, and $20 000 worth of product has been turned out.

PAPER.

A large mill is being built at La Camas, about 20 miles from Portland, by a Portland company, and has its headquarters at Portland. Its product will be marketed here, but it can hardly be classed as a local factory.

PAVING AND BUILDING STONE.

The great amount of street work calls for the employment of a large number of hands in this work. Another factor in this increase is the number of artificial stone sidewalks made. About 400 hands have been employed during the year in this work, and the manufactured product is valued at $300,000.

PHOTOGRAPHING.

The local establishments have done a fair business during the year. Forty hands have been employed and the product during the year has been about $75,000.

PLUMBING AND GASFITTING.

In this industry there has been the same depression that has characterized all the other branches of the building supply establishments. Repairing work has been performed in about equal quantity with other years, but large contracts have been scarce.

The greatest number of hands employed is 100 and the product $275, 00.

PRINTING AND PUBLISHING.

This is an industry that has been prosecuted with vigor during the year. An increased business has been reported from newspapers, but job work has fallen off considerably. The number of hands employed during the year has been 375 and the amount of the year's product is $80,000.

PRODUCTS OF MATERIALS.

A good business has been done in this line during the past year, but not as large as in 1883, owing to smaller building operations. The product is about $140,000 turned out by 60 hands.

SADDLERY AND HARNESS.

About $ 5,000 worth of these articles have been turned out by our local establishments employing a full force and 75 hands have been employed in the work. The trade is mostly local business as reported as very good for the year.

SASH, DOORS AND BLINDS.

The work in this line is considered under the planing mills head, and the value computed with the work by such mills, no attempt being made to separate the value of their various products.

SHIP AND BOAT BUILDING.

This industry is developing steadily, and each year adds to the value of our output to the strength of our position as a center for the industry. No large sail vessels are constructed, but there have been a large number of coal schooners and many ordinary vessels turned out. For yards during the past few years. In the past a great impetus was given to this industry by the building of the Astoria ferry boat, costing $,000, and a number of steamboats, the Hercules Telephone, Shark, Sweepstakes and a number of others. The coming season promises to be a good one in this line, and as it is well known that our lumbermen are good as can be found anywhere, it is not improbable that a large amount of building may be done during the coming year for outside buyers. The greatest number of hands employed during the year has been 250, and the total product $325,000.

SHOE CASES.

At the beginning of the year there were two establishments in operation engaged in the manufacture of shoe cases. One suspended early in the spring and the value of the year's product has been reduced a little. Business has been fair with better prospects for the coming year.

The greatest number of hands employed is 8, and the year's product $ 0,000.

SLAUGHTERING AND MEAT PACKING.

Considerable work in this line is done in Portland, and it would be much larger if the farmers raised more hogs. At present we are obliged to import thousands of tons of hams, bacon and lard, all of which should be kept in the state. The wholesale slaughter-rers have done a good business and turned out a large product. The greatest number of hands employed is 6 , and the year's product $ 0 000.

SOAP.

In this line of goods Portland is rapidly acquiring a solid position as the supply point of the northwest for all common brands. A large amount of the article is yet imported, but mainly by our wholesale dealers, and these importations are being rapidly substituted by the home made product.

The greatest number of hands employed during the year is 30, and the product of $100,000 has been turned out.

STARCH.

Here is another commodity that should be manufactured in Portland. The great amount of this article used by the northwest, the vast distance it has to be shipped from the eastern manufactories, and the cheapness with which the necessary ingredients can be obtained in our vicinity would seem to point to the feasibility of such an enterprise. At present potatoes can be obtained in any quantity at twenty five cents a bushel, and they have been much lower. Surely with the long distance over which the eastern product has to pay freight charges we should be able to supply the local demand cheaper.

STENCILS AND BRANDS.

Two or three small establishments are engaged in this business in a small way, and turn out a small product annually, which has been merged into the miscellaneous product.

STEREOTYPING AND ELECTROTYPING.

The work in this line is mostly done by the printing establishments and its product is given with them.

SUGAR, REFINED.

The prospect for a sugar refinery being established in Portland within the next year is a flattering one, as the demand has become so large that something of the kind will be rendered necessary to hold the trade on this coast. At present occasional shipments are being made from eastern refineries, which have caused a drop in San Francisco prices but even this drop will hardly be sufficient to hold it, unless a refinery is established here. Sugar can be refined as cheaply as in San Francisco, vessels can bring raw sugar and return with lumber and other products needed there, and the freight between here and California saved at least. We understand a movement has been set on foot looking to this result, and that it will reach a successful issue within the next year.

STOVES.

Last year there was a large stove foundry in operation here and nearly 100 hands employed, but a convict labor contract was obtained and while a portion of the establishment was moved to Milwaukie, the main works were centered in Salem. This has caused a great reduction in the total product of the year, although the headquarters are still here and the product marketed from Portland. The small stove foundry remains, the Novelty stove works, employing twelve hands and turning out about $15,000 worth of work during the year.

TIN, COPPER AND SHEET IRON WARE.

Business has been fair in this line during the year, and much of the demand for tinware in Oregon and Washington is supplied by Portland manufacturers.

The greatest number of hands employed is sixty, and the product of the year has been $151,000.

TOBACCO AND CIGARS.

In this line no progress has been made during the year. Our largest Chinese factory and one white factory suspended operations during the year, and the remainder of the work has been in the hands of small establishments doing a local trade. The greatest number of hands employed is two to five, and the total product about $12,000.

TRUNKS.

Considerable trade in this line has been done during the year, and the home manufactured article has met with a fair demand. The large importations of dry goods, etc., in trunks, to save freight charges, exerts a bad influence on the market at times, and the presence of two or three wholesale houses dealing in the same article has added another feature to the competition to be met. There have been ten hands employed during the year, and the product is about $12,000.

VINEGAR.

Considerable has been done in this line during the year by several firms, which is placed under the head of miscellaneous.

WHIPS AND LASHES.

Two small establishments do a few thousand dollars worth of work here. The product is classified with the miscellaneous value.

WOODENWARE.

This product is manufactured by another establishment, and its value is classed under the head of boxes, etc.

SUMMARY.

The following figures will show that the year's work has been fair, considering the dull times. It is classified as follows:

	Hands.	Product.
Awnings, sails and tents	15	$ 25,000
Babbitt metal and solder	6	20,000
Bags	80	250,000
Billiard tables and material	6	10,000
Blacksmithing	120	150,000
Bookbinding	35	45,000
Boot and shoe cutters	5	5,000
Boots and shoes	150	160,000
Boxes, paper	6	4,000
Boxes, wooden	50	50,000
Brass	10	12,000
Bread and bakery products	110	500,000
Brick	120	100,000
Brooms and brushes	75	60,000
Carpentering	300	300,000
Carpets	10	8,000
Carriages and wagons	150	250,000
Cars	100	200,000
Clothing	350	500,000
Coffee and spices	25	150,000
Coffins	5	5,000
Confectionery	50	175,000
Cooperage	25	25,000
Cordage and twine	25	30,000
Drain and sewer pipe	12	15,000
Drugs and chemicals	10	85,000
Dyeing and cleaning	12	10,000
Engraving and die sinking	5	6,000
Flouring and grist mill products	25	600,000
Foundry and machine work	400	1,000,000
Fruits and vegetables, canned	90	75,000
Furniture	400	500,000
Furs	10	14,000
Gas	100	400,000
Ice, artificial	15	300,000
Jewelry	6	15,000
Liquors, mal

The Oregonian.

THURSDAY MORNING, JANUARY 1, 1885

OUR ANNUAL REVIEW

[illegible] THE OREGONIAN [illegible] with the pages of annual review [illegible] consecutive. It may in many respects [illegible] most valuable number ever issued. The growth [illegible] varied industries is shown in a manner easy to comprehend and in compact shape for reference. The material resources [illegible] the northwest, comprising Oregon, Washington, Idaho and British Columbia are placed before [illegible] and a brief [illegible] temporary interfering the issue of great value [illegible] in sending settlers for homes [illegible] circulation. The entire paper has been prepared with a view to presenting a coherent statement of the progress [illegible] tion and future growth of Portland and the northwest, together with the usual news [illegible] regular issues. The best features of former annual numbers have been preserved in this edition, and such changes as have been made are for better presentation of the facts gathered.

In preparing the figures we present this morning with those of last year there will be found in some cases a decrease or a stagnation. This has been caused by the depression which has prevailed in business circles during the year. To this unusual depression several causes, in combination, have contributed. We have the reaction from the period of inflation that attended the construction of the great system of railroads. This could be borne without much difficulty were there not added to it, right in the worst stage of depression, a season of phenomenally low prices for our products. It is a fact of great significance to us that wheat, in the markets of the world, has not been so low in price for one hundred years. In 1884, though prices were fairly good, our crops were small and the year therefore was disappointing. In 1883 there was a good crop, and our people naturally expected a profitable year. But grain went down in price as never before, and so 1884 was more disappointing than 1883 had been. The two bad years together, coming upon the reverse that followed the completion of the railroads, have made harder times than have been witnessed here for at least ten years. Undoubtedly, however, there will be a revival. Men will not despair. There is necessity for exercise of prudence, industry and judgment and prudence above all things.

There is good cause for congratulation, however, in the fact that the showing we are enabled to make is as large as it is. This will be gratifying to many of our readers, as it has been generally supposed that the year's figures would show a heavy decrease when compared with those of 1883. Our imports for 1884 were $14,699,685, a decrease from the figures of the previous year of nearly $4,000,000. Our exports for 1884 were $11,932,801, a decrease of less than $500,000, which will be more than covered by the lower values of wheat, wool and hops. More wheat has been received in Portland by half a million centals than in 1883. The exports of wool and hops have largely increased in quantity. Five more vessels have been loaded than in 1883 with grain. The salmon pack has been about the same as that of 1883. Our produce receipts have been larger.

The wholesale trade of the past year has fallen off about 20 per cent. in volume, due to the fact that many of our country customers bought largely in the east when communication was first opened by the Northern Pacific, hoping thereby to shake off the imaginary yoke they thought Portland jobbers had placed upon them. In most cases they found that money could be saved by buying at home and the loss of trade shown by our figures is slowly coming back to us.

Our manufacturing industries have done much better than expected. Some lines have largely increased their output, and this has almost overbalanced the loss. Our summary shows over $11,000,000 as the annual product, and over 5000 hands employed.

The building industry has suffered greatest by the depression of the year—the values of improvements for 1884 being less than those of 1883 by half. The total is only a trifle over $2,100,000.

The general articles on the country and its resources have been prepared especially for this number, and we trust will be found in the main accurate and useful. It is proper to say, however, that owing to the weather blockade, the record of the progress of the northwest during the past year is not by any means so complete as we had expected to make it. Arrangements had been made for special articles from many localities, giving in detail an account of their business, their progress and their prospects, but the almost total suspension of communication during more than two weeks has prevented the fulfillment of this design. Nevertheless THE OREGONIAN has endeavored as far as possible in this issue to do justice to the northwest, and we think we can say that the present issue is not inferior in accuracy, comprehensiveness and value to any of its predecessors.

THE CHEHALIS TRAGEDY

If the Chehalis tragedy, as described by our dispatches, was nothing more than a fitful gust of ordinary lunacy, there would be little propriety in dwelling upon its awful details, and we should rather draw the veil of charitable silence over them. But when we are told that "the maniac was the feeling medium of the neighborhood," who "has for some time been trying to fall under the influence of an Indian chief's spirit," and that there were two judges and three women in the house at the time, besides the maniac's wife and two children who refrained from interfering with his violent ravings because they "thought he was under the influence of an evil spirit, and wouldn't let alone come out all right," and that they retired for the night under that cheerful belief to awake in the morning and find that during their slumbers the house had been converted into a slaughter pen, we must conclude that there was a terribly potent and ghostly influence at work upon this family circle which justified the spanish Dutch deck. That influence was spiritualism. But in characterizing such delusion we should be loth to reflect upon the religion by many people, in whose minds it is associated with some of the most tender and ennobling religious inspirations of life, we must [illegible] that [illegible] are [illegible] of equal [illegible] as it is. [illegible] preacher [illegible] sermon [illegible] text, Possessed with the devil,' the point of which was that many things, such as money, knowledge and religion [illegible] when we possess them, but are famous when they [illegible] possessed with spiritualism, that is, we should say, when [illegible] under a spell with they have not even the disposition to break. All the tests to which they are willing [illegible] to hold the spirits, and, in order to satisfy themselves of the [illegible] of the power of its social manifestations [illegible] one of many portions of the human race will be suspended before they can begin. In other words the influence is insidious, as well as powerful, and it is [illegible] to say that [illegible] before he can come into conditions favorable to these spiritual [illegible]. He believes in it because the spirit of the occult is to which he submits is the victim of his deception to begin with, and all his subsequent devotion to the object proceeds upon the [illegible] that, therefore, in its very nature a delusion, possesses an adherent [illegible] of being possessed by him.

As Mr Clarke said in the sermon referred to nothing of which this is true is a good, natural [illegible] ways an evil. But spiritualism is perhaps the most fatal of all modern delusions in its effect upon its victims, and its wider influence upon society. In these, perhaps, it should not be held solely accountable for the particular instances of madness developed under its influence, or the general blight which it spreads over the community where it holds sway. For like the germs of contagious diseases it finds its elect victims among a class of minds that would easily break down under the pressure of other exciting causes, or yield without breaking before the awful energy of physical and moral poisons. For such persons when exposed to the morbid [illegible] formations of spiritualism there are but two safe courses to pursue either to run away from it and let entirely alone or to lose up the mental [illegible] by the stimulation of social diversions and appropriate work. If [illegible] children will not consent to submit to the control of [illegible] applied there is great danger that [illegible] drink [illegible] of the Chehalis tragedy is doubtless [illegible] by the physician to delusory [illegible] and while we do not mean to say as we don't think, that all spiritualists are insane, we have no doubt that this insanity in this maniac was the result of delusion that it was the foregone conclusion of a voluntary surrender of the mind to false conditions of the mediums, which are inevitably fatal in their results upon all minds whose powers of resistance have become enfeebled from any cause.

Wheat exported from Oregon in 1884 was invoiced at the custom house at an average of $1 05 per cental, during 1884 at $1 24 per cental. This was just about $1 per bushel for 1884, and 75 cents for 1884. The difference is great, but it does not represent the whole average difference between prices of the two shipping seasons. That comparison would show a much wider difference against the present shipping season.

SHELL, MAITHEU & WOODARD

Representing the Wholesale Drug Business of the Pacific Northwest.

Of the new firm with old well known connection recently, relieved the stocks of Hodge, Davis & Co. and Fenton, Woodard & Co. and will continue the business in all its branches at Nos. 92 and 94 Front st. (cor Stark).

One of the most important and unassuming of the departments of this business is the [illegible] of [illegible] and [illegible] Proprietary [illegible] [illegible] [illegible]

AND COMMISSION.

M. STEVENS.

MAN & CO
Commission Merchants,
of real estate, furniture general
cattle a specialty
Fridays at 10 o'clock A. M.

HTON & CO.,

AGENTS AND AUCTIONEERS,

first st. Portland, Or.

AL NOTICES.

OLUTION OF COPARTNERSHIP.
and Keegan was dissolved by mutual consent
ness will be carried on by the undersigned
will collect all outstanding accounts
with it. Portland, Or., January 1, 1885.
EDWARD D. WHITE.

DRACLES. DR. JOHNSON, Portland, Or., has had 30 years' experience in the treatment of the human eye, ear, throat and lungs. Consultation free. Office hours 9 to 12 A. M. and 2 to 4 P. M. 21 Morrison street, between First and Front.

Oregon Cooperage

Company are prepared to take the full and highest market price for all kinds of Oregon Produce, and will make liberal cash advances on consignments to their agents in San Francisco. Any kind of barrels or kegs can be had at short notice. Orders solicited. Office and factory, Front street, between Taylor and Salmon, Portland, Or.

Pacific Exchange Emporium

Is now prepared to transact a general business between San Francisco Portland and points on the Columbia River, and will respectfully solicit a share of public patronage. Has a warehouse in Portland, Or., and a commission house in San Francisco. Liberal cash advances made on consignments. Cash paid for Oregon Produce. For rates and other information call on or address Wm. Ladd, Portland, Or., or 202 Sansome street, San Francisco, Cal.

Smith's Fair New Orleans.

Office of Mr Maxwell Ash street dock, has opened up the famous Royal Palm Saloon for the accommodation of customers. The finest and most equipped Family Saloon in the city. Also a full line of Cigars, Tobacco, Snuff, etc. Mail orders promptly attended to. Goods delivered free of charge to any part of the city. Store open from 8 A. M. to 12 P. M. Telephone No. 1. 140

Ice Cream Exposition

Is about to travel to New Orleans and return, all those call at my office and leave their orders. W. H. MARSHALL, General Agent Oregon and So. Pacific R. R. 51 Front street, Portland, Or.

Gilroy's Refreshment Parlors,

Will be headquarters of the season. Turn in from the Park. Regular dinners from 5 to 8 P. M., Sundays and Sundays a la carte. Oysters in the shell. Orders taken in the city.

Agents of genuine New Home sewing machines Office 24 Front st.

The Quaker Dairy.

Will be open, day and night. Hot rolls and muffins, chops, steaks, oysters, etc., at all hours.

Lee & Co. of San Francisco have a large assortment of assorted California wines for sale cheap. A most suitable holiday present.

New Year's Presents.

Parties will accept orders for one or two dozen of free-hand crayon portraits for Christmas presents.

Office and residence for any destination by the Call. Just think of the convenience. Leave orders at Sewell and Stark. Telephone 222.

Office at corner of Edward Dekum & Co's building.

Gilbert's stables have been removed to Yamhill.

CITY NOTICES.

Wall paper store.

Bells for cattle.

Sewing Parlors, next to Gilman's.

Carriages for sale at Marx & Jorgensen's.

Steamboat excursions at Oregon Steam Bakery.

Dancing and party music. Navoni & Morrison.

Fine cheese from Duffy, First and Jefferson.

Fishing tackle and sporting accessories at Lovejoy's.

Drugs and pure chemicals at Nelson, Ball & Co.'s.

Wood Yards—At the old stand, foot of Taylor.

Fresh English biscuit in 1lb boxes. Oregon Bakery.

Cleaned and repaired by John Farrow, 4 Front.

Fine line of holiday goods at Nelson Ball & Co.'s.

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DRUGGISTS' PRESCRIPTIONS carefully filled. Blank stereos.

Best non-cutting headquarters N. 39 Stark street, opposite Arlington.

Steamboat plans—best in the world. H. Shindler, 51 Front street.

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Choice wines, liquors and cigars at the Arlington, corner First and Alder.

Parties leaving or going to Fred Fenton's Bon Ton Restaurant, 4 and 5 Ninth street.

Fine coffees at H. Greene's Bon Ton Restaurant, 4 and 5 Ninth street.

Passengers from the Dalles stables, Ohio House, Cook House, Dalles, and the Dalles.

Fine goods and prices are all you can ask. Oregon Cooperage Co., second and Taylor streets.

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Sewing MACHINE Supplies. 161 Third street, general agent for the Domestic, White and Household; dealer in all standard machines, attachments and machines repaired and warranted.

BUSINESS ITEMS.

Watches, diamonds and jewelry at the lowest cash prices. Whatever work is done will be warranted. Diamonds also bought and sold. Watches, jewelry and silverware sold on commission. Diamonds and watches taken in exchange. Diamonds also taken in exchange for watches. Watches repaired by the best workmen in the city. Jewelry manufactured to order. Engraving done in the best manner. Store No. 3 Washington street, between First and Second. Portland, Or. 140

DANDRUFF

Removed by the Use of Cocoaine.

Stimulates and promotes the growth of the hair.

Hop Bitters Extracts are the best.

Cures Diseases of Headache, whether from the head for a few minutes, or for days, and the pain is gone.

Warranted to Soothe on account of their wonderful power to relieve pain. Dr. Scott's Emulsion of Pure Cod Liver Oil with Hypophosphites. Very palatable as cream.

Dr. Stonebrook Troches" were introduced into this city last year. Their success in relieving Asthma, and Bronchitis has been wonderful.

VICTORIA COFFEE HOUSE, Yamhill, under Mrs. Oysters in every style.

Oregonian.

MONDAY MORNING, JANUARY 5, 1885.

EIGHT-PAGE EDITION.

METEOROLOGICAL REPORT

PORTLAND Dec 31, 7 P M

Name of Station	Barometer reduced to Sea Level	Thermometer	Direction of Wind	Velocity of Wind in Miles per Hour	State of Weather	Amount of Rain in Inches
Portland	30.13	38	Calm	0	Light snow	0.00
Walla Walla	30.41	30	NW	6	Cloudy	0.00
Roseburg	30.49	36	NW	6	Cloudy	0.00
San Francisco	30.11	50	W	10	Clear	0.00

Thermometer 11 morning 1

Local Market of Chas. A. Malarkey

Gives the characteristics of Portland's wholesale trade as discussed in the commercial circulars of Malarkey, proprietor of the Portland Commercial Agency, which is supplied to the wholesale houses of Portland and business men generally. Orders may be left at the office of the agency, 209 Front street, Portland, Or., or addressed to P. O. box 503. Mail orders promptly attended to. Terms, $10 per month in advance. Telephone No. 1.

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LOCAL AND GENERAL.

SAILOR KEEFER SHIPPING. Peter Keefer, a Frenchman by birth, proprietor of the Commercial saloon on the north side of Burnside, and also of the two-story frame building next door to the saloon, was arrested yesterday afternoon by Officer Hall, on the charge of shanghaiing sailors. The complaint was sworn to by Captain Hall, of the British ship Inverness, which is now lying at the foot of Burnside street. The complaint charges that Keefer, on the night of December 29, shanghaied one Peter Johnson, a sailor belonging to the Inverness. Johnson, it appears, was induced to go to Keefer's saloon, and while there was drugged and robbed of his money and clothing. When he recovered consciousness he found himself on board the Inverness, which was then lying in the stream. Keefer was arraigned before Judge Hurlburt, and pleaded not guilty. His case was set for hearing on Wednesday next, and he was released on bail in the sum of $500, which was furnished by Mr. Burnside, a brother of the accused. Keefer is a Frenchman by birth, and has been a resident of Portland for many years. He has always borne a good character, and has a large number of friends who will go his bail. Captain Hall, of the Inverness, is also a Frenchman, and is a brother-in-law of Keefer. He is a stranger in this city, and has no friends here. He says that he has been unable to get a crew for his vessel, and that he has been compelled to shanghai men in order to get away from the dock. He says that Keefer has been in the habit of shanghaiing sailors for some time past, and that he has been paid $10 per head for all men delivered on board the Inverness. Keefer's bail bond was signed by Mr. Burnside, and the prisoner was released from custody.

POLICE COURT. The Municipal Grand Jury visited the dock at the police court yesterday afternoon, but failed to find any one who was charged with trying to introduce opium into the city jail for the relief of friends imprisoned there. He pleaded guilty and was promptly fined $10. Mollie Sanders, arrested on two charges of receiving stolen goods, was also fined $10 each. Mollie Sanders, who was arrested on the complaint of Officer Hall, charging her with receiving stolen goods, was also fined $10. Tillie Harris, arrested in the Chinese opium cellar a day or two since, was arraigned on a charge of keeping a disorderly dwelling. It appears that Gertie Hall, the inmate of the latter establishment, was in the habit of throwing her visitors out of the window. Tillie Harris, who is a woman of powerful build, objected to this method of ejectment, and when Gertie Hall attempted to throw her out of the window, Tillie Harris threw her out instead. Gertie Hall, who is a small woman, was severely injured by the fall, and was taken to the hospital. Tillie Harris was fined $10. Mrs. Lewis, who was arrested on the charge of keeping a disorderly house on Second street, was also fined $10. Mrs. Lewis is a widow, and has been in the habit of renting rooms to women of the town. She claims that she was not aware that the women to whom she rented rooms were of bad character, and that she has been unfortunate in her selection of tenants. She was allowed to go on her own recognizance.

BRIEF MENTION.

HAPPY NEW YEAR.

MEETS in many of the churches on New Year's morning at the usual hour.

New Year's matinee at the Casino. Everybody is expected to be present.

This is rainy, disagreeable weather for swearing off.

The clerk of the Fire Commissioners is compiling the list of the salaries for San Francisco.

Mr. Sheldon Crowell is still in his office. Time and a—

Mr. Long is confined to his room with a spell of the blues.

Count Joannini died quite recently at Chillon, Switzerland, at the age of 104 years.

Gus Cooper was yesterday appointed administrator of the estate of his son, Andrew L. Cooper, who was accidentally killed a short time since.

John Hanson has been bound over to await the action of the grand jury for Multnomah county upon a charge of robbery preferred by H. Henderson.

The county court yesterday appointed Mrs. Elizabeth Hodge administratrix of the partnership of Hodge, Davis & Co. Her bonds were fixed at $10,000 and a special delivery at the postoffice will be open from 10 to 11 A. M. today. The canvass will probably have closed in as short a time as that required to file the bonds.

The Columbia River Ferry Company has filed articles of incorporation in the office of the county clerk. The capital stock is $50,000, and the incorporators are Thomas Lamb, Jr., Thomas Lamb, Sr., and Mary Lamb. The object of the company is to run a ferry across the Columbia river at Vancouver.

Henry Lee and Attie Richard Perkins, of Beaverville, Washington county, were married a few days ago by Justice Hall, of Forest Grove. The groom is a son of Mr. Lee, a well-to-do farmer of that county, and the bride is a daughter of Mr. Richard Perkins, a prominent farmer of the same county. The happy couple left for Portland on the 29th ult., and returned to their home on the 31st.

Mrs. Lee is a sister of Mrs. Frank Hall, of Portland, and has been visiting at the latter's home for several months. She is a young lady of many excellent qualities, and has a host of friends who will wish her much happiness in her married life.

Sheriff Stevens, of Clackamas county, arrested Sam Yee, a Chinaman, on the 31st ult., on the charge of selling liquor without a license. Yee was taken before Justice Shutte, at Oregon City, and pleaded guilty to the charge. He was fined $100 and costs, which he paid, and was released from custody. Yee is the proprietor of a Chinese store at Oswego, and it is said that he has been selling liquor without a license for some time past.

Sheriff Hurlburt, of Polk county, arrived in this city last evening with Thomas Hall, who is charged with the murder of Thomas Hall, his father, near Rickreall, Polk county, on the night of December 23. The murder was committed with a shotgun, and the charge entered the head of the victim, killing him instantly. The murderer then fled, and has been at large ever since. He was arrested in Portland by Officer Hall, and was taken to Dallas last night.

Ashland—Cloudy; light south wind.
Gaston—Cloudy; cool; wind south.
Grande Ronde—Cloudy; cool; no wind.
Salem—Rain; cool; no wind.
Independence—Snowing; strong northwest wind.
Corvallis—Cloudy; cool; no wind.
Albany—Cold; wind northwest; snowing.
Albin—Cold; clearing; wind southwest.
Yamhill—Clearing; wind northwest.
Oswego—Cloudy; wind northwest; clearing.
Portland—Cloudy; wind northwest; clearing.

WILL BELIEVE TO-DAY

[illegible] Miss Young [illegible] Mrs. Ed Hoyt will receive with Mrs. Dr. Wilson, 320 Washington street, assisted by Miss Lillie Moore and Miss Jessie Cheney.

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The Misses Mrs. O'Brien, Mrs. Dr. Cox and Mrs. Ed Welch, 1 Third street, corner of Market.

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Mrs. Scott, assisted by Miss Stratton, Miss Jessie Myers Scott and Miss Stone, will be at home No. 149 Jefferson street.

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G. P. GOLDEN & CO.

Family Liquor Store.

This popular house located at 58 First street carries the finest stock of wines liquors and cigars in the city. They make a specialty of the wines for family table use, and in this particular cannot be equaled in Oregon. Their stock of which are purchases of the most celebrated brands. The choicest varieties of beverage and syrups of all kinds can be found at their establishment and their prices are very low, considering the quality of the goods. They also carry a fine line of cigars and tobaccos. This is the only house in Portland which carries a large and varied stock of liquors exclusively for family and medicinal purposes. Every article is pure and unadulterated, a fact which makes them safe men to deal with.

NEW BAR'S RECEPTION AT [illegible]

[illegible]

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A BLUSTERY DAY.

Blowing and Driving Again West of The Dalles.

A Slow Drive Expected over Passes Breaking Running with Wind.

[illegible]

BRIEF MENTION.

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This is rainy, disagreeable weather for swearing off.

The clerk of the Fire Commissioners is compiling the list of the salaries for San Francisco.

Mr. Sheldon Crowell is still in his office. Time and a—

Mr. Long is confined to his room with a spell of the blues.

Count Joannini died quite recently at Chillon, Switzerland, at the age of 104 years.

Gus Cooper was yesterday appointed administrator of the estate of his son, Andrew L. Cooper, who was accidentally killed a short time since.

John Hanson has been bound over to await the action of the grand jury for Multnomah county upon a charge of robbery preferred by H. Henderson.

The county court yesterday appointed Mrs. Elizabeth Hodge administratrix of the partnership of Hodge, Davis & Co. Her bonds were fixed at $10,000 and a special delivery at the postoffice will be open from 10 to 11 A. M. today. The canvass will probably have closed in as short a time as that required to file the bonds.

The Columbia River Ferry Company has filed articles of incorporation in the office of the county clerk. The capital stock is $50,000, and the incorporators are Thomas Lamb, Jr., Thomas Lamb, Sr., and Mary Lamb. The object of the company is to run a ferry across the Columbia river at Vancouver.

Henry Lee and Attie Richard Perkins, of Beaverville, Washington county, were married a few days ago by Justice Hall, of Forest Grove. The groom is a son of Mr. Lee, a well-to-do farmer of that county, and the bride is a daughter of Mr. Richard Perkins, a prominent farmer of the same county. The happy couple left for Portland on the 29th ult., and returned to their home on the 31st.

Mrs. Lee is a sister of Mrs. Frank Hall, of Portland, and has been visiting at the latter's home for several months. She is a young lady of many excellent qualities, and has a host of friends who will wish her much happiness in her married life.

Sheriff Stevens, of Clackamas county, arrested Sam Yee, a Chinaman, on the 31st ult., on the charge of selling liquor without a license. Yee was taken before Justice Shutte, at Oregon City, and pleaded guilty to the charge. He was fined $100 and costs, which he paid, and was released from custody. Yee is the proprietor of a Chinese store at Oswego, and it is said that he has been selling liquor without a license for some time past.

Sheriff Hurlburt, of Polk county, arrived in this city last evening with Thomas Hall, who is charged with the murder of Thomas Hall, his father, near Rickreall, Polk county, on the night of December 23. The murder was committed with a shotgun, and the charge entered the head of the victim, killing him instantly. The murderer then fled, and has been at large ever since. He was arrested in Portland by Officer Hall, and was taken to Dallas last night.

Ashland—Cloudy; light south wind.
Gaston—Cloudy; cool; wind south.
Grande Ronde—Cloudy; cool; no wind.
Salem—Rain; cool; no wind.
Independence—Snowing; strong northwest wind.
Corvallis—Cloudy; cool; no wind.
Albany—Cold; wind northwest; snowing.
Albin—Cold; clearing; wind southwest.
Yamhill—Clearing; wind northwest.
Oswego—Cloudy; wind northwest; clearing.
Portland—Cloudy; wind northwest; clearing.

THE WILLAMETTE VALLEY.

Following are reports from the Willamette valley last night:

Ashland—Cloudy; light south wind.
Gaston—Cloudy; cool; wind south.
Grande Ronde—Cloudy; cool; no wind.
Independence—Snowing; strong northwest wind.
Corvallis—Cloudy; cool; no wind.
Albany—Cold; wind northwest; snowing.
Albin—Cold; clearing; wind southwest.
Yamhill—Clearing; wind northwest.
Oswego—Cloudy; wind northwest; clearing.
Portland—Cloudy; wind northwest; clearing.

ANNUAL WEATHER REPORT

Monthly Means and Total for the Year 1884.

Month	Barometer	Thermometer	Dew Point	Relative Humidity	Total Precipitation	Prevailing Direction of Wind	Total Movement of Wind in Miles	Number of Days on which Rain or Snow Fell
January	30.163	38.1	33.2	89	3.98	S	3,726	16
February	30.085	47.0	41.1	86	2.63	S	4,068	17
March	29.938	43.1	40.1	91	2.71	S	4,262	20
April	30.071	51.3	45.0	82	1.65	S W	4,148	11
May	29.990	59.2	49.0	73	1.43	S W	3,548	7
June	29.941	62.5	47.2	68	0.84	S W	3,111	4
July	29.938	63.1	48.5	68	0.89	S W	3,180	10
August	30.068	64.1	48.2	67	0.43	S W	3,111	4
September	30.020	57.4	44.8	73	1.61	S W	3,111	7
October	30.068	51.2	42.4	80	2.34	S W	3,111	11
November	30.092	47.5	42.1	91	4.24	S W	3,111	14
December	30.131	39.4	34.1	86	3.27	S W	3,111	14

Comparative monthly temperature and precipitations for the following years:

Year	Mean Temperature	Total Precipitation
1881	50.1	36.1
1882	50.0	47.2
1883	50.6	36.1
1884	50.0	36.7

WISDOM'S PHARMACY

Interior View of the Most Elegantly Appointed Drug Store on the Pacific Coast

The above cut represents in a condensed way a view of the elegant drug house of W. M. Wisdom, corner of First and Stark streets known as Wisdom's Pharmacy.

The appointments of this establishment are perfect in every particular, and the location the best in the city. Being at the intersection of two of the principal streets, it thus commands a very extensive patronage, which its merits so richly deserve.

Mr. Wisdom, who has only recently come along and is establishing a growing trade, has learning years of experience in the business, and is a pharmacist of the highest commendation. He is certainly deserving of a liberal share of the patronage, of the people of Portland and vicinity. He has already a large assortment of staple and fancy articles, which will be carefully kept up to the standard of purity and excellence, and will be sold at as low prices as is consistent with reliable goods. Mr. Wisdom is a graduate of Rush Medical College, Chicago, and has had a number of years' experience in the drug business in that city. He is a member of the Oregon State Pharmaceutical Association, and is also a member of the Portland Board of Pharmacy, which latter position he has held since the organization of the board. He is a gentleman of the highest character, and is deserving of the success which he is meeting with in his new location.

THE PORTLAND ASTORIA BOATS.

Yesterday was a terrible day on the Columbia river, and the boats of the O. R. & N. Co. had a hard time of it. The Hassalo left Portland at 7:30 A. M. and reached Portland at 4 P. M. Shindler and Chapman's passengers had to walk from Kalama to Woodland, a distance of 12 miles, and the Hassalo had to lay at the latter place all night. The Regulator left Portland at 8 A. M. and reached Kalama at 4 P. M. The Hassalo and Regulator left Kalama at 5 P. M. and reached Portland at 1 A. M. The Hassalo and Regulator left Portland at 8 A. M. and reached Astoria at 4 P. M. The Hassalo and Regulator left Astoria at 5 P. M. and reached Portland at 1 A. M. The Hassalo and Regulator left Portland at 8 A. M. and reached Astoria at 4 P. M. The Hassalo and Regulator left Astoria at 5 P. M. and reached Portland at 1 A. M.

The running was all the strong northwest gale of Sunday, and since about the low grades Sunday night

THE SALMON CANNING.

Result of the Season's Work, its Value and Distribution.

Detailed Statement of Shipments—Where the Columbia River Salmon Find a Market.

The salmon canning industry has not been a profitable one for canners in the past few years, and the past season has been even less profitable than ones immediately preceding it. Reasons are not wanting. They could be furnished by the score almost. Yet it cannot be said that unbusinesslike work, reckless disregard of business principles or lack of foresight has greatly contributed to the ends reached. Overproduction has all along been the most striking factor in bringing about the unsatisfactory turns. While canners have steadily recognized this they have, as a whole, completely failed in adopting remedies. It must also be remembered that the working classes of Great Britain have for years steadily become less able to buy the fish, and lessened consumption has consequently played an important part in determining values and controlling demands. This must not be lost sight of in considering the position of the salmon market and its future course. With the near approach of each season canners have had ringing in their ears the necessity for curtailed production. Meetings were held prior to the opening of the 1884 season looking to the curtailment of the total canning. Incorporated companies had been the greatest sufferers in the past two to four years, and it was expected that they would be eager to adopt means by which their finances might be improved. The first meeting was quite well attended and various means by which the business might be improved were put forth, there being some evidence that an amicable understanding would be arrived at. The second meeting was held just prior to the opening of the season, when it was found that interest had lessened and but a comparative few could be found willing to adopt the proposed means—that of reducing the number of boats employed, averaging them with the capacity of the canneries. Some who had been the first to suggest this remedy failed to support it, wanting an equal number of boats without regard to canning capacity. Thus the season opened with the usual determination to put up all the fish possible. Few had contracted ahead, and these had sold but a share of their capacity for canning. Prices then realized were $1 05@1 25 per dozen on the river. The demand for contracts was quite small, and doubtless had something to do with the small amount of forward business done. Estimates said total contracts amounted to 100,000 cases. April found but a small proportion of the boats ready for service, with little having been done in the making of tins, some canners having done nothing. The outlook at this time was favorable to a curtailed pack, and the hope was indulged in that stocks abroad could be worked off before any considerable quantity of new reached the markets of the old world. We present the following taken from a private Liverpool circular of the date of March 7th: "The position of the canned salmon market on this side at this time is peculiar, yet by no means unanticipated. Though statistically the market is by no means weak, prices have been depressed to a level of 2s to 3s below that of the corresponding time last year. All this been caused by an overwrought anxiety to force sales, chiefly ex-quay, and while prices have thus been unduly depressed, the object of the consignees has by the same means been entirely frustrated. Less salmon has been sold at the present low prices than could have been disposed of at 2s per case more had holders showed firmer front and displayed reasonable caution and patience. On the face of this it is evident a few thousand cases of salmon arriving in this market through channels foreign to the business inevitably break down prices when pressed for sale, no matter how light stocks may be; while on the other hand large consignments or heavy stocks, when judiciously held, can be worked off at fairly remunerative prices to both packers and importers. Everything here stocks the demand in the country, and the limited supply to arrive should warrant us in requiring good prices, but the one blot we have pointed out effaces all calculations, and it is impossible to say when the lost ground can be regained. Within the last week or so holders appear to be somewhat firmer, but little or no business has been done at an advance. The lowest price accepted for good Columbia river ex-quay cases 21s 3d, whilst now 21s 9d and 22s is asked for similar goods ex-store. Very little has been done in new season's salmon, buyers so far refusing to pay prices demanded, and seeming rather inclined to wait the further development of matters in Oregon." The market may thus be said to have opened under very unsatisfactory influences. There was no demand from Australasia, very little from the Atlantic side, and Great Britain promised to be a slow customer. April passed by without furnishing anything of new interest. During the month 139 cases went eastward by railroad, 1645 cases of new pack to San Francisco. May saw an increased canning and more general activity among canners. Shipments aggregating 9497 cases went to San Francisco, partly under prior contracts, and 19,017 cases eastward by rail, a portion of which had been sold. June showed a more important business with an increased number of boats out and a very active canning for the month, notwithstanding the first part of the month witnessed so light a run that fishermen deserted the business as being unprofitable to them. The catch at this time was stated to have been below that of last season up to the same time, but later information showed that about the usual packing had been indulged in. Four vessels took part cargoes to Liverpool, carrying 58,838 cases: the eastward rail movement being 11,940 cs with 15,742 cs going to San Francisco. July was the closing month of the season and witnessed an immense canning, more fish being obtainable than could be put into cans. Two vessels sailed for England carrying full cargoes, aggregating 58,803 cases and two others were in berth. To San Francisco 13,224 cases were shipped, while 17,878 cases went east. First estimates of the pack were below 600,000 cases and those were generally accepted as correct. Later information, based upon more carefully prepared returns, put it as something over 800,000 cases, the last figures furnished being 621,750 cases. This is now thought to be near enough the mark for all purposes of computation, although some operators place it as high as 650,000 cases. The pack for 1883 was 629,438 cases, and for 1882 514,760 cases. The August movement consisted of three vessels for England (one sailing in September with 120,550 cases, 41,804 cases eastward by rail and 27,320 cases to San Francisco. During September 52,804 cases went to England by ship, 12,147 cases to San Francisco and 21,140 cases eastward by rail. October, November and December shipments showed constant decrease, the most important movement being 29,656 cs to New York direct by the ship Wm. H. Starbuck during October, and 9811 cs per Griseldie to Liverpool. Parcels going east by rail showed wide distribution, stocking the leading Atlantic, western and southern markets. The smaller markets were in turn supplied by these, agents for Columbia river canneries pushing sales and introducing the fish wherever possible. The completion of a through line of railroad has served to thoroughly advertise Columbia river salmon and, and no doubt the introduction will be an immense help in placing the product in the future. California has heretofore supplied these markets mainly with Sacramento fish, forcing the Columbia pack to find a market in foreign countries. Australia has always taken very liberally of Columbia river fish, but her markets were quite freely supplied with old packs. Very lately she has been calling for more, and shipments in that direction are now increasing. Of the British markets it can only be said that plentiful stocks there can hardly permit of any material early improvement. A very large proportion of stocks atleast have passed from first hands and will have to be handled by the foreign holders. Of the trade with the east much is confidently expected from this on. The excellent quality of our fish must attract attention and force a request for it. Quite a business was done during the season in shipping salmon east in refrigerator cars, but more experience must be had to render the movement one of profit. The fish that arrived in good condition met with great favor. After the regular season closed this style of shipment should have ceased, but eager workers continued to send fish, much of which was poor in quality, small in size, and not such as most consumers would use. Returning to the canned product, we must not fail to notice the movement of British Columbia fish direct to Canadian cities. These shipments reach Tacoma by boat, where they are placed in cars that go direct to their destination. By many the fish are not deemed equal in quality to those of the Columbia, but they can be laid down in Canada at a less price than can ours. Because of this very little of the Columbia product finds its way into Canadian markets. The pack by British Columbia canners will show a falling off as compared with the general average of previous years. A small proportion of this pack finds its way to San Francisco, the larger portion going to England by sail vessel and to Canada. Puget sound canners did no work of importance the past season, because of low prices and a promised short run. Tillamook bay and Rogue river come next in point of importance. The Tillamook Packing company have a cannery at Tillamook bay, but did not can the usual amount the past season. On Rogue river R. D. Hume operates a cannery, sending his product to San Francisco by steamer. Concerning the Alaska pack there is little data to be secured. The canning is sent to San Francisco by schooner or steamer, and is then distributed. Alaska salmon is more highly colored and is more oily than the fish of this coast. No doubt a steady increase will be noted in the pack as the industry is developed. Plenty of fish near the close of the season resulted in more being put up in wooden packages, and more salt salmon has been thrown upon the markets than could be readily sold. Prices were forced to a very low level in consequence of the large up-put. Of late values indicate some improvement. Salt salmon is also being pretty well distributed among the eastern markets. At the close of the year estimates of the pack remaining on river range from 70,000 to 90,000 cases. The British bark Perthshire is in berth for London, to carry about 21,000 cases. The new calendar year will probably see 70,000 cases left on river, and January shipments, including the Perthshire, will be about 30,000 cases. We have placed the range of values obtained at $1 05@1 25. Ones lot brought more on prior contract, and some sold to the eastern trade realized an advance. But large quantities sold at $1 (5@1 12½, so that $1 15 per dozen would be a very liberal estimate all around. A pack of 621,750 cs at $1 15 per dozen, or $1 60 per case, would represent a total valuation of $2,860,050. The price paid for fish ranged from 50c to $1 a fair average being 70c for the season.

The San Francisco *Commercial News* of December 23d places the quantity remaining on the Columbia river at 30,000 cases, of which 10,000 cases are credited as sold for London. The stock in San Francisco is placed at 5,000 cases with 25,000 cases outside brands available. Since May a total of 80,000 cases went to Australia. The same paper places the season's pack, exclusive of British Columbia, as follows:

Columbia River	620,000
Sacramento spring	70,000
Sacramento fall	25,000
Rogue River spring	8,000
Rouge River fall	4,000
Alaska	45,000
Eel River	8,000
Coquille River	7,500
Smith River River	5,000
Umpaqua River	3,700
Tillamook Bay	4,500
	809,500

We believe the remaining pack Columbia river to be under estimated by the *News*, as it is far below all local estimates which are likely to be nearer the correct mark. This British Columbia pack may be estimated at 100,000 cases. Three vessels have sailed for London or Liverpool and a large quantity has gone by rail to Canada, as shown by our statements below.

INDIVIDUAL SHIPMENTS.

	For the Y. ear.	Since April 1.
Anglo-American Packing Co	12,165	12,165
Aberdeen Packing Co	20,637	20,637
Astoria Packing Co	55,088	55,088
Booth, A. & Co	27,489	27,489
Baskett & Co	30,773	30,698
Cook, J. W. & V	21,974	20,166
Cutting Packing Co	26,508	26,508
Columbia Canning Co	15,650	15,650
Devlin, J. A. & Co	14,776	14,776
Eureka Packing Co	20,620	20,600
Elmore, S.	9,616	8,035
Fishermen's Packing Co	15,007	14,076
Hume, Wm	28,374	28,374
Hume, G. W	20,039	16,122
Hume, Jos	8,995	36,025
Hawthorn, J. O. & Co	7,992	16,962
Hapgood & Co	7,721	7,721
I. X. L. Packing Co	1,380	10,380
Megler, J. H. & Co	2,259	12,259
Myers, G. J	1,902	10,952
Ocean Canning Co	14,544	14,244
Occident Packing Co	5,500	5,500
Pillar Rock Packing Co	15,855	15,855
Point Adams Packing Co	1,660	11,215
Seaside Packing Co	25	25
Scandinavian Packing Co	12,580	13,573
Thomes & Knowles	20 992	19,492
Union Packing Co	14,380	14,380
Washington Packing Co	16,118	16,118
West Coast Packing Co	12,295	12,295
White Star Packing Co	10,053	10,053
Williams, J. & Co	5,881	9,291
Warren, F. M	20 804	21,891
Timmins, C. & Co	2,500	2,500
Coleman, W. T. & Co	5,140	5,141
Beck, D. L. & Sons	6 903	6 903
Page, S	300	300
Allen & Lewis	4,092	4,092
Thistle Brand	5,538	5,538
Pacific Salmon Co	317	317
Klackamin	650	650
Tillamook	1,060	1,060
Herra Packing Co	650	650
Unspecified	1,470	3,961
Total	607 692	868,754

Shipments by Months.

TO SAN FRANCISCO.	Cases.	BY RAIL EASTWARD.	Cases.
January	1,978	January	1,644
February	2 856	February	950
March	4,903	March	650
April	1 615	April	330
May	9,497	May	12,917
June	15 742	June	11,940
July	15,224	July	17,878
August	27,320	August	41,804
September	12,147	September	21,140
October	5,678	October	22,768
November	6,709	November	6,964
December	10,769	December	5,297
Total	115,038	Total	155,242
TO ENGLAND	BY SEA.	TO NEW YORK BY SEA.	
June	58,838	October	29,656
July	58,703		
August	95,520	ALL OTHER POINTS.	
September	85,534	Feb. (Monterey)	10
October	9,811	Sept. (Monterey)	53
Total	303,926	Total	150

The Year's Shipments.	Cases.	Now Season's Shipments.	Cases.
To San Fran	115,038	To San Fran	166,331
To England	303,926	To England	303 926
To New York	29,656	To N. Y. by Sea	29,656
Eastward (rail)	153,542	Eastward (rail)	140,798
Other points	150	Other points	50
Total	602,032	Total	889,751

OTHER MOVEMENTS.

	Cases.
Brought from British Columbia to Canada	24,225
Shipments of outside packs to San Francisco, not included in above	291
Total	24 517

SAILEY, MASON & CO.,

Grocers, Located at 167 First Street,

have been established here since 1859, during which time they have built up an enviable trade and reputation. They ascribe their success to the fact that they have always confined the analyses to dealing only in goods which were strictly first-class and always being prepared to put before the public anything new and novel. They also say as a compliment to the housekeepers of Portland that never in their experience have they known of a community in which first-class goods were so generally appreciated. Since the beginning of the past year they have added to their premises the store No. 170 Second street, which they use as a warehouse and shipping department, allowing them to use their sales-room exclusively for the accommodation of retail customers. Our reporter a few days ago was shown through the warehouse and cellars of this establishment and was astonished to find such a varied stock of goods, all the commodities of the world almost being represented, showing to what an enormous extent the preservation of foods is being carried. For instance we find here enormous cubers from the fields of Kent, cherries, strawberries and peaches from the banks of the Rhine, quail and cranberries from the marshes of Cape Cod, peas, beans and asparagus from the sunny south of France, but strikingly absent from the display was any effort on the part of Oregon to fill the ever-increasing demand for the finer preserved fruits and vegetables, which fact leads us to think that here in Oregon some enterprising concern might take hold, and during the coming year give us preserved fruits such as Gorden & Dilworth of New York, put up, and pickles somewhat approaching Crosse & Blackwell's or Windsor Manor, on peas, beans and asparagus which we import from France.

They Sole the Soleleas.

This is the kind of public benefactors the firm of Geo. L. Hibbard & Co. are. They are manufacturers and also wholesale dealers in boots, shoes and rubbers, and everything connected with foot gear from a shoestring to a box of blacking. They occupy the two-story building, No. 66 Front street, between Pine and Oak, which is filled from the basement to the top floor with as clean and nice a stock of goods as the most fastidious buyer could desire, embracing everything from an infant's jack to a boot big enough for the biggest man. They carry on an average stock of from seventy-five to a hundred thousand dollars, and their goods have the general reputation among dealers and the people who wear boots and shoes of being durable, stylish and well made. The commercial and social standing of Geo. Hibbard in this section of the world is A 1, having been located during a business career here of twenty-two years. In placing future orders OREGONIAN readers should remember the firm of Hibbard & Co.

The Monogram.

This is the name by which J. D. Meyer's handsome cigar parlors, in the Ghuan Hotel building are known. Mr. Meyer receives direct importations of Havana and Key West cigars every two weeks and carries a large stock of the domestic article as well. The "Monogram" is the favorite resort of lovers of the weed.

W. J. QUINN, *Merchant Tailor, 20 Stark Street*, is the only merchant tailor that imports his goods direct from Europe. For fine fitting suits and made at low prices to suit the times, all new styles of goods of the best quality. Call on him.

CUSTOM HOUSE BUSINESS.

Remarks Presented in Connection with Tabular Statements Given.

IMPORT TRADE.

The importations of foreign commodities to supply the demands of this market, and through it the surrounding territory, brings to our port a large number of sailing vessels every year. Many of these vessels are annual visitors to our port bringing cargoes of assorted merchandise from foreign markets and departing grain laden to various marts of the world. During the year just brought to a close, the class of vessels arriving here has been of medium tonnage, and those laden found, with the improvement made at the mouth of the Willamette and in the Columbia river, it unnecessary to lighter cargoes except in very few instances. While the quantity of importations for the past year show a falling off in several articles, marking a decrease in the total value, as compared with the previous year, the result of the foreign trade shows no actual diminution. During 1883, with the prevailing "railroad boom," an unusual amount of cement, pig iron, etc., was imported to meet the demand for building material, but the decline of the "boom" left a large stock on hand, and future orders were in consequence cut down. A noticeable falling off in the importation of rice and other Chinese merchandise during 1884 is also shown. During 1883, the amount of rice imported direct from Hong Kong to this port was 7,740,759 pounds, valued at $151,142, while the past year shows a decline of 100 per cent. in quantity and a still greater decline in value. The falling off in the importation of Chinese merchandise is due to the cessation of railroad work, the return of a large number of Chinese to China, and the departure of many hundred more to California, British Columbia and other places. As compared with 1882 the Chinese population of Portland has decreased fully 1 not more than one-half. The import trade with Portland and Hong Kong has always been a considerable item of our foreign trade, giving profitable employment to a line of sailing vessels owned here, and in value of importations by countries China has occupied the second place in the list and still maintains that position notwithstanding a decrease of over $168,000 in the value of her imports as compared with those of 1883. In presenting the list of imports for the year it should be understood that the values given are that of the commodities in the purchasing market. The freight, insurance, duties and other charges added to this would make the actual value of the same when delivered here 100 percent. greater.

A new feature of our import trade that has been taken advantage of since the completion of the North Pacific railroad is the importation of foreign goods from Europe and other countries to ports on the Atlantic seaboard thence sent in bond under the immediate transportation regulations of the treasury department to final destinations where duties are collected. In this way merchants have an opportunity of securing goods with promptness, and at the same time the packages are not broken for examination until reaching here. The importations for the year from all foreign sources were as follows:

WILLAMETTE DISTRICT.

FROM ENGLAND—DIRECT IMPORTATION.

ARTICLES.	Quantity.	Value.
Tin and Terne Plate, lbs	1,653,017	$85,985
Salt, lbs	3,103,840	28,135
Cement, bbls	14,893	25,582
Chinaware and Earthenware		22,681
Pig Iron, tons		20,827
Beer, Ale and Porter, gall	18,803	16,235
Coal, tons	4,778	10,602
Fire-Brick, No	361,400	8,465
Brass		8,843
Glass, mfds of		7,446
Soda, Crystals, lbs	436,625	5,819
Whisky, Gin and Rum, gall	3,978	5,788
Soda, Bi-Carb., lbs	229,764	5,609
Brandy, gall	1,508	4,671
Household Effects		4,747
Fire Clay, tons		4,296
Ginger Ale		2,970
Fish, mfds of		1,930
Wines, gall	1,645	1,739
Floor Cloth		1,721
Soda, Caustic, lbs	92,858	1,700
Coke, tons	421	1,668
Apothecary Wares, gall	5,350	1,602
Harness and Hardware		1,369
Iron, Sheet, lbs	25,000	1,345
Chloride of Lime, lbs	65,000	1,027
Ammunition		725
Books		685
Champagne, doz	55	419
Furniture		395
Terra Alba, lbs	40,000	394
Soda Ash, lbs	29,945	300
Brushes		293
Salad Oil, gall	450	247
Canvas		231
Pickles and Sauces		231
Alum Cake, lbs	33,535	221
Paper, mfds		220
Clay Pipes		213
Medical Preparations		201
Ink		187
Piano		176
Bronze, mfds		146
Paris White, lbs	24,285	135
Carpets		112
Washing Blue		103
Varnish		103
Vinegar, gall	261	92
Yellow Ochre, lbs	11 112	91
Wax, lbs	14	91
Live Animals, No	6	89
Cotton, mfds		82
Lace		78
Wool Clothing		78
Malt		77
Paris White, lbs	9,572	76
Paintings		60
Soap Stock		48
Celestine		30
Silk, mfds		28
Wood, mfds		18
Brass, mfds		7
Total value		$343,788

FROM HONG KONG—DIRECT IMPORTATION.

Rice, lbs	3,241,502	$85,400
Nut Oil, gall	10,800	8,105
Tea, lbs	24,912	5,453
Cotton, mfds		3,507
Liquors, gall	11,380	3,573
Silk, mfds		3,187
Household Effects		2,893
Medicines		2,892
Vegetable		2,751
Rice Flour, lbs	87,300	2,533
Fish		2,237
Pickles and Sauces		2,033
Sugar, lbs	20,686	1,826
Paper, mfds		1,086
Fruits, preserved		1,031
Tobacco, lbs	3,010	1,385
Wood, manufactures of		1,170
Rice Flour		1,068
Metals, mfds		834
Fire Crackers		822
Earthenware		766
Curios		709
Matting		700
Eggs, doz	6,600	354
Wool Cloth ing		305
Books		286
Nuts		274
Iron, mfds		239
Mosaic, Fire stored		191
Stone		172
Glass, mfds		162
Vermicelli, lbs	3,000	146
Candy, lbs	2,208	111
Salad Oil, gall	105	92
Vinegar		4
All other Articles		2,168
Total value		$111,747

FROM SCOTLAND—DIRECT IMPORTATION.

Coals, tons	4,725	$9,608
Fire Brick, No	1400	4,745
Fire Brick, No	67,600	576
Coke, tons	95	320
Clay Pipes		264
Fire Clay, tons	80	169
Ginger Ale		63
Steel and Iron, mfds		51
Wool Cloth ing		38
Soap Stock		16
Old Junk		15
Total value		$15,807

FROM BRITISH COLUMBIA—DIRECT IMPORTATION.

Coals, tons	6,789	$20,187
Fish Oil, gall	10,169	3,626
Soda Ash lbs	27,765	497
Wagon		325
Engravings		275
Boat		20
Iron, mfds		17
Salt, lbs	4,580	10
Total value		$25,957

FROM HAWAIIAN ISLANDS—DIRECT IMPORTATIONS.

Sugar, lbs	57,155	$4,001
Rice, lbs	50,000	2,500
Molasses, gall	4,532	786
Salt Duck		120
Total value		$7,406

FROM CHILE—DIRECT IMPORTATION.

Coals, tons	35	$350
Silk, mfds		19
Woolen, mfds		11
Cotton, mfds		5
Total value		$385

FROM BRITISH POSSESSIONS (AUSTRALASIA)—DIRECT IMPORTATION.

Coals, tons	10,272	$27,423
Soap Stock		18
Total value		$27,450

FROM MEXICO—DIRECT IMPORTATION.

Rock Salt, lbs	1,249,250	$1,375

Merchandise Received in District Under Immediate Transportation Exempt ons from Ports of First Arrival from Foreign Countries.

FROM ENGLAND, THROUGH NEW YORK.

ARTICLES.	Quantity.	Value.
Wool Cloths		$2,752
Music Box		197
Wool Clothing		155
Bible		132
Paper, mfs		87
Books		60
Jewelry		49
Cotton, mfs		41
Silk, mfs		22
Flax		17
Flannels		8
Silverware		6
Pens		2
Total value		$3,519

FROM SCOTLAND, THROUGH BOSTON.

Cotton, mfs		$1,123
Rubber Coats		101
Linens		72
Wool Cloths		64
Wool Clothing		37
Silk, mfs		35
Down		14
Total value		$1,437

FROM GERMANY, THROUGH NEW YORK.

Earthenware		$912
Glassware		220
Total value		$1,132

FROM USA, THROUGH NEW YORK.

Cigars, No	2,601	$8,885

Merchandise Destined for Portland, Or., Warehoused at Port of First Arrival and Shipped Under Bond to Destination.

FROM HONG KONG, THROUGH SAN FRANCISCO.

ARTICLES.	Quantity.	Value.
Rice, lbs	275,850	$6,035
Silks mfs		5,061
Hemp, tons	16	2,293
Cotton, mfs		1,042
Medicines		777
Fish		660
Chinaware		537
Fire Crackers		451
Flax, mf		327
Fruits		227
Rice Flour		208
Wood Cabinet		201
Nut Oil gall	500	200
Books and Paper		211
Vegetables		177
Tea, lbs	100	164
Rope	2,000	156
Meats, preparations		129
Liquors, gall	365	126
Sauces		91
Sugar, lbs	2,133	78
Tobacco, lbs	100	30
Metals, mfs		10
Vermicelli, lbs		7
All other Articles		1,451
Total value		$18,906

FROM GERMANY, THROUGH NEW YORK.

Earthenware		$1,993
Knives and Razors		503
Linens		83
Scissors		40
Photographs		8
Total value		$2,627

FROM ENGLAND, THROUGH SAN FRANCISCO.

Sheep Dip		$1,417
Extract of Meat		328
Total value		$1,745

FROM FRANCE, THROUGH NEW ORLEANS.

Champagne		$714

Value of Merchandise Brought into the District, by Direct Importation and Through Ports of First Arrival, in Bond, and Country from which Imported.

COUNTRY.	Total Value.
England	$4,949,062
Hong Kong	190,953
British Columbia	99,877
British Possessions in Australasia	27,450
Scotland	17,244
Chile	8,885
Hawaiian Islands	7,406
Germany	5,049
Mexico	1,375
France	714
Chile	285
Total value	$5,277,778

EXPORT TRADE.

The export trade of Port and has during the past as in previous years suffered many disadvantages when an effort is made to show its actual results. The total value of commodities exported during 1884, direct from this port to foreign countries, was 1,793,854 dollars, but as a matter of fact these figures do not show the value of all articles exported. Large quantities of grain and flour of Oregon production are sent to California from here, there laden on foreign bound vessels, and the value of same credited to the port of San Francisco. Vessels clearing here to complete cargo at Astoria have the grain put on barges here and towed down the river and this part of the cargo is cleared at Astoria. Had the price of a year ago for grain in foreign markets prevailed our direct exports would have shown a great lying increase in value, but an average falling off of twenty-five per cent. as compared with like prices prevailing during 1883 has cut down the total value of grain shipments to but a slight increase over that of 1883, while in quantity a decided improvement is exhibited. During the past year our trade with British Columbia has greatly increased, but the larger portion of shipments are now forwarded by rail to Port Townsend, where cleared at the custom house for Victoria and other colonial ports. In the table presented below of exports only such articles as were exported direct from here by steamer to British Columbia are included, while the value of actual exports over land to Port Townsend for British Columbia, during the past year, will aggregate $250,000, in addition to the amount given below. The recent "cold snap" has also prevented a number vessels from getting away as soon as anticipated, the ice on the lower river offering impediments to navigation that shipmasters do not care to meet. The export trade of commodities from the port to foreign countries during 1884 was as follows:

DOMESTIC EXPORTS TO FOREIGN COUNTRIES.

ARTICLES.	Quantity.	Value.
Wheat, bush	3 279 913	2 430 910
Flour, bbls	389 981	1 967 994
Salmon		32 343
Lumber, feet	1 170 922	16 040
Copper Ore		2 500
Pig Iron		1 486
Bran and Chops		1 437
Cotton, mfs		939
Iron, mfs		829
Stares		780
Rubber Boots		644
Apples		580
Household Effects		443
Wagons		375
Oil Junk		300
Middlings		247
Candy		222
Bacon and Hams		209
Pork		200
Harness		186
Wood, mfs		172
Milk		171
Crackers		142
Fish Horns		120
Dried Apples		93
Paper, mfs		87
Canned Fruits		79
Lard		68
White Lead		56
Seeds		55
Butter		54
Beef		51
Canned Meats		47
Cheese		45
Bedding		43
Oils		41
Oatmeal		38
Chemicals		28
Coal Oil		28
Glass, mfs		27
Corks		27
Vegetables		27
Candles		27
Brushes		26
Rubber, mfs		25
Tramps		20
Plantings		17
Soap		17
Easter Ornaments		12
Sal Soda		12
Pickles		5
Totals		$3 756 854

Countries to which exported with value of same with comparison of export value of commodities during previous year

COUNTRIES.	1883.	1884.
Ireland, for	3,049,422	$450,917
England	6,12,,078	1,160,132
Belgium		76,092
Holland		22,000
British Columbia	31,580	29,521
Hong Kong	3,581	26,403
Panama	29,671	20,403
Hawaiian Islands		10,240
Uruguay	3,581	399
Other Countries		
Total values	9,260,0	$1,796,854

OREGON DISTRICT.

Merchandise Destined for Astoria, Warehoused at Port of First Arrival and Shipped Under Bond to Destination.

IMPORTATIONS FROM ENGLAND DIRECT.

Tin Plate, lbs	5,147,765	$183,319
Salt, lbs	2,8,,0,1	884
Cement, bbls	29	37
Total		$184,290

IMPORTATIONS FROM NANAIMO, B. C., DIRECT.

Coal, tons	5901	$1,850

IMPORTATIONS FROM SCOTLAND, DIRECT.

Coal, tons	390!	$549

FROM HONG KONG, VIA SAN FRANCISCO.

ARTICLES.	Quantity.	Value.
Nut Oil, gall	700	$302
Dried Oysters, bxs	1	11
Cuttl Fist, bxs	8	52
Paper-Ware, bxs	12	21
Rice Flour bxs	4	6
Arrowroot Flour, bxs	10	21
Lily Seed, bxs	1	3
Preserved Vegetables, bxs	8	17
Dried Vegetables	8	22
White Sugar, lbs	357	15
Sugar Candy, lbs	120	6
Beans, bags	60	29
Spirits, gal	162	63
Yams, jars	10	2
Green Ginger, bxs	1	2
Roots, bxs	4	2
Salt Cabbage, jars	6	4
Preserved Meats, bxs	9	46
Dried Fruits bxs	4	6
Salt Eggs, bxs	20	34
Soy, bxs	30	30
Pickles, jars	30	16
Tea, bxs	10	70
Cotton Shoes, bxs	1	26
Total		$815

IMPORTATIONS FROM NEWCASTLE, N. S. W., DIRECT.

Coal, tons	1,370!	$3,667

Value of Merchandise Brought into District by First Importation and Through Ports of First Arrival, in Bond, and Country from which Imported.

COUNTRY.	Value.
Liverpool	$184,290
British Columbia	1,850
Scotland	549
Australasia	5,685
Hong Kong	817
Total	$191,171

THE WHOLESALE TRADE.

The Figures for 1884 Show a Falling Off from 1883.

A Year of Quiet—Prospects for the Coming Year Generally Considered as Very Good—The Transactions of 1884.

Like nearly all branches of business in Portland the wholesale trade of 1884 shows a decrease in volume over that of 1883. The latter year was an exceptional one, and cannot be justly used as a comparison with the present one, for then the entire northwest was enjoying a boom of great pretensions, and millions of dollars were being expended in the country for materials for which there has been little demand this past year. The railroads in process of construction, and the many new enterprises started swelled our trade to undue proportions, and the largely increased number of failures during 1884 over any previous one shows plainly that business was overdone. The general feeling seems to be, however, that the bottom has been reached, and after the winter months are over, there will begin a season of prosperity once more. Another boom is neither expected or desired. Dealers state that their correspondents throughout the northwest and their traveling men consider the trade of 1885 will be fully equal in nearly all departments to that of 1883, and in some cases larger. The outside country has developed during the past year, even though Portland has made slow growth. The temporary check our city received will be more than overbalanced by the increased value of its trade another year, and hereafter the city and country will grow together.

The competition with eastern houses, which was expected by many to destroy Portland's wholesale trade, has only given this city a stronger hold on the country. Many interior merchants have found that it was not as easy to transfer trade to the east as they thought, and the eastern style of doing business on a cash or short credit system has been met by a change in the system of our merchants to a similar style. During the year new avenues of trade have been opened by the completion of the Oregon Short Line, and the opening up of Southern Oregon and a portion of Northern California to our merchants. In some cases these avenues have been occupied, and it is probable that the present year will see business pushed with vigor all along the line.

OUR BUSINESS.

Agricultural implements have been dealt in largely during the year, and a number of firms have done as good business as in 1883. One leading firm states that it has been their practice to push business in dull years, and by doing so they have done a larger business than ever. The prospects for next year are better than they ever have been, and should the mortgage tax law be repealed there will be an extensive trade. At present farmers can get no money, and have bought only what was necessary. The prospect of large crops and an influx of money will cause them to buy largely during the year. The falling off in total sales has been small.

Books and stationery are a necessity, and trade during the past year has been fair. The figures are about the same as in 1883. One new wholesale stationery house has been established, and one failed.

Bakery products have shown an increase during the year. No new establishments have been added, and the two leading houses have consolidated. The cracker business has been pushed until now we enjoy a trade extending from Montana to the Hawaiian Islands.

Beer and bagging have held their own very well. The farmers must have bags for their grain and the millers for their flour. A large amount of the latter used have been manufactured in this city.

The trade in beer is not generally reduced by dull times, and there has been little change during the past year in the sales of this commodity and brewers' supplies. The falling off in the imported article has been made up by the increased sale of the home made product.

Boots and shoes have suffered some falling off. They are nearly all manufactured outside of the state, the firms doing the business having factories in other cities. The prospects for next year are fair.

Clothing has been handled by the same number of houses as last year, and the product of seven woolen mills being largely marketed here has kept trade at a fair point.

Cigars and tobacco have been handled in large volumes, and Portland has about held her own with last year. One new wholesale house has been

COMMERCIAL.

...of the Condition of ...Trade, and Figures for the Past Year.

...OF IMPORTS AND EXPORTS

...of Produce Wheat and Wool ...Grain Fleet—The Salmon Pack

...of Domestic Imports by Rail and ...Water, $18,886 129, and of Foreign $1 013 866

...of Domestic Exports by Rail and ...Water $6,284 735, and of Foreign $5,848 116

...of Wheat at Portland 3 027 031 ...Flour and of Flour 403 463 Barrels

...of Flour Exported of the Value of $3 599,819

...of Wool 8,942,017 Pounds Valued at $1 203 58

...of Hops 3 578,074 Pounds Value at $3 94 117

...List of Eighty-six Vessels Registering 69 2 2 Tons

...of 113,532 Short Tons Wheat and Flour and 245 323 Cases Salmon

MARKET REVIEW

...Presenting a general review of the local and wheat markets for the year, we will ...general course of the markets, with ...reference to the influences constantly at ...A statement of the prices paid ...time, and general facts ...appeared in our commercial columns from ...The time for a resume of these ...properly at the end of a cereal season ...business is closed for the old and ...a new season. In Oregon August ...marked the beginning of a new season, ...California July marks the inauguration ...cereal season. In connection with ...review of the year's business a com... ...of the grain trade is furnished in ...together with occasional reference to ...of the markets for other produce ...will furnish a abstract of the prin... ...while showing, in a concise man...

...obtained. There is also presented ...account of profits or arrivals by the ...organization routes. A number of boats ...daily, bi-weekly or semi-weekly trips ...this place and Oregon City up the Col... ...as Washougal, to Cowlitz and ...and to the south side of the lower ...bring to the city in the course ...large amount of produce, but these ...have been included in the tabulated re... ...of the difficulty of obtaining man... ...During the year the steamboats Inces... ...Kellogg and Toledo have furnished ...connection to and from the Lewis and Cow... ...line with Vancouver and Manzanillo ...Columbia points. During the later ...Latona has been running to Oregon ...Calliope and Traveler on the upper ...route. These have all brought grain, ...hay and smaller articles to this city ...week, in the aggregate, to swell our ...receipts. There is also a considerable ...produce brought into the city by ...which no memoranda can be fur... ...In the following resume of the mar... ...presented matter culled from our daily ...

JANUARY

...opened quiet, no grain business ...until the 11th, when the Beemah, ...Wilkes, and the Indiana and Sea King, ...for orders. The Carrie Winslow ...a lumber freight to Montevideo, ...dull and weak, shippers holding ...millers paid up to $1 70, shippers ...to for Walla Walla, and a cargo of ...at $1 80 to 0 b. On the 10th flour ...5c and wheat weakened, closing ...valley shipping and about $1 60 ...Walla. Millers paid an advance ...ex-wooden ship, October and De... ...at 41s and 41s. 3d. The rate taken ...King was as low as ever ...of this port, and the lowest actually ...

FEBRUARY

...market opened with small trading ...$1 70 for valley and $1 60 for Walla ...declining and on five days touching ...Millers all around limited their ...out of the market, notwithstand... ...were free. On the 8th valley sold ...on the basis of $1 59 here. The ...steadily declined, closing weak at $1 59 ...valley, with holders of Walla Walla ...about the same figures. In the ...English market weakened and car... ...lower, Walla Walla, December load... ...selling at 40s 9d. Freights ruled ...weak until near the close, when own... ...their pretensions. The Br iron ...Mekeil on the 16th got 42s 6d for ...Flour ruled weak, without declin... ...The weather was mild for the ...opening cold and foggy, then light ...on the 4th, and cold and clear ...the morning of the 16th two inches ...A few days brought rain and ...weather, which last continued to the ...

MARCH.

...opened with clear weather, snow ...falling on the 4th. The rest of the ...very fair weather, although occa... ...fell. The Tillie E. Starbuck, ...about 40s direct. On the 11th the ...and, on the 19th the Highland ...closed at 38s 9d for orders. The ...Iron, later, secured 42s 6d. Wheat ...with little doing. On the 6th ship... ...$1 50 for valley and Walla Walla ...at $1 50 f. o. b. Millers did a ...middle of the month quo... ...$1 52½ valley, and $1 43@1 45 ...To fill needs at the close $1 55 ...for valley, but the market was weak as ...selling markets. Flour ruled weak ...the quotation being lowered

APRIL.

...City of Carlisle, iron, began loading on ...account. Iron was quoted at 42s 6d for ...On the 8th and 13th the C. Southard ...Read, wood, accepted 40s for orders, ...Went went on berth. At the close the ...Isleworth, iron, accepted 42s 6d di... ...Yarmouth was a dull one in all particu... ...Flour dropped to $4 75. Wheat opened ...declines lowering limits to $1 55, with ...closing a fraction more. On the 9th ...Walla sold at $1 55 as an extreme Walla ...no business. The weather was clear ...then rainy for a week and mixed ...

MAY.

...month saw a small business in grain, ...became firmer in their pretensions, the ...cause of foreign markets being the ...Buyers kept 22½@c below them, but ...occasionally. This did not last long, ...the 22d valley sold at $1 45 and Walla ...$1 23 to shippers. The Aberystwith ...iron, early took a direct freight, presum... ...the flats, steel, soon accepting ...business. At the close the Tythonus, ...taken at about 42s for orders. At ...weather was cloudy to showery, then ...days of clear, one day rain, three days ...showery, and closing clear

JUNE.

...opened dull, Walla Walla soon selling ...$1 50. On the 13th valley was ...@$1 42 and Walla Walla $1 [illegible] ...closed weak at these prices for ship... ...doing a fraction better. Flour ...$4 75 for standard brands. On the ...steadily declined, closing weak at $1 50 ...for valley, with holders of Walla Walla ...about the same figures. In the ...English market weakened and car... ...lower, Walla Walla, December load... ...selling at 40s 9d. Freights ruled ...weak until the 15th, when a fight ...on the 19th, 24th and 26th. ...very fair wea...her, with ...6th, 16th to 20th, 25th and ...26th Those between the 16th and 20th were hard at times, and raised considerable fear of damage to crops. But they mostly affected cut hay, there being but a small amount of grain out. Wheat excited very little interest, the stock to work on being small and crop reports telling nothing. Millers bought [illegible] the local call for flour paying $4 40@4 45 until near the close of the month, when $4 50@4 62½ was the ruling price. The Rathmore sailed with a wheat cargo, having been some time in loading. Toward the close the Baron of Ogil and Alameda closed freights to Salmon Arm at 46s 9d and 45s direct. The Polus closed a lumber freight for Panama on the 4th, and the Sarepta out to Montevideo on the 28th. Business for salmon boiled briskly with the month, crops being in a quite forward condition. One fish in Benton county was packed the 1st, and a few of the most forward packers were out soon after. Not until the close of July, however, become in any way general. Operations were confined to half sown. No new wheat arrived and but few samples. The eastern section was visited by bright showers which delayed harvest. Up to this time everything pointed to an exceptionally good yield of wheat, and although prices did not promise to rule high, yet it was thought a very satisfactory price would obtain. The eastern section in fact, indicated a falling off through a decrease in acreage and climatic changes. Estimates as to the probable surplus for export ranged from 20,000,000 to 30,000,000 short tons. In these estimates the probable amount was placed at 20,000@25,000,000, the experience of the season then closing warning one against exporting too much. Other cereals promised well and an exceptional yield was looked for. In freight futures some business had been done at 52s 6d for iron, and 50s for early wool, some operators thinking the market would advance because of large wheat crops on the coast. At the end of the month there was no material change, with little due for two months. New wheat threatened to rule exceptionally low, shippers looking for it to sell down to $1 [illegible] for valley and $1 [illegible] for eastern. As stated above millers were paying up to $1 32½ for horses, but enough only for their needs was being offered.

A review furnished by THE OREGONIAN showed that for the cereal season of 1883-4 there had been received at this point 8,0,083 cents [illegible] valley, and 2,01,1,0 cents eastern, to [illegible] wheat, 2,2,023 barrels valley and 1,0[illegible] eastern section flour, representing a total export of flour and wheat equal to 2[illegible] short tons wheat. There was shipped to Europe on sail vessel 8[illegible] centals wheat and 8,2[illegible] barrels flour. The total export movement, foreign and domestic, was 2[illegible] cubic tons, with 2,110 listed as coming. The Wakwood was advertised to take salmon breadweights for future arrival were less firm at [illegible] though spot ruled firm under the influence of small supplies. Plenty of tonnage was offering, it being understood that the South American ports were crowded with idle ships. Millers bid $1 30@[illegible] for valley wheat, shippers [illegible] out of the market and doing nothing ahead, as in previous years. The bitter experience of the season just passed found them unwilling to engage tonnage or advance on wheat. Money was hard to obtain for speculative purposes. Flour sold at $4 [illegible] for standards. Millstuff was [illegible] at $14 [illegible] for bran, with little [illegible] quired at hand. Wool in light business, ranging [illegible] 17c. Gram bags, 7@7½c. On the 2d [illegible] as new wheat came in from the eastern section. Wheat ruled that with foreign markets declining. Tonnage to $18 for shots, $22 50 for chop and $25 for middlings. Oats ruled weak under the promise of early large supplies, at [illegible]2,½c per bushel. Potatoes dragged at 20@30c per bushel. The market was glutted with apples at 50@75c. Provisions firm, lard [illegible] advanced slightly, but trade was wholly on easier sorts. On the 9th 800 ctls. new oats were sent to San Francisco, and the first of the new wheat fleet began loading. Wheat buyers lowered views because of lower advices, $1 [illegible] being the offered extreme for valley. Iron shipments quoted 47s 6d on the 11th. For hops sellers asked 25c and buyers offered 17@18c, no trade passing. Wheat improved slightly in a local way, $1 12½ being paid for valley. Oats sold at 35c. On the 15th the George F. Manson, wood, closed a wheat charter at 45s. Walla Walla sold at $1 02½, and arrivals were free. Rains did marked damage to hops and delayed picking. Grain in shock was found to have been greatly damaged. On the 18th tonnage in port aggregated 14,012 tons with 36,337 en route. Hop growers found it difficult to secure hands and expected to lose because of it. The Alsheta, iron, closed on spot at 48s 3d on the 22d, and the City of York, private. Provisions shaded off slightly. New hops passed through for New York and London, buyers offering 20@21c. Wool sold at 15@ 6c for common. On the 27th the spot list aggregated 17,333 tons, with 41,101 on the way. The cargoes market advanced slightly, and the local market ruled firm; $1 [illegible] @$1 12½. The Kate F. Troop [illegible] closed at 50s for orders. Flour closed weaker, as also oats.

OCTOBER.

Variable weather in the first months of harvest delayed threshing, but by October it was thought all grain fit to be cut had been secured. Unseasonable rains damaged the valley crop to some extent by discoloration. October opened with fair to cloudy weather; rain fell on 4 to 13th, 17th, and on five days of the last week the total fall for the month being 4 01 in Eugene; clear days overhead and 17 in which rain fell. The wheat trade promised to be active, although values were low, $1 02½ quoted for Walla Walla and $1 12½ for valley. Cargoes were hard to sell. Oats sold at 33c, with free receipts. Potatoes opened at 30@35c per bushel. Flour quiet a $4 25 for standards. A good shipping outlet for bran stiffened the local market. Local packing was commenced by one house. Dried fruit very slow, apples and plums being hard to sell. A good request was had for green fruit, apples bringing 30@35c. Hay sold at $[illegible]11 and plentiful. On the 3d the spot list of tonnage footed up 17,4,8, with 37,547 on the way. The cargoes market improved 6d and the local trade in wheat was better. Oats weakened slightly. No hops selling and wholly nominal at 15@18c. Sugars off half cent. The Lord Kinnaird, iron, spot, secured 52s 6d for orders, a full rate. Wool entirely flat. Demand for wheat improved on the 6th, and values were firmer. The W. H. Besse closed a charter for Hong Kong at $2,500 full. Wheat receipts growing, Walla Walla selling up to $1 05 for shipping blue stem. Millers paid $1 [illegible] for valley, and $1 [illegible] for Walla Walla. Flour ruled steady at $4 [illegible] for standards. Millstuff was [illegible] at $14 for bran, with little [illegible] quired at hand. Wool in light business, ranging [illegible] 17c. Grain bags, 7@7½c. On the 2d [illegible] as new wheat came in from the eastern section. Wheat ruled that with foreign markets declining. Tonnage to $18 for shots, $22 50 for chop and $25 for middlings. Oats ruled weak under the promise of early large supplies, at [illegible]2,½c per bushel. Potatoes dragged at 20@30c per bushel. The market was glutted with apples at 50@75c. Provisions firm, lard [illegible] advanced slightly, but trade was wholly on easier sorts. On the 9th 800 ctls. new oats were sent to San Francisco, and the first of the new wheat fleet began loading. Wheat buyers lowered views because of lower advices, $1 [illegible] being the offered extreme for valley. Iron shipments quoted 47s 6d on the 11th. For hops sellers asked 25c and buyers offered 17@18c, no trade passing. Wheat improved slightly in a local way, $1 12½ being paid for valley. Oats sold at 35c. On the 15th the George F. Manson, wood, closed a wheat charter at 45s. Walla Walla sold at $1 02½, and arrivals were free. Rains did marked damage to hops and delayed picking. Grain in shock was found to have been greatly damaged. On the 18th tonnage in port aggregated 14,012 tons with 36,337 en route. Hop growers found it difficult to secure hands and expected to lose because of it. The Alsheta, iron, closed on spot at 48s 3d on the 22d, and the City of York, private. Provisions shaded off slightly. New hops passed through for New York and London, buyers offering 20@21c. Wool sold at 15@ 6c for common. On the 27th the spot list aggregated 17,333 tons, with 41,101 on the way. The cargoes market advanced slightly, and the local market ruled firm; $1 [illegible] @$1 12½. The Kate F. Troop [illegible] closed at 50s for orders. Flour closed weaker, as also oats.

NOVEMBER

Early in the month three [illegible] were closed at 46s 3d for orders, leaving but two available on spot. Freights took a weaker turn because of a decline in cargoes and sail on the 4th, and iron at San Francisco was reported obtainable at 42s 6d. Our market was [illegible] upheld by the small list, but 45s was deemed the extreme. Wheat was quoted at $1 [illegible] for valley, and $1 05 for Walla Walla, and instances of [illegible] in the latter being occasionally paid with some buyers unwilling to go above $1 10 for valley. Flour, quoted $4 25 @4 [illegible] in [illegible] trading at 4[illegible] 45c for the best. Hops ruled dull [illegible] being demanded, but price obtainable with absolutely nothing doing on spot. A Swedish vessel was closed at [illegible] for Queenstown, and San Francisco accepted [illegible] and a number of [illegible] were [illegible] The W. H. Starbuck sailed with a cargo of salmon, wool, hides, etc., for New York on the 12th. Liverpool spot wheat weakened, and an occasional decline was cabled. Flour weakened here under competition. On the 12th the Carrie Winslow, wood was closed at 40s for orders. The provision market weakened under larger offerings. On the 14th tonnage in port aggregated [illegible] tons, with 5,[illegible]2 on the way. Wheat ruled [illegible] continued to move dead [illegible] but this did not affect the local market, [illegible] being paid for Walla Walla, with more business passing. Potatoes fell off in price, but shipments were large. One vessel left San Francisco for Australia in ballast, being the first, and last to do so. Green fruit fell off slightly, the shipping outlet being mostly closed. The Belle of Arvon, iron and E. L. Pettenglit, wood, accepted 42s and 40s for orders on the 16th. A cargo of Walla Walla wheat going into wooden ships sold at $[illegible] Standard brands were sold off 2½c east. The Coelerina was taken up on foreign account from San Francisco accepting 40s for orders. Millstuff weakened under increased production. On the 21st California cargoes were quoted at $[illegible] off coast and prompt shipment. Hops ruled dull here, but a fair trade was done on the Sound. The Oregon Shore Line was finished, giving us a second rail route with the east. Wheat called [illegible] reported a buying market on the Sound. The Western Belle, wood, was closed on the 26th cash for orders, and the Chesebrough, a large carrier, at a less rate from half out for 45s. Off grades of valley sold at $1 10 choice, $[illegible]1 2½, Walla Walla $1 05@1 08. Liverpool spot advanced [illegible] San Francisco freights improved slightly. Cargoes improved on the 28th a full [illegible] and a much better feeling was current. On the 29th the cargoes market showed a further advance, which sent up New York, Chicago and San Francisco, and visibly affected our own market, $1 0[illegible] being held for Walla Walla and $1 [illegible] for valley. This rise was [illegible] exports of [illegible] wheat [illegible] through not [illegible] Millstuff [illegible] were quick to [illegible] Wheat was [illegible] Tonnage to $18 for shots, $22 50 for chop and $25 for middlings. Oats ruled weak under the promise of early large supplies, at [illegible]2,½c per bushel. Potatoes dragged at 20@30c per bushel. The market was glutted with apples at 50@75c. Provisions firm, lard [illegible] advanced slightly, but trade was wholly on easier sorts. On the 9th 800 ctls. new oats were sent to San Francisco, and the first of the new wheat fleet began loading. Wheat buyers lowered views because of lower advices, $1 [illegible] being the offered extreme for valley. Iron shipments quoted 47s 6d on the 11th. For hops sellers asked 25c and buyers offered 17@18c, no trade passing. Wheat improved slightly in a local way, $1 12½ being paid for valley. Oats sold at 35c. On the 15th the George F. Manson, wood, closed a wheat charter at 45s. Walla Walla sold at $1 02½, and arrivals were free. Rains did marked damage to hops and delayed picking. Grain in shock was found to have been greatly damaged. On the 18th tonnage in port aggregated 14,012 tons with 36,337 en route. Hop growers found it difficult to secure hands and expected to lose because of it. The Alsheta, iron, closed on spot at 48s 3d on the 22d, and the City of York, private. Provisions shaded off slightly. New hops passed through for New York and London, buyers offering 20@21c. Wool sold at 15@ 6c for common. On the 27th the spot list aggregated 17,333 tons, with 41,101 on the way. The cargoes market advanced slightly, and the local market ruled firm; $1 [illegible] @$1 12½. The Kate F. Troop [illegible] closed at 50s for orders. Flour closed weaker, as also oats.

DECEMBER.

Wheat and freights opened firm, as they closed in November. The foreign grain markets continued in good feeling. Local shippers showed some distrust of these but paid up to $1 15 for valley, some sales showing a slight advance. The Peter Stuart began loading on foreign account. Beerbohm quotations were slightly advanced on the 1st. Local buyers were apart in their views, but $1 07½@1 15 was readily obtainable. Oats ruled quiet at 30@34c. The tonnage statement showed a total of 21,043 tons in port with 34,780 en route on the 3d. Cold weather in England continued to favorably affect the foreign markets. Flour quoted $4@c 4 25 for standards. Millstuff weak. Chop oats sold at 35c. Potatoes weak at 20@ fruit very dull, little doing. Provisions fairly steady and dried fruit weak and dull. Hay sold $11. Hops dull, nactive and nominal at 14@ 16c for best. On the 4th the Britannia, iron, closed at 40s 6d for orders. The McNear, wood, arrived under prior charter of 40s to load for Copenhagen direct. On the 6th the Clan Ferguson was closed for wheat. The wheat markets ruled generally easier, with light buying on spot. Provisions weakened. On the 8th Beerbohm lowered cargoes quotations of wheat and all markets ruled weaker. Sugars were reduced [illegible]c on refined. Flour lower. Millstuff [illegible] ports of agricultural machinery fell off nearly one half. This can be partly explained by saying that more went direct into the eastern section, and a very considerable falling [illegible] been done in this way. In Portland business without a [illegible] Hinz, at Portland. As the season is that stocks carried over from last year were of more than the usual [illegible] Altogether there has been a falling off in bags, etc., but little change into be noted from last year. The quantities received was just less [illegible] than last year, but prices very much over. In [illegible] stationery paper etc., a small increase will be noted, the [illegible] steadily increasing. Boots and shoes show a decided falling off. The [illegible] only be said to be due to liberal stocks carried over and [illegible] trading. In [illegible] millers there is [illegible] a large [illegible] to a smaller trade [illegible] lower prices. The [illegible] trade is not [illegible] in this statement. It shows a fair average. Carpets, etc., fell off nearly one half. Glass [illegible] fell away nearly one [illegible] with a line of railway to the east something might be done, but the venture would [illegible] an expensive one to inaugurate. Lumber must be the principal item of shipment hence, and this must go in sail vessel. In connection with the fo eign trade we must not omit the [illegible] of a cargo of salt from Carmen Island, the first received in several years. Of course the grain trade is the greatest item outward, and this [illegible] presented in detail in this issue. We sent 500 tons flour direct to Hong Kong, and more found its way there via San Francisco. [illegible] time more is expected in 1884.

Foreign importations have fallen off. The increase is in tin, crockery and Chinese merchandise, with a generally lower range of values. The decrease has been in hops, cement, brick matting, chemicals, hardware, prints and glass, hollow-ware, salt, iron and steel, liquors and mineral materials. Several vessels due at the close of December are not expected to arrive in time to be included in the year's business. In 1883 large quantities of cement, etc., were imported, and these stocks are slow to be worked off. For 1884 we look for [illegible] decrease in our foreign trade.

General Trade

The certain year just passed has been [illegible] extraordinary one in Oregon's history. It has severely tried the patience, grit and resources of her inhabitants. In a review of the year 1883 we made mention of matters likely to influence the business of 1884. The completion of the Northern Pacific, the financial collapse following a short grain crop for 1883-4, the withdrawal of [illegible] unemployment of money for stock subscriptions, a good part of which was [illegible] retrievable loss, the necessity of a change in the mode of doing business by reason of eastern competition narrowing profits, a [illegible] of trade [illegible] to be adopted, and heavy losses [illegible] were enough to cause [illegible] it as in any community. Added to this was the general dullness all over the United States, and even the entire commercial world. With the first of 1884 it was painfully evident that people must go slow. That they did so is shown by our import tables. As compared with 1883 the imports of merchandise fell off in value nearly ten millions of dollars. A part of this falling off can be traced to a lower range of values in many lines, but this would account for only one to one and a half million of dollars. Mercantile generally carried very [illegible] stocks at the incoming of the new year, yet [illegible] January importations were very large. With February they fell off sharply, increasing again in March and April to an amount exceeding the January figures. May, June, July and August steadily fell off but September and October were large. November and December were witnessed duller trading and greatly lessened importations. The [illegible] changes of imports in the different lines will be referred to later on. The [illegible] with [illegible] of credits and the determination to demand more prompt settlements naturally affected trade but in such a way as to make it more conservative and less liable to losses from bad debts. From the earliest Oregon trade history, goods were sold to interior merchants without an [illegible] reference to time of payment, and [illegible] a settlement was effected yearly the city jobbers was well satisfied. Interior merchants trusted liberally, seldom affecting absolute settlements and cash [illegible] Western Oregon, Washington and Idaho shows a still larger proportion of [illegible] trade. During [illegible] Portland's wholesale trade lessened materially, [illegible] the safer business [illegible] our jobbers to avoid serious disaster. The greatest falling-off was in the demand from railway construction, sources. Other sources of demand were [illegible] decreased through outside competition and [illegible] generally lessened buying. The list of failures in Oregon and Washington is largely in excess of last year [illegible] are only too painfully apparent. Coming under the head of [illegible] and Pacific [illegible] association were nearly 200 failures and assignments, involving something over $[illegible],000, against eighty-five failures for the previous year. The sum named does not represent losses, being the amount of claims adjusted. December has been a very slow month, rail communication being closed for nearly half the month.

Money Matters

The condition of finances for the year 1883 we described as not being particularly bright. For 1884 they may be said to have been even less bright. In the first place our capitalists submitted the losses from stock investments and or an investment of probably four millions of dollars, one-fourth to one-third was lost. A general [illegible] ness in monetary affairs brought about by stock investments, extensive building operations in 1883, losses in the grain trade and the greatly lessened receipt of money from railroad work, all combined to make 1884 finances close. Lenders called in what money they could, foreign corporations refused to put out any important amount of new money and producers were compelled to meet interest debts with less money for their products. Foreign loaning companies say the mortgage tax laws now existing in this state is a barrier to to new loans. They certainly refused to put out new money and insisted upon calling in all loans when due. The necessity of avoiding actual loss from forced sales and a disinclination to foreclosures permitted of many renewals. The January session of the state legislature is expected to undertake a settlement of the vexed taxation question, but whether any actual change will be made is still an open question. The present laws were strictly interpreted

The Oregonian.

THURSDAY MORNING, JANUARY 1, 1885.

TRADE AND COMMERCE.

Weekly Market Report.

WEDNESDAY, Dec. 31.

Monday and Tuesday were both weeks of holiday trade, and the business being very small. Valley trains have been delayed by the Columbia, as Upper river boats will not risk. Near the lower shores for in the lower Columbia has come of loss delayed steamboats at divisions. For a few hours on Monday the Astoria was worked, bringing the news of the arrival of many deep sea vessels, and the departure of two. Several inquiries as to the produces wanted in Europe obtains was further received [illegible] some of the steadier lines values have ruled very firm, receipts rather light. Today a blank day, snow fell. Apparently there is nothing to indicate an early end of the cold snap.

FLOUR—[illegible] bbls; [illegible] 24 hours, 4,607 ctls wheat, 24 ctls flour, 25 ctls barley, 15 ctls mill-stuff, [illegible] bushels flour, 1,250 ctls oats, 250 ctls barley, 512 ctls bran, 175 ctls mill-stuff, 7 ctls potatoes, 773 lbs wool, 1,000 lbs hides, 2,000 lbs flaxseed, 85 lbs hops, 10 pkgs leather, 1 pkg eggs, 128 lbs fruit.

Receipts by railway transportation lines since August 1, as compared with the like time last year, have been:

ARTICLES.	1884.		1883.	
	VALLEY.	EAST'N.	VALLEY.	EAST'N.
Wheat, ctls.	854,666	3,478,601	600,867	1,819,135
Flour, bbls.	2,726	66,765	158,882	85,174
Oats, ctls.	71,355	28,376	48,501	
Barley, ctls.	1,873	8,569	2,779	120
Bran, ctls.	20,931	14,91[illegible]	21,[illegible]	2,100
Mill-stuff, ctls.	15,[illegible]	5,867	[illegible]	3,432
Potatoes, sks.	28,864	695	7,[illegible]	1,[illegible]
Wool, lbs.	856,162	397,861	1,[illegible],405	867,[illegible]
Hides, lbs.	216,701	227,359		158,911
Lime, bbls.	12,[illegible]		22,[illegible]	
Flaxseed, sks.	1[illegible]	15,625	4	1,773
Hops, lbs.	3,170,120	170,076	1,194,999	21,984

FREIGHTS.—Arrivals for the week, as far as reported, were the Chilena, Yarra Yarra, Chas Mullen, Balla and Barracouta, seeking, and Lancayas, Vasmania, Sarona and Kincardine's fire under prior charters, for grain loading. These arrivals have greatly lessened the amount on the way, the figures now being 24,682. In the week the Wera sailed with a flour cargo and the Britannia and Olaf Ferguson cleared foal with wheat. The Annie M. Law went to Astoria with sufficient lighterage to complete cargo. Of the loading fleet, the McNear, Western Belle, Gwynedd, Bankdale, Ann Millicent, Varuna and Ophelia are well along. They will be ready to clear very soon. The Sarsca is under charter to foreign parties, as is the Bankdale. The Wm. D. Seed was reported as having a similar closing but as she was offering yesterday she is placed as disengaged. Freights are very firm, iron asking 60s and 52s 6d, as to size and voyage. There is no demand, as it is difficult to secure any considerable amount of wheat, transportation routes being in part closed, and holders having wheat in favorable position, demanding extremes. The firmness in the freight market here and at San Francisco is due to an improved grain market abroad as well as to the prospect of a shortened supply later on. With a heavy surplus of grain to be shipped from the coast and a lessened amount of tonnage in sight owners have tightened their grip, with every indication of being able to advance rates. More favorable crop weather in California causes wheat holders to sell more freely and they have more readily met buyers. Altogether the freight outlook is a good one to owners. Rates are now as high as they will probably go very soon but later on they are likely to go still higher. On the spot no early business is looked for through reasons already noted.

REGISTERED TONNAGE STATEMENT.

In port—Finished with grain	3,147	
Chartered for grain	17,797	
Loading salmon	786	
Iron, disengaged	3,[illegible]	
Wood disengaged	1,[illegible]76	
Wood for sale	1,217	27,[illegible]25
On way—Due December-January	10,451	
Due January-February	7,[illegible]64	
Due later on	6,491	24,612

The San Francisco *Commercial News* report of the 26th instant says: The outlook for the next crop of wheat has been materially improved by the heavy rains of the past week, and in consequence there has been more disposition to realize on the present stock, particularly as there is little to encourage belief in any great advance in the consuming markets before another harvest. In a general way the fight between the freight and wheat interests at this port must be largely based upon local conditions, owing to the unpromising outlook abroad, though any change here will, of course, add or retard the stronger interest in this market. It is therefore of moment to bring forward the figures presented early in the month based upon the report of the state agricultural society, which placed the 1884 crop of California wheat at 1,722,605 tons. Since that report was issued no material change has occurred beyond that brought about by the weather, which at the opening of the month was sufficiently backward to cause holders of wheat to keep their grain in anticipation of a dry season. Such fears having been removed, and with no prospect of high prices another season, it may be assumed that the major portion of the crop will be exported. In addition to the 1,722,605 tons harvested in July there was a carry over stock of 50,000 tons, or a total of 1,772,605 tons to be disposed of. From this 350,000 tons must be deducted for local use, and 450,[illegible] tons have already been shipped away in the form of wheat or flour, leaving 1,062,871 tons as now available for export. To transport this large amount there are in port here and at Wilmington, and on the way or loading for these ports, 290,446 tons register, having a capacity of 558,686 tons, and leaving an apparent deficiency in the tonnage supply of 476,[illegible]8 tons carrying capacity. Included in the exports to date are 1081 short tons shipped overland by the Southern Pacific road in October. What went forward in November and this month has not been made public, but unless the quantity is greatly increased, the railroad will cut no important figure in the export trade this year. For the past three months the additions to the list of ships bound to California have been light, much below the arrivals during that time, as freights both to and from this port have been far from remunerative. With the advantage given by the situation as outlined above, and a spot discharged list reduced to wieldy proportions, it is not remarkable that the freight market has strengthened of late and still tends upward in spite of low prices for wheat abroad, and a narrow margin of profit to wheat sellers at home, who naturally oppose vehemently further shrinkage in the values of the country's staple.

WHEAT—Foreign markets have reported more firmness with some advance over last week. New York and Chicago are higher in sympathy. San Francisco shows relatively less improvement, because of the weakness of holders or a desire to sell. Our own market has been in light trading by reason of scant deliveries, but values are both higher and on a more healthy basis. Receipts are confined to valley grades and are light. Farmers are unable to haul freely, so that warehouse stocks are liberally drawn from. Holders having wheat in a position so it can be readily delivered, have demanded and obtained some advance as against last week. By far the largest proportion of business has been between dealers and shippers at about 81 15@1 16. There is no report of more having been paid, but round lots might do better on the spot. In the interior bids do not exceed $1 15. Millers have liberal stocks as a rule, and could soon throw considerable on the market. The actual position of shippers is not clearly defined at this time. It is known that few of them are in any need, while others have a surplus that could probably be drawn upon. Of the engaged fleet several are down the river bound up, but delayed by ice. This will hardly affect their charter, and as they cannot reach this port by days do not pile up. How long the eastern section will remain closed to wheat shipments is past all conjecture. If the time is extended into February valley wheat will be seamessly inquired after, and values may be favorably affected in consequence. However, this is wholly a question of what may come to pass, and does not enter into present calculations. To-steer state now in expectation of [illegible] advance appears much like betting on the weather. The course of the foreign market furnishes good reason to hope that there will be no recedence of values. Firmness at the beginning of a new year has usually been regarded as indicative of good markets later on.

FLOUR—The local movement is again quite free with shipments to Puget sound. An improvement in wheat is lending strength to flour values, and standards are very firm at $4 cash. The supply of outside brands is decreasing, but not enough to influence prices. Two mills have taken up an iron vessel to arrive for flour loading. So far the current season but two cargoes have been contracted, and the entire movement will be a light one.

MILLSTUFF—Stocks only fair, but ample for needs. Jobbing quotes show more tone at; Bran, $14@16; shorts, $17; chop, $16@20; middlings, $22 50@25; ground barley, $22@25. The San Francisco market retains its strength and is a good outlet for our surplus.

OATS—Offerings of good feed rather light, but buyers are not in urgent need of new stocks. Choice feed sold at last week at 2[illegible]c, stained at 1[illegible]. We quote 27½@30c for choice 30@32½c. In the past three months 1,[illegible]4 tons have been received from the interior section, and in the same time sent 2[illegible] tons to San Francisco.

POTATOES—Values show some improvement as receipts are less and stocks decreased. Dealers are asking 75@80c per sack, while consignments would bring 2[illegible]c per bushel. The movement so far this season has been a very free one. At the close the market is in a better condition, San Francisco showing some improvement.

ONIONS—Stocks light, but the supply is small, bidding at 1[illegible]c.

GREEN FRUIT—Choice apples [illegible] in small stock, with a good demand. We cannot quote over 1[illegible]c but in a jobbing way. A slight advance might be had. Pears are out of stock, as are grapes.

TROPICAL FRUITS—Small request and light receipts. [illegible] oranges $4; lemons $4 50@7; lemons $3 75 per case, and limes $1 25 per hundred.

VEGETABLES—Cabbage, slow at 1c. Local celery, 75c, and cauliflower, $1 50 per dozen.

BUTTER—Choice California roll, 22½@25c; ordinary, 20c; eastern, 18@20c; local, 20@22c or common stock, with no advance for fancy dairy to grocers. Of late considerable goods packed to at has been sold in bulk and [illegible] sale.

PROVISIONS—Generally steady, but the undertone is not considered healthy. With eastern rail routes open all, it is expected that de ayed lots of eastern will be forced on the market. Local packers are doing [illegible] to nothing at present. We quote jobbing values: Best local cured hams, 12@14c; bacon, 13c; shoulders, 8½c; country cured, 1[illegible]c less; caste n lard, small tins, 12½@12½c; local legs and 10-lb tins, 10@11c; choice leaf in pails, 12½@13c.

DRIED FRUITS—Common sorts very [illegible] to have stock. Peaches and apricots unpeeled are steady. Quote jobbing values; Sun dried apples, 5c; factory, 6c; prunes, 5c; plums, 3@10c; peaches, 12½@14c; new raisins, $2 25 per full box.

POULTRY—Good demand with arrivals selling up close all we [illegible] Chickens sold at $4 for common, with a slight advance for choice; ducks, 80@75c; geese, $10@12; turkeys sold up to 14@16c. The holiday demand ceases today and values are expected to run [illegible] lower.

HAY—Steady to firm at 40c, with light stocks and small arrivals. The demand is fair.

BARLEY—Prices running down and selling values are being advanced. Feeders quote $1 [illegible] for first hands. Receipts by local are small etc.

HIDES, ETC.—Market very quiet with small trade passing. Quote 14@15c for dry, and 9½@8c for wet salted. Tallow rules dull at 3c for common. Quote tars and skins: Dark beaver $1 75@2 50, valley summer deerskins 2[illegible]c, do winter 15@20c, eastern Oregon summer deerskins 15@20c, do winter 12½@15c; cb sk in 1c per lb. The following sell: [illegible] kips, $5 [illegible] January, [illegible] ribs [illegible] January.

The Merchandise Markets.

The week has passed with a small amount of business, only a local and valley call being had. Prices remain as last given and few new influences are to be noted. Beans rule dull at last week's decline. There is a fair demand for bread, etc. Coal oil is firm with stocks greatly reduced. A coaster is in the river with 2000 cases. Coffee is in the usual trading and steady. Canned goods show no change; imports are light. Pickles rule firm. Rice shows an upward tendency under advices. Salt only steady with free stocks. Honey and cheese in the usual movement. Sugars quiet but steady. Grain bags weak under advices.

From a review of the San Francisco markets for the week ending last Wednesday, we gather the following: The closing of a year is always a season unfavorable to active business operations on this coast, and the present season is made unusually dull by reason of the heavy and continued storm of a week's duration, which has been general throughout the state, and has had a disturbing effect by interrupting trade and the free movement of goods to some extent. The business of the week in general merchandise has been extremely limited, and changes in values slight and unimportant. Coffee is steady at rates long quoted, the local trade being light with no export demand to record. Teas quiet but firm, with full and complete stocks to draw from. Stocks of syrup and molasses are heavy and prices favor buyers. Sugars unchanged. China rice in good demand, the inquiry being chiefly for new mixed. Hawaiian in steady demand, with sales at $4 75. At the close the market is firm with an upward tendency.

LOCAL QUOTATIONS.

BEANS—Quote pinks 3c, butter 3½c, lowys 3½c, small whites 2½c.

BREAD, ETC.—Quote: Ship 3½c, pilot 4@4½c, soda crackc, 5@6c other cakes and biscuits, 6@ 14c.

COAL OIL—Quote [illegible]@28c for good brands, fancy selling up to 33c.

COFFEE—Quote: Rio 18@20, Salvador and Guatemala 21½@22½c, Costa Rica 22½@23c, Java, best, 26c.

CANNED GOODS—Quote: Corn $1 25@1 60; tomatoes, 2[illegible] $1 10, gallons $2 50, pie peaches, $2 50@3 75, table do $2 50, assorted apple fruits, 2[illegible] $1 50, gallons $4.

PICKLES—Firm at $1 10@1 25 for kegs.

RICE—China mixed, $4 50; Island, $5 50.

SALT—Fine Liverpool selling at $16, $18 and $20 as to size of bags. Half ground, coarse, $9 50@10 50.

HONEY—Best comb 15c, strained 8c.

CHEESE—Best local 15@18c, imported 22@26c.

SUGARS—We quote barrels: (A) patent cube, 8½c; (A) crushed, 8½c; dry granulated, 7¾c; golden C, 6¾c; extra do, 7¼c; extra powdered, 9½c.

GRAIN BAGS, ETC—Wheat sacks weak at 6¾@6¼c, as to terms of sale. Hop cloth, 1[illegible] per 24 lbs; sewing twine, 3[illegible]c.

THE MEAT MARKET.

Supplies of all kinds are short and prices advanced during the week. We suspend quotations from first hands for a time, as paying prices are very irregular. The main source of supply is closed to us and receipts are only from the valley. Slaughterers sell dressed to retailers at: Beef 2[illegible] 10c; veal 10@12½c, mutton 9@10c, hogs 7c. Packers are buying few hogs, paying to-day 6[illegible]c for dressed. Values all around promise to continue high all winter. For live 2½c less than above prices is obtainable.

Markets by Telegraph.

SAN FRANCISCO MARKETS.

SAN FRANCISCO, Dec. 31.—Weather hazy, wind northeast, 12 miles.

Receipts—Wheat, 24,[illegible] ctls, flour 10,000 [illegible] sks, [illegible] oats, potatoes 2000 sks.

Freights—The market is firm but not quotably higher from yesterday's charters.

Chartered on Spot—For Cork, U. K., Havre or Antwerp, Br ship Forest King, wood, 1[illegible] tons, at 32s 6d, taken by William Dresbach; Am ship Henrietta, wood, 1269 tons, 35s to Cork, U. K., Havre or Antwerp, 2s 6d less to direct port; the Br ship Noland, iron, 995 tons, was offered at 40s to Cork for orders U. K., and the offer is now under consideration; the Br bk Sidlaw, iron, 490 tons, will load lumber for Coquimbo; the bk Forest Queen, merchandise for Honolulu, and the schr Challenger, merchandise, for Seattle.

Wheat—Spot, the market is firm but not higher except on cargo lots, for which $1 30 is bid; No. 1 shipping firm at $1 2[illegible]@[illegible]; No. 1 white, buyer season, $1 [illegible].

Barley—Spot firm at 92½@95 for No. 1 feed. Futures quiet; No. 1 feed, seller season, 95c; buyer the season, 81 50@.

Oats—Little or no demand. Market very weak.

Bran—Firm at unchanged quotations.

Potatoes—Very good demand for choice; Early Rose, 65@85c; Garnet Chile, 80c@$1 10.

Butter—Fresh roll firm and scarce at 30c.

Eggs—In fair demand. Fresh California, [illegible] 32½c.

Provisions—Small business doing. Bacon, California light, extra, 14c. Hams, eastern clear to fancy, 16@17½c.

Apples—Choice very scarce. Newton pippins bring $2; mixed lots quotable at $1@1 50.

Hides—Very weak.

Wool—Sales for a week embrace 400,000 pounds, including some heavy grades of Eastern Oregon. Sellers meeting buyers' views. Prices nom nal.

Hops—London market slightly better on account of purchases made owing to exceptional cheapness.

NEW YORK MARKETS.

NEW YORK, Dec. 31.—Wheat, irregular; flour steady; wool, quiet. Hides, quiet and steady.

CHICAGO MARKETS.

CHICAGO, Dec. 31.—Wheat, lower, 85½ January; pork, higher, $1 02½ January; lard, higher,

BERTHOMES FOREIGN PRODUCE REPORT.

LONDON MARKETS.

LONDON, Dec. 31.—Floating cargoes—Wheat nominal.

Cargoes on passage and for shipment—Wheat, lower; [illegible] sellers apart, tending up. Maize firm.

Mark Lane—Market, for a dearer; flour firm. Offered freely; good cargoes and whiter of coast 30s [illegible]d; good prompt shipment, 29s 6d; No. 1 California, off coast, 30s 6d; no prompt shipments. Corn firm at 29s; for prompt shipment, 30s.

Spot—Good wheat cargoes on sale off coast less than for.

Imports of wheat into United Kingdom past week: Wheat, 56,000 to 60,000 qrs; flour, 12[illegible],000 to 130,000 barrels; English country markets, firm.

LIVERPOOL MARKETS.

LIVERPOOL, Dec. 31.—Spot market—Wheat, firm; held.

PARIS MARKETS.

PARIS, Dec. 31.—Wheat and flour, [illegible], quiet but steady.

French country markets, quiet.

MONEY MARKET.

SAN FRANCISCO, Dec. 31.—Sterling exchange on London bankers, 60 days, [illegible]; 8[illegible] 4[illegible]; documents—; 8[illegible]. Transfers, 37. Banks of England rate, [illegible]. Consols, [illegible] for money.

NEW YORK, Dec. 31.—Sterling exchange, prime bankers, 8[illegible]; short, 8[illegible].

Silver bullion, 1000 fine, [illegible] per ounce, 92½.

Government, from [illegible] to 4s; lower; documentary, 2 to 3 lower.

U. S. Bonds—[illegible], 101½; 4s, 122½; 4s, 104½.

London Stocks, 2—Silver, [illegible]; English consols, [illegible] per ounce 40.

SHIPPING INTELLIGENCE.

SHIPPING NOTES.

The Mc Near has loaded up to Salmon street.

The Queen of the Pacific sails hence Thursday night.

The Br bark Brooklark, hence July 18 with a Salmon cargo reached Liverpool yesterday.

The Idaho left Fort Townsend to-day for Alaska.

The lower river roads to-day met with less trouble from ice than for the past two days. A number of vessels are in the river bound up, but navigation is slow.

Mail advices from Astoria report the Br bark Dunreggan, 2[illegible] tons, outside with a cargo of coal from Newcastle, N. S. W., to Meyer, Wilson & Co. She is under charter to load wheat.

A few days ago the Br ship Star of Erin, Acapulco for this port, put into San Francisco, with 15 of the crew sick; the captain having died at sea. The Br bark [illegible]ableton, from Acapulco, is now in the Columbia with crew all sick. This sickness must be attributed to bad water received at Acapulco.

The list of disasters to shipping employed in the Columbia river trade during 1884, have been few, with none of a serious nature. The depth of water in our rivers has been such as to necessitate a small amount of lightering. Groundings in the river were few in number. In April the Am ship Olive S. Southard, while being towed down river, grounded on Walker's Island. She floated after lightering 600 tons of wheat. The Br ship Abeona was run aground to avoid a collision, but got off at a slight expense. On December 25, the Am ship Chesebrough, wheat laden, at anchor off Sand Island, dragged during a very heavy blow and went ashore on Clatsop spit, remaining nine hours. She was towed to Astoria leading and will proceed to San Francisco for repairs. [illegible]powerful steam pumps having been placed on board. A few minor accidents in our rivers caused no damage of consequence. In February the Am ship Sumner B. Mead was in collision off Columbia river with the Br s.s. Wellington, losing bowsprit, etc. On her trip out from New York she received rough handling through severe weather, losing boats, bulwarks, and having cabin smashed. The Am ship Thos E. Starbuck arrived Jan ary 10, with the loss of some spars and rigging. The Br bark George Bewley reached Cork February 28, with loss of jibboom and fore and main topmasts. The Br ship Sheuir reached Cork March 2, with loss of fore and main topmasts, and having [illegible] six hundred bags wheat. Br bark Grismere reached Falmouth March 21, with bulwarks gone and having sustained other damage. Br ship Oberon reached Falmouth April 7, with decks swept, etc. The Br ship Largo Law arrived from Hull August 1, with damage to rigging. The Summer B. Mead reached Liverpool October 3, having lost anchors in Cork harbor, and logs and [illegible] in a salvage claim. The Olive S. Southard grounded in entering Havre in November, but got off next tide. It will be seen that the list of disasters is singularly small, while those occurring in our rivers were unimportant.

VESSELS IN PORT AND RIVER.

Br bk Bankdale, 1[illegible]; loading grain. Balfour, Guthrie & Co.

Br bk Ann Millicent, 992; loading grain. Sibson, Church & Co.

Br bk Ann Chesebrough, 1507; cleared with wheat, returned leaky, will go to San Francisco for repairs. Balfour, Guthrie & Co.

Am bk We-tern Belle, 1135, loading wheat. Balfour, Guthrie & Co.

Am sh Mc Near, 1[illegible]; loading wheat. Balfour, Guthrie & Co.

Am sh Ophelia, 1[illegible]; loading grain. C. Cæsar & Co.

Br bk Ulleva, 799; loading grain. C. Cæsar & Co.

Br bk Varuna, 1271; loading grain; Balfour, Guthrie & Co; [illegible] sks.

Br bk Perpshire, 596; loading salmon. A. W. Berry.

Br bk Ophir, 1184, loading grain on owners' account. Janion & Son, agents.

Br bk Mystic Fisher, 511, to load grain. C. Cæsar & Co.

Br sh Chignik, 1[illegible], to load grain. Meyer, Wilson & Co, agents.

Am bk Geo. S. Homer, 1174, to load grain. Sibson, Church & Co.

Ger bk Britannia, 811; finished with wheat. Sibson, Church & Co.

Br bk Clan Ferguson, 799; finished with wheat. Balfour, Guthrie & Co.

Br bk Annie M. Law, 1179; finished with wheat. Cæsar & Co.

Br bk W. D. Seed, 746, wood, disengaged. Meyer, Wilson & Co.

Br bk Lurlyba, 466; to load grain. Balfour, Guthrie & Co.

Br bk Lizzie Bell, [illegible]; to load grain. Cæsar & Co.

Br bk Kincardineshire, 1222; to load grain. Sibson, Church & Co.

Br bk Valparaiso, 750; to load grain. Balfour, Guthrie & Co.

Br bk Sarah, 836; to load grain on foreign account. J. La thaw & Co, agents.

Br bk Chile, 1, 020, iron; disengaged. J. Reid & Co.

Br bk Yarra Yarra, 1242, iron; disengaged. Meyer, Wilson & Co.

Br bk Craig Mullen, 761, iron; disengaged. J. Reid & Co.

Br bk Halla, 750, wood; disengaged.

Br bk Barracouta, 610, iron; disengaged. J. Reid & Co.

Am sh Mount Washington, 1[illegible], wood; for sale, Taylor, Young & Co.

TONNAGE ON THE WAY, DEC. 31.

Vessels on the way to Columbia river and where from, with sailing date, if known, and registered tonnage:

	Br bk Easterhill, 890, Brisbane.	
July	28—Am bk C S Hulbert, 1038, New York.	
Sept.	15—Br bk Cogoburn, 1265, Buenos Ayres.	
Sept.	27—Br bk Abbey Cowper 688, Mollendo.	
Nov.	3—Br bk Dovenby, 1[illegible], Newcastle, N. S. W.	
	Ger bk Flora, 970, Arica.	
	Br sh Montgomery Castle, 871, Valparaiso.	
	Br sh Star of Erin, 3[illegible] San Francisco.	
	Br bk Madura, 970, Chinchoo.	
	Br bk Embleton, 1196, Acapulco.	
	Br sh Staghound, 973, Callao.	
August 25—	Br bk Janet McNeil, 899, Liverpool.	
August 31—	Br bk Renfrewshire, 1[illegible], Glasgow.	
Oct.	27—Br sh Dewa Gungadhur, 694, Callao.	
Oct.	28—Br bk Cambrian, 629, Buenos Ayres.	
Nov.	17—Br bk Allahabad, 1143, Hong Kong.	
	Br bk City of Madrid, 1[illegible], Buenos Ayres.	
	Am sh J. B. Brown, 1053, Valparaiso.	
	Br bk Yosemite, 708, Talcahuano.	
Sept.	9—Br sh Banca, 1000, Greenock.	
Oct.	1—Br bk Jocelyn, 836, Liverpool.	
Oct.	4—Br bk Baldee, 764, Liverpool.	
Nov.	11—Br bk Archer, 765, Liverpool.	
Nov.	17—Br bk Monmouthshire, 1162, Buenos Ayres.	
Nov.	18—Am sh Tillie E. Starbuck, 1931, New York.	

DOMESTIC PORTS.

SAN FRANCISCO, Dec. 31.—Arrived—Str Newbern, Mexican ports; str San Blas, Panama; Br ship Emerald, Liverpool; Br ship Andora, Newcastle, Australia; Br bk Inmari, Valparaiso; Br ship Falls of Povey, Hull. Sailed—Bktn North Bend, Gray's Harbor; brig W. G. Irwin, Honolulu; Br ship Dalcoil, Cork; Br ship Argonaut, Cork; Br ship Shandon, Cork; Fr bk Petit Bourgeois, Cork.

SEATTLE, Dec. 30.—Sailed—Str Willamette, Portland.

PORT TOWNSEND, Dec. 31.—Sailed—Str Idaho, Sitka.

CAPE HANCOCK, Dec. 30.—Br bk Dovenby outside, bound in; Br bk Embleton, from Acapulco, anchored in the main channel. Crew all sick; new crew has been put aboard.

ASTORIA, Dec. 30.—S. G. Reed arrived down at 3:30 P. M.; it seems he crossed out this morning, probably the Arcangel.

Dec. 25.—E. N. Cooke arrived down with the Annie M. Law and Bonita with the Britannia in tow at 5:30 P. M.; Mountain Queen arrived down at 1:30 P. M.

FOREIGN PORTS.

QUEENSTOWN, Dec. 30.—Sailed previous to Dec. 21—Br ship John Gaudies, Newcastle, England. Arrived Dec. 30—Br ship Pengwern, San Francisco.

CALLAO.—Sailed Dec. 15—Br bk Kinelune, San Francisco.

LIVERPOOL, Dec. 31.—Arrived—Br bk Woodlark, Astoria.

SPOKEN.

Nov. 15—Lat 55 S, lon. 61—Br bk Jane Sprott, Liverpool for Victoria.

GRAIN FLEET, 1884.

JANUARY.

	VESSEL.	MASTER.	TONS.	FLAG.	FOR.	WHEAT: Centals.	WHEAT: Value.	FLOUR: Barrels.	FLOUR: Value.	OATS: Centals.	OATS: Value.	SAILED.	DISPATCHED BY.
1	Olden Bay	[illegible]	1,[illegible]8	British [illegible]	Queenstown	91,796	55,[illegible]93			60,000	[illegible]	Jan. 11	J Laidlaw, Agt
3	Angerona	Hayward	1,[illegible]15	British ship	Queenstown			28,[illegible]25	26,[illegible]25	19,[illegible]71	[illegible]	Jan. 11	D. C. O. F. M. Co
10	Lindesnes	Williams	1,[illegible]6	British bark	Queenstown			23,[illegible]5	23,[illegible]5	9,[illegible]5	[illegible]	Jan. 11	Bas., Ostlp & Co
11	Bernard	Milne	1,[illegible]5	British ship	Queenstown	70,[illegible]2	69,[illegible]0			67,000	[illegible]	Jan. 11	J. Tourne, Jr.
14	City of Madrid	Smith	1,[illegible]0	British ship	Liverpool			13,610	26,[illegible]5	25,[illegible]5	[illegible]	Jan. 15	Sib., Ch. & Co
15	Star of Erin	Stanton	1,[illegible]9	British ship	Liverpool			18,[illegible]0	36,[illegible]0	28,[illegible]0	[illegible]	Jan. 15	Sibson & Co
15	Moray [illegible]	Cooper	1,[illegible]5	British ship	Queenstown	45,[illegible]0	46,[illegible]0			30,000	[illegible]	Jan. 21	Sib., Ch. & Co
17	Sancta Bell	Wards	1,[illegible]2	British bark	Queenstown			14,000	25,[illegible]6	16,000	[illegible]	Jan. 23	Sibs., Ch. & Co
18	Survivor of the Seas	Wood	1,[illegible]0	American ship	Liverpool	45,[illegible]8	71,[illegible]0			7,[illegible]0	[illegible]	Jan. 31	Mar. & Chamb'rs
	Totals		14,[illegible]4			189,[illegible]7	$281,[illegible]24	84,[illegible]5	$[illegible]	84,[illegible]5	[illegible]		

FEBRUARY.

4	[illegible]	Morrison	1,[illegible]6	American ship	Queenstown	4,6[illegible]7	7[illegible]4			47,[illegible]	[illegible]	Feb. 2	Sib., Ch. & Co
6	Sea King	Gerrard	1,[illegible]2	American ship	Antwerp	5[illegible]0	7,[illegible]5			42,[illegible]	[illegible]	Feb. 5	C. Cæsar & Co
9	Baron	Bather	1,[illegible]0	British bark	Queenstown	1[illegible]2	2[illegible]8			42,[illegible]	[illegible]	Feb. 7	Meyer, W. & Co
10	Scotland	Fraser	[illegible]1	British bark	Queenstown			16,[illegible]0	3[illegible]5	8[illegible]	[illegible]	Feb. 12	Sib., Ch. & Co
13	Henry James	Hamilton	[illegible]4	British bark	Queenstown			10,[illegible]0	2[illegible]5	70,[illegible]	[illegible]	Feb. 25	Poe, P. M. Co
18	Isle of Erin	McCurdy	[illegible]3	British bark	Queenstown					49,[illegible]	[illegible]	Feb. 26	C. Cæsar & Co
19	Berwickshire	Stuart	[illegible]4	British bark	Falmouth	2[illegible]0	2[illegible]5			42,[illegible]	[illegible]	Feb. 28	C. Cæsar & Co
20	Janet McNeil	Dodd	[illegible]9	British bark	Liverpool	1[illegible]0	1[illegible]0			16,[illegible]	[illegible]	Feb. 28	Bal., Gutth & Co
	Totals		5,[illegible]2			1[illegible],5[illegible]	$[illegible],[illegible]0			29,[illegible]	$[illegible],[illegible]2		

APRIL.

11	Tay [illegible]	Gerrard	[illegible]4	American ship	Liverpool	[illegible]7	$[illegible]	11,[illegible]	$[illegible]6	[illegible]	[illegible]	April 12	C. Cæsar & Co
11	Robert Dodds	Forster	[illegible]1	British bark	Liverpool	1[illegible]6	[illegible]	12,[illegible]	[illegible]	[illegible]	[illegible]	April 12	Sib., Ch. & Co
15	Marie	Forster	[illegible]1	American ship	Queenstown	1[illegible]6	[illegible]			8[illegible]	[illegible]	April 15	Meyer, W. & Co
17	Highland Light	Soames	[illegible]1	American ship	Liverpool	1[illegible]3	[illegible]			1[illegible],[illegible]	[illegible]	April 17	C. Cæsar & Co
21	City of Cardiff	Pascoe	[illegible]1	British bark	Queenstown	1[illegible]6	[illegible]			1[illegible],[illegible]	[illegible]	April 21	C. C. Cæsar & Co
	Totals		6,[illegible]4			1,[illegible]5[illegible]	$[illegible],[illegible]6	11,[illegible]	$[illegible],[illegible]6	3[illegible],[illegible]	$[illegible],[illegible]3		

MAY.

5	Queen Sophia	Wilson	1,[illegible]0	American bark	Liverpool	1[illegible],[illegible]7	$[illegible],[illegible]0			[illegible]	[illegible]	May 11	C. Cæsar & Co
7	Spencer B. Mead	Funk	1,[illegible]5	American ship	Queenstown	1[illegible],[illegible]0	[illegible],[illegible]0			4[illegible]	[illegible]	May 21	Mcl. & Co
	Totals		2,[illegible]4			2,[illegible]2	$[illegible],[illegible]0			[illegible]	[illegible]		

JUNE.

6	Henry Villard	Peacock	1,[illegible]1	American ship	Queenstown	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	June 6	Poe, P. M. Co
9	Dalhousie	Stetson	[illegible]5	British bark	Queenstown	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	June 12	A. J. Hubler
12	Kelvin	Cory	1,[illegible]9	British ship	Liverpool	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	June 12	Bal. Gutth & Co
13	Norsemen	Kirkham	[illegible]3	British bark	Queenstown	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	June 14	Bal. Gutth & Co
15	Inista	Goddard	[illegible]5	British bark	Liverpool	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	June 18	C. Cæsar & Co
17	Chas. Cotesworth	Hall	1,[illegible]0	British ship	Liverpool	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	June 18	Sib., Ch. & Co
21	Tythonus	Newton	[illegible]2	British bark	Queenstown	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	June 21	Sib., Ch. & Co
24	Aberystwith Castle	Hughes	1,[illegible]5	British ship	London	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	June 25	Sib. Ch. & Co
	Totals		8,[illegible]1			90,[illegible]7	$[illegible],[illegible]5	[illegible],[illegible]6	$[illegible],[illegible]0	$[illegible],[illegible]1			

JULY.

12	Blue Cross	Sparks	1,[illegible]0	American ship	Queenstown	[illegible],[illegible]0	$[illegible],[illegible]0			$[illegible]09	[illegible]	July 15	Hall Gutth & Co

AUGUST.

4	City of Delhi	Barnard	1,[illegible]9	British ship	Liverpool	1,[illegible]0	[illegible],[illegible]6			[illegible]	[illegible]	Aug. 4	Meyer, W. & Co
24	Alameda	Nichols	1,[illegible]4	American ship	Liverpool			25,[illegible]0	2[illegible],[illegible]0	[illegible]	[illegible]	Aug. 25	Sib., Ch. & Co
	Totals		2,[illegible]5			1,[illegible]9	$[illegible],[illegible]6	[illegible],[illegible]0	$[illegible],[illegible]0	[illegible]	[illegible]		

SEPTEMBER.

5	Belle of Oregon	Mathews	1,[illegible]6	American bark	Liverpool	[illegible],[illegible]4	$[illegible],[illegible]2			$[illegible]2,[illegible]	[illegible]	Sept. 5	Mey. W. & Co
24	Agnes Sutherland	Anderson	1,[illegible]1	British ship	Queenstown	9[illegible]5	[illegible],[illegible]7			[illegible]	[illegible]	Sept. 26	C. Cæsar & Co
30	Kirkwood	Young	1,[illegible]0	British ship	Liverpool

16-Page Edition.

OREGON.

Potent Inducements of the State as an Immigration Field.

THE STATE AS A WHOLE

Practical Descriptions of Or[illegible] the Characteristic Features [illegible]

[illegible] ing under this head for [illegible] Now [illegible] THE OREGONIAN, two editions [illegible] issue of the 20th inst., will be [illegible] of great importance to [illegible] readers of this paper an intelligence that [illegible] people everywhere [illegible] expense in the fact that the article [illegible] [illegible] thousands of people who [illegible] [illegible] know anything of this state, and upon whose [illegible] here, THE OREGONIAN is unselfishly [illegible]

[illegible] country in the world offers greater [illegible] present inducements to farmers and agri- [illegible] laborers than this state, and we want [illegible] class of immigration. There is not a cit- [illegible] in the state of Oregon, who has money in- [illegible] but must acknowledge this, and who [illegible] to contribute something to further this [illegible] direction. THE OREGONIAN has always done [illegible] more—in fact more than its rightful share—[illegible] toward the best interests of this state, and [illegible] the right to say to every business man and [illegible] in the state the time for prompt and efficient [illegible] in behalf of a large increase in our farm- [illegible] population, has come. A commencement, [illegible] a good one, has been made by the board of [illegible] this must be aided and abetted and fos- [illegible] in every possible way. Merchants and [illegible] not only of Portland, but of every [illegible] in the state, should unite in a sus- [illegible] effort in behalf of a farming immigra- [illegible] This is the way to build up the country [illegible] increase its wealth. Every homestead [illegible] in the state, every acre of land [illegible] and made productive, every new [illegible] established adds just that much to the [illegible] wealth, and in some degree touches the [illegible] of every man engaged in business. An [illegible] of our agricultural population means [illegible] expansion of our commercial relations, it [illegible] an increase of trade for the merchant in [illegible] home, and through him, an increase in [illegible] other cities. This state is moving great- [illegible] past all the little factions of recent politics, [illegible] sinking the rewarding influence of the ob- [illegible] ject of home enemies who refuse to see [illegible] progress of Oregon and aid it by words [illegible] and approval. Every enterprising [illegible] the state needs to turn its back upon [illegible] always stand with their faces to the [illegible] the past. The glory and the progress [illegible] are in the other direction. It is [illegible] agreeable, as it is more profitable [illegible] those who are pushing on. The value [illegible] immigration we seek in both immediate [illegible] ultimate. The money which these [illegible] bring with them, and which [illegible] aggregate amounts to a [illegible] is almost immediately thrown into [illegible] in this state. The ultimate value is [illegible] with these immigrants and their [illegible] will create by their labor. It is not [illegible] to say that the misinspiring of our [illegible] from this time on will be the most [illegible] and strong hands which we can induce to [illegible] farming lands in this state. This [illegible] means the shooting of great num- [illegible] of eating, breathing, working, thrifty, [illegible] people into the state, who will work [illegible] and will wish to abide with us.

[illegible] is true that a very great proportion of [illegible] in the valleys is owned and cultivated [illegible] pioneers or their descendants, this does [illegible] by any means comprise all the farming soil [illegible] state. Besides, it is being shown every [illegible] day by the owners of large farms are [illegible] to divide with the bona fide farm- [illegible] immigrant, and at such rates as [illegible] possible for him to invest in this [illegible] agricultural land. The foothill region [illegible] state is one especially attractive to immi- [illegible] and persons with small means. In this [illegible] of the State there is both government, state [illegible] railway land for settlement, and where the [illegible] belongs to private parties it can be pur- [illegible] at reasonable rates. The markets of [illegible] are convenient and transportation [illegible] the best, there is about this foothill region [illegible] which can tend to make life com- [illegible] and farming profitable. The picture is [illegible] overdrawn at all. The foothill farmers of [illegible] are among the most prosperous in the [illegible] of his on the American continent. He has [illegible] advantages over his brethren in the [illegible] has facilities for stock raising. He has [illegible] acres in the upper hills upon which he [illegible] his stock in the summer months, and [illegible] without difficulty can enough hay to feed [illegible] and sheep in the short winter season.

THE STATE AS A WHOLE.

[illegible] a Pacific ocean coast line of nearly [illegible] its western boundary, a width of [illegible] from east to west, 275 miles in extent [illegible] south to south, Oregon embraces an area [illegible] 90,000 square miles, and a little over [illegible] acres of land. It is a vast domain [illegible] bountiful resources that an em- [illegible] well could [illegible] It is a land of wonderful [illegible], or her valleys, both in extent and [illegible], are unmatched anywhere on [illegible] her hill and mountain sides bear [illegible] acres of splendid timber, many of [illegible] are ribbed with the precious metals [illegible] ores, the climate never made an [illegible] her stock interests are almost be- [illegible] perfection her cereals are famous the [illegible], her fruit unparalled for size or [illegible] be markets and transpor- [illegible] among the few in the com- [illegible] are more than favorably with that [illegible] the older states. Her industrial and [illegible] factories already great, and rap- [illegible] growing; her shipping is among the [illegible] country, she has an educational and [illegible] interest of which any of our states might [illegible]; her cities and towns, great and [illegible] are growing, thrifty, busy communities, [illegible] prominent church interest and a social [illegible] is in all its phases the equal of that [illegible] of the refined and cultured communities [illegible] common country. Briefly outlined, that [illegible] as a whole. Putting these features [illegible], they constitute a rosary of inviting and [illegible] inducements to the intending immi- [illegible] whether he comes from the over- [illegible] and unprofitable districts of our south- [illegible] or western states.

RAILROADS.

[illegible] this kind of promises, immediate and [illegible] is, at this time, an easy matter. Few [illegible] of the common country are more ac- [illegible] either by rail or water. Two trains- [illegible] lines—the Northern Pacific and the [illegible] Pacific and Oregon Short Line, bring the [illegible] to our commercial metropolis, and [illegible] year, perhaps, a third line [illegible] California will be completed. A [illegible] line of steamships run between [illegible] Francisco and Portland. Once in Portland [illegible] will find rail and river com- [illegible] with all parts of the state and the [illegible] northwest. A dozen lines of travel ra- [illegible] Portland to all portions of the state [illegible] traveler will find journeying rapid and [illegible] very inexpensive.

WATERWAYS.

[illegible] Columbia ranks with the great rivers of [illegible]. It forms the northern boundary of [illegible], and, for a distance of more than 200 [illegible] is a means of travel and transportation, [illegible] uninterruptedly so. Upon its bosom, ships [illegible] steamers navigate at all seasons, transport- [illegible] the products of the state to foreign climes [illegible] ports. It is an avenue of wealth [illegible]; Oregon's highway to the sea, and [illegible] of her commercial relations with the [illegible] to the north. The Willamette, the [illegible] of the Columbia, flows through [illegible] of the fertile valley of the same name, [illegible] navigable for steamers through the [illegible] regions of that locality. [illegible] ships and other ocean-going [illegible] it to Portland. Snake river, [illegible] Columbia, and one of the largest [illegible] Oregon, and separates it from the [illegible] Territory, Steamers ascend it to Lewis- [illegible] a distance of 150 miles from its confluence [illegible] the Columbia. The Owyhee is a tributary [illegible] river, which rises in the mid- [illegible] of Nevada, flows in a northerly direction [illegible] Oregon, and empties into Snake river [illegible] miles from its confluence [illegible] Columbia. Among the coast streams navigable [illegible] Coquille, Coos bay, Umpqua, Siuslaw, Alsea, Yaquina, Siletz, Nestucca, Tillamook, Nehalem, Clatsop, Lewis and Clark, Youngs, Klaskanine, Skipanon, Lewis, Wallooski, Sandy, Clackamas, Willamette, Yamhill, Santiam, Calapooia, Long Tom, Coast Fork, Middle Fork, Row, Siuslaw, Umpqua, Rogue, Illinois, Chetco, Winchuck, Pistol, Sixes, Elk, Sandy, Floras, Euchre, Johns, Joe Hall, Twelve-Mile, Coquille, Middle Fork, Coquille, North Fork, Coquille, Coos, Millicoma, Isthmus, Tioga, Kentuck, Catching, Tenmile, Umpqua, Smith, Siuslaw, Alsea, Yaquina, Beaver, Nestucca, Salmon, Trask, Wilson, Kilchis, Miami, Tillamook, Nehalem, Necanicum, Klaskanine, Skipanon, Lewis and Clark, Youngs, Big, Klaskanine

there are many other streams besides, which would supply to almost unlimited waterpower to saw and flouring mills. The West Side division of the Oregon and California railroad traverses the county. Not far from half the county is timber land and maple for spruce and hemlock being the chief varieties, although there is a great deal of white oak as well.

Its eastern half is occupied by fine farms is among the best developed sections in the state. Polk is a farming county and its industries are all incidental to the business of farming. There is some stock raising but it is carried on as part of a general business. Also stock by no means heavy. Nearly every farmer has a few head of cattle and horses and sheep. Much attention is paid to blood and the finest bands of sheep in the state belong on the hill range south toward Falls. The eastern hilly section of the county is well timbered with fir trees which in the early days formed the only fuel for settlers, and at present furnish material for fruit culture.

The products of the county are wheat, potatoes, hops, timothy seed, and their Apples, pears, plums, cherries and all kinds of berries yield bountiful crops. There is still much good land to be had at prices for unimproved varying from $5 to $10 per acre. Within the county seat, is about five miles west of the Willamette river at Salem, and is a thriving inland town of 700 or more inhabitants. Its business is that of a large farming center, the various branches of merchandise being represented by general and graded stores. It has several very substantial brick buildings and a number of really very handsome residences. Good schools and churches maintain a high educational and moral standard. Independence on the Willamette river and a corral of dollars for the honors and advantages of the county seat. Its connection on the line of the Oregon and California railroad and on the river gives it special advantage as a shipping point and attracts to it a great share of the grain of the county. Independence handles at least one-third of the wheat grown in Polk county, and is the center of a great trade. It has improved more in the last five years than any other town in western Oregon the improvement being due to advantage of location and to the enterprise of its business men, who leave no effort unturned to push promises welfare to their town. Monmouth is considerably smaller than either The Dalles or Independence, and a quiet school town. It enjoys, however, a steady business from farmers near at hand. Christian college is located here and attracts attendance from all parts of the state

CLATSOP COUNTY

Is in the northwestern county of the state. The best farms in Clatsop county are located on Clatsop plains though the nature of the soil is not favorable to the production of the cereals, other than cereals. Clatsop county is twenty miles long and has an average width of three miles. Its only staple is lumber and sand easily cultivated and highly productive. Its climate is the mildest county of western Oregon in winter, with constant moisture in summer, which keeps its pastures always green. Everywhere it is well watered, and timber in abundance borders the eastern margin. The chief industry of Clatsop is the manufacture of lumber and cheese manufacture. Its locality in the world are the conditions for dairying more favorable than here. An unfailing verdure in pool and equable climate rich native grasses abundance of pure fresh water nearness to market, all the conditions are in perfection and all made highly valuable by instant demand and high prices for dairy products.

Along the river lands of creek bottoms mentioned above there are large settlements, and all are prosperous. The conditions of life in the localities are favorable, but they are by no means of attractions to settlers. Travel over the county is mostly by steamboats on the river and to the people by sea or canoe. Communication with the market town of Astoria is by ship and is very uncertain. The residents think themselves better off than those who must get to market by road or rail. The products of the country are the usual agricultural products of west Oregon. The county in the state in which cows yearly improvement. Dairying is the leading industry, but the following is a good deal of attention to fruit culture.

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CLATSOP COUNTY

Is in a narrow strip along the south boundary of Clatsop county. It is about seventy five miles long by thirty wide. It is one of the isolated counties of Oregon and is rather sparsely settled. A schooner freight line has been put into service between the markets of Portland and Astoria, and the trip is now easily and quickly made, and rates for freight and passage are low.

The country is finely adapted to general farming, stock raising and dairying, and the land is literally dirt cheap. Two days easily approached from the ocean afford ample port facilities, and numerous small rivers and inlets make transportation cheap and easy. We do not believe that any section of Oregon offers better advantages to the settler of small means than Tillamook county. The country is new and little has been done in the way of school house and church building, but the advance will be rapid and the market is easily reached.

The timber of Tillamook county will be a source of great wealth when it shall be made use of, and that can not be long delayed

COLUMBIA COUNTY

This county hugs the Columbia river which is its western boundary. It is a mountainous region in its eastern half. But there is a very large demand along the river, embracing some of the richest lands in the state. For fifty miles north from the foot of Sauvie's island, along the river the country is wooded, but not wholly with the dense forest growth seen in passing up and down on the boats, and which seems to extend inland indefinitely. Each of the many creeks which find their way into the Columbia drains a wide area of bottom land, generally lightly overgrown with ash or maple, and the higher lands, which nowhere rise into mountainous dignity, are fertile and easily susceptible of cultivation. These lands are not attractive to general immigrants from prairie districts, but they exactly meet the tastes of comers from timbered countries. It costs more to get a farm under way there than in a prairie district but there are many who deem the special expense more than compensated by the advantages of location in a timbered region and near water transportation to market. The lands in this river district ought to be public, but they have been gobbled by speculators till nearly every foot is owned. The greater part of it is for sale at about double the government rate, or $2 per acre. They yield fruit and vegetables in abundance, and are finely adapted for dairying

Aside from farming and stock raising and the general tradework necessary in every community is the chief industry is logging. The heavy logs are easily floated down the creeks in the wet season, and nearly every farmer is, to a greater or less extent, a logger also. Millions of feet of timber are floated out each year, and the proceeds of the sale are largely applied to the development of the country. The logging industry, while it cuts down the timber, helps clear the land, leaving it available for the all-the-year-round pasture even before the stumps and small growths are removed. Logging progresses at all seasons and affords steady employment to all who choose to work at it for wages. Many settlers put in a few days in their claims in opening their farms, and when the mountains open the logging camps. Another industry which employs a number of small capital and rewards from fairly is that of manufacturing shingles. There are, probably, a few saw mills, which with the help of three men can cut three or four thousand feet of lumber per day. The resources of this section in timber and water power are only recently well known, and as the choice of home things will, with no doubt be developed. Columbia county possesses advantages fully equal to those of any county in the state, either for the capitalist or the man of small means. As a dairy and market garden county it cannot be excelled and its proximity to Portland coupled with cheap and reliable freight facilities, particularly adapt for the two purposes. St Helens, Rainer, Westport and Clatskanie are the chief towns

DOUGLAS COUNTY

Lies in the extreme southern portion of what we denominate western Oregon. No region is more pleasantly situated, and no soil in the state is better adapted to diversified farming. The soil is pitchic, of a deep rich vegetable loam and produces a lurly wonderful growth of grain, fruits and vegetables. The mineral wealth of the hill portions of Douglas county is probably equal if it does not exceed that of any other county in the state. This and the neighboring county of Jackson produce great crops of corn. A large portion of the valley embraced within this county remains unsettled and unsurveyed, and the only sale of it will be valuable timber for lumber agriculture or grazing. Bethel Roseburg a vast section of country undeveloped, and we might add, unexplored as but little is known of it. The Umpqua river, country, lying in the mid west of Lynn station, is perhaps the best part of the county. The timber in the mountains, one to seven miles north of the town of Drain and lows near the west and employs into the hundreds of the people of the Umpqua, two mills being in the town of Scottsburg. The east fork some five or six miles above its junction flows through a beautiful level plain, from one-half to two miles wide on either side of the stream with small or timber near the banks, showing but little country has once been a burr. The best lands on the banks of the stream is higher than that near the hills, where numerous patches of swamp grass with scarce any timber, the land some of them containing from fifty to one hundred acres in a place, which, to an intelligent first-class mining lands need not might attain. On this river from the hills down to the water a distance of eighteen or twenty miles the bottoms on each side are similar, save that the growth of timber is larger considerable logging has been done on the lower part of the stream. The foothills or bench land next to the bottoms are covered for nearly the entire length of the river with a heavy growth of large fir timber of the best quality. The firs have been cleared out so that saw logs can be floated the entire length of the stream. There are numerous small streams flowing from the mountains on either side of the river, with bottoms in many places sufficiently wide to make good farms. Within the last a year a number of persons have settled on the east fork of the river, and are about to commence building a wagon road from Drain across the mountains to the new settlement, which will in time be extended down the river to the water.

The Umpqua river runs it whole length through Douglas county and in navigable for four to the best farming lands of the county. The general character of Douglas county is rolling and it is par excellence for sheep the finest range in the world. Not even the famous highlands of Scotland are better adapted for the production of fine and firm wools. The climate is somewhat drier and warmer than that of the northern counties, and all the cereals of temperate latitudes are favorable. Some market is the supporting of the county mostly with the products of its farms and stock. This advantage is a favorite in the market and brings from 10 to 25 cents per pound more than the ordinary wools of the country. Flocks of Umpqua valley farmers are famous of its wealth, but the free public range would speedily supersede every one in a wagon.

Nearly every farmer keeps a few cattle, a few horses and sheep, and in the lower part of the county the animals are here only for the wool and need for mutton. In 1880 Douglas county shipped 1,000,000 pounds of wool and drove 40 sheep to Nevada.

Fruits of all the temperate kinds grow well in the Umpqua valley, as elsewhere in western Oregon. The finest fine patches of timber and all parts of the county, and along the coast there are magnificent forests of fir and spruce.

The chief town of Douglas county is Roseburg, which lies its center and on the line of the O & C R R. For some years Roseburg was the southern terminus of the road but it was extended last year and with its terminal character Roseburg lost most of its southern Oregon trade. But we learn from the largest merchants of the place that the loss is about overcome by the growth of local business. A railroad to connect Roseburg with the coast part of Coos bay is projected, and this will certainly add largely to its importance. The population of Roseburg is about 1,200. Oakland, Drain's, Empire City, Scottsburg and Gardiner are thrifty towns in this county

SOUTHERN OREGON

Coos, Curry, Josephine, Jackson and Lake counties form southern Oregon. There are three distinct sections of country and climate in southern Oregon and the whole is distinct in a marked degree from the other natural divisions of the state. The climate of southern Oregon is warmer in winter and cooler in summer than either western or eastern Oregon, and is especially adapted to perfection in fruits and vegetables. Taken as a whole southern Oregon is one of the healthiest places on the globe. The land of southern Oregon lying on the coast is rough and mountainous, and for the most part heavily timbered, and has the most climate of coast lines. The middle section is warmer and less moist.

JACKSON COUNTY

Is one of the largest in the state and can readily be excelled for fine scenery, productions of soil, wealth and good climate. The county is rich with minerals, and heretofore, with the exception of the wool, the products of the county have mainly been consumed by the miners and local population. Its area is over 2,000 square miles, but the greater part of its surface is mountainous. The principal productive section is the Rogue river valley, which is about 40 miles long, with an average width of 15 miles. Agriculture is well in progress in this valley and in various other smaller valleys in the county, but no there has never been any means of transportation, it has been limited to supplying the local demand. But this is greater than to any other part of the country, owing to extensive local mining operations. Nearly 1500 men are now employed at mining in the county, and the output of the precious metals has been satisfactory and comparatively large. The output has aggregated about $140,000 annually. While this output is growing larger each season, other industries are reaching to the fore and mining will soon fill several ranks and general farming, including fruit growing, which, as stated above, is still in its infancy, are now more important interests than mining, and stock raising will soon be equal to either. The rough foothill lands of Jackson afford fine range and the stock interest is constantly growing. With common liable enterprise, the people have imported good blood in both horses and cattle, and some of the finest stock in the state is to be found here.

Fruit most distinguishes the county. Peaches, grapes and the whole list of general and small fruits, yield in the highest excellence of size and flavor. Hitherto little attention has been paid to fruit production because there has been no way of getting it to market, but the Oregon and California railroad, which has just reached the valley, opens up the Portland and in fact the eastern market and we learn that the business will be pursued on a large scale

The population of Jackson county is not the usual population of a mining country. Mining is here followed as a legitimate business, fairly certain and only moderate in its rewards. There are no "rich to-day, poor to-morrow" class and nothing of the reckless spirit so common in mining countries. The people are a select class accustomed to helping themselves and they are well-to-do almost to a man.

Owing to the situation of the county as well as to the sparse population in proportion to the area of the county lands are not as high in proportion in Jackson county as in the Willamette valley. Good improved farms can be bought at from $10 to $30 per acre, the last named figure being for the very best places specially well improved. Jacksonville, a prosperous town of 1400 inhabitants, is the chief business point of the county. Ashland with 1200 population is not far behind, the notable features of the latter town being a college-state school and a woolen mill. The population of the county is not far from 15,000.

COOS COUNTY

Is not so great in extent as some of the other counties, but it is an exceedingly rich one in the matter of timber. On the Coos river there is good agricultural land, and the area might be indefinitely enlarged if the tidal marshes were diked. The soil interest is quite important. The grain is large, and turns in a fine revenue to the county, maintaining a line of steamers between Coos bay and San Francisco.

At the present time farming in the county is in its infancy, as yet many who engage in this business are willing to clear the land of the heavy timber and to reclaim the fine lands is quite expensive still those who have made farming a business for several years find ready sale for the products which are raised and at good prices. However, the time is not far distant when all the low lands and flats will become the vast grain field, and very large crops of hay and grain can be raised when properly cultivated. All on the public range region that is an abundance of cool. Half a dozen miles are being worked at this time

Five seven large merchant saw mills produce many millions of feet of lumber yearly, which is principally by the San Francisco market. To all general purposes Coos bay is part of California. Its business and capital are wholly with San Francisco and the worse still its industries which employ several millions of capital are all directed to San Francisco and there profits with the exception of those

Resources before the fruit and grain Coos county is a rare and valuable one. Coal is a pebble, which needs only to become known to be a great demand.

But a fact we have shown that Oregon is not the largest coal-producing state in the union, California. The chief industries of the state

WASHINGTON.

A Prosperous and Populous Territory that Should be a State.

ITS UNLIMITED RESOURCES.

Sketch of the Territory by Countless Liberal Minded People Ahead of the Age They Live In

Washington, the most remote of our territories from the center of government, is one of the richest in natural resources and the most advanced of any as far as the liberal minded mass of its people is concerned. Its area of 69,994 square miles comprises agriculture, grazing, timber and mineral lands in such judicious proportions that it could easily prosper and develop its resources without drawing a dollar's worth of goods from any of its neighbors. The territory is bounded on the north by British Columbia, on the east by Idaho, on the south by Oregon, and on the west by the waves of the broad Pacific have the shores along the entire border. It has a coast line of 150 miles, counting in the shores of the magnificent body of water known to the world as Puget sound. Divided by the Cascade range of mountains into two sections, wholly dissimilar in climate, soil and resources, it is nevertheless connected firmly into one commonwealth, the very demands of the one from that absolutely by the character of the eastern section is conducing to drain that of the western section of the large cash currency with which the Pacific coast is overflowed, and the new and rich mines of the Coeur d'Alene district, which are now attracting the attention of the world. The average sales of 1884 will no doubt equal those of the preceding year, but the cash receipts have probably been less and book accounts much larger. Our merchants and business men generally are not disengaged by any means, and their confidence in Salem and the future greatness of our state remains unshaken, but they enter the new year with renewed caution, hoping and expecting better times and greater ease in the money market.

During the year just closed there have been erected new buildings of various kinds erected in and around Salem which some claim have cost an average of $1000 each, which, however, might by others be deemed a high estimate. It is fair to presume, however, that the new buildings have cost in the neighborhood of $50,000. Among the principal buildings might be named the new school house, now enclosed, $8000, Eugene Breyman's new residence, $5000, Jacob McCoy's dwelling $3000 B. [illegible] a dwelling, $2500 Episcopal church repairs and improvements, $2500 Christian church parsonage, $1800 deaf mute school building, $1000, and others of minor importance, but each adding to the beauty of our city and the wealth of our municipal corporation.

ALBANY

Albany is the county seat of Linn county and a city of about 2000 inhabitants. It is most beautifully situated on the east bank of the Willamette river just below the mouth of the Calapooia. It has the great advantage of both river and railroad transportation—the Oregon and California passing through it, and it is also on the direct line of the Oregon Pacific railroad now in course of construction. The townsite is on a level prairie, which extends from the river to the foothills of the Cascade mountains, a distance of sixteen miles, embracing the most extensive and valuable section of the Willamette valley. As a manufacturing city it has no equal in the state, power being furnished by the Santiam Ditch and Canal Company, which was organized in August, 1872, with a capital of $50,000. This canal taps the Santiam river near Jefferson and flows a distance of twelve miles through a rich farming country to the south side of Albany. It divides at the corner of Eighth and Vine streets, one branch running to the Albany woolen mills, and the other, after it has crossed Vine street, continues in a northerly direction, with a fall of over thirty feet. The latter branch runs down Eighth street to Jefferson street, thence to the river, where it has a fall of thirty-six feet. A number of lateral ditches leave the main canal and running the entire length of the city under the sidewalks make it safe to irrigate gardens and furnish an immense amount of valuable power which, being so much cheaper, is almost superseded the use of steam. These advantages furnish the power for the Magnolia flouring mills, the largest in the state, the Red Crown flouring mills, James Hamilton's chair factory, Zeiss & Hochstetter's sash and door factory, Brink & Son's furniture factory, A. Putnam's chair factory, John Brush & Son's establishment manufacturing wheels for [illegible] and woven wire manufactory, Graham & Wilcox's furniture factory, Turner's custom mills, Robinson & Wesley's lumber mills, Cherry & Heberling's foundry, James Cherry's foundry, Russell Gilhouse's machine factory, and a number of other establishments of lesser note. As can thus be seen in the matter of manufactories this city is nobly endowed at present and has unlimited flattering future, so the canal has much surplus power when required.

For some years past the improvements made in Albany were in advance of the city and county, and during that time the city has been slowly but steadily catching up. It has now reached a point and as spring opens improvements will again commence. The school directors now have competent architects drawing the plans for a large and commodious school house to be contracted for which will be let this winter and its construction commenced early in the spring. The buildings will cover an entire block near the center of the city, purchased for that purpose.

EUGENE CITY

All that this journal has said of this wonderful city of former occasion to similar to the present might now be repeated with increased emphasis. Its improvements during the year 1884 have not fall short of those of 1883. The stagnation of business more or less prevalent in other parts of the state during the last six months of this year has been only slight here, and for the past six years there has not been a single failure in business, excepting one which was caused by a lack of confidence on the part of the creditors in one of the members of the firm. With a rapidly increasing population of 2,500, long the presence of the indications of a "boom" but, on the contrary, every feature evinces a steady and permanent growth. During the year just closed the most improvements have received greater attention than ever before, while freer expenditures in the line of furnishings, fronts etc. on the part of its business men in heats their confidence in the continued growth and prosperity of the city. Within the last year the cash value of property has advanced from 15 to 25 per cent, business houses and dwellings at the same time yielding from 10 to 15 per cent on the investment.

More than $100,000 has been expended in building and other improvement during the year 1884. Of these we give only a few of the more costly:

Charles Baker [illegible]	$11,000
[illegible]	3,000
[illegible]	3,000
[illegible]	2,500
[illegible]	2,500
[illegible]	2,000
[illegible]	2,000
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[illegible] Whidbey [illegible] Island [illegible] Island [illegible] Island

...pposite and from the ...ort will
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...ch, consisting of open fields, ...
...ut a small portion of this is the island
...ver. [illegible] the Lady Isle. It
...ains [illegible] of the Lady Isle. It
...ing [illegible] densities of
...ver [illegible] Nez Perce [illegible]
...ington and at the terminus of
...ific R. R. [illegible] from Colfax,
...is a county seat of Bear Lake county,
...inhabitants, and is surrounded by a
...farming region, occupied almost
...ely [illegible] several manufac-
...ries.

...is a town on the Northern Pa-
...ic, and the county seat of Kootenay
...ict. It has quite a population, and de-
...ives from the ranchers and miners of the
...ounty.

...ty, county-seat of Lemhi county, is
...ted at an altitude of 5,000 feet above
...level of the sea, and has a population of
...t 500 inhabitants, shipping lum-
...ber to the mines of the vicinity and
...has 700 inhabitants, and they are
...supported by a railroad, the town be-
...ing the junction of the Wood River branch of
...the Oregon Short Line with the main line. It
...has [illegible] shops which give employment to a
...number of hands.

...is another old mine-mining town
...[illegible] have apparently been seen, al-
...though [illegible] introduced a good deal of new capital properly
...worked would result in making something out
...of it again. The town now has 400 in-
...habitants, and several quartz mills in spasmodic
...operation.

...is a small town lately established in
...Idaho, and is the county seat of
...county. It has four hundred in-
...habitants, a weekly paper and a bank. The val-
...ley is a very much good farming land and is
...called the Wolser basin on the Oregon Short
...Line.

...ere above there are a number of other
...towns of from 100 to 400 inhabitants
...and another year be worthy of a more
...notice

...A Dangerous Case

...[illegible] SPECIFIC [illegible] 1882. [illegible]
...[illegible] attacked with the most
...[illegible] pains in my kidneys and
...—SAMUEL

...[illegible] my family a bottle
...[illegible] of the Lady Isle. It
...[illegible] densities of
...[illegible] Nez Perce [illegible]
...[illegible] and at the terminus of
...[illegible] from Colfax,
...[illegible] county seat of Bear Lake county,
...[illegible] inhabitants, and is surrounded by a
...[illegible] farming region, occupied almost
...[illegible] various manufac-
...[illegible] several quartz mills in spasmodic
...[illegible] operation.

...[illegible] town on the Northern Pa-
...[illegible], and the county seat of Kootenay
...[illegible]. It has quite a population, and de-
...[illegible] from the ranchers and miners of the
...[illegible] country.

...[illegible], county-seat of Lemhi county, is
...[illegible] at an altitude of 5,000 feet above
...[illegible] level of the sea, and has a population of
...[illegible] 500 inhabitants, shipping lum-
...[illegible] to the mines of the vicinity and
...[illegible] has 700 inhabitants, and they are
...[illegible] by a railroad, the town be-
...[illegible] the junction of the Wood River branch of
...[illegible] Short Line with the main line. It
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...[illegible] and another year be worthy of a more
...[illegible] notice

...EALTH.

...[illegible] [illegible] [illegible] [illegible] [illegible]
...[illegible] [illegible] [illegible] [illegible] [illegible]
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THE OREGON PACIFIC R. R.

Its Formation Functions and Prospects, With Some Accounts of the Country it Traverses and will Develop

BY WALLACE NASH

The year 1884 has witnessed the transition of this enterprise from the chrysalis state to that of full, if not perfect, development. The newspapers of the Willamette valley have chronicled, with more or less accuracy, the stages of progress, and THE OREGONIAN has from time to time kept its readers advised of the more serious incidents of its history. But few readers at the beginning of the year credited the assertions of the friends of the Oregon Pacific, that 1884 would witness the opening of this new and direct route from the heart of the Willamette valley to the Pacific ocean. However, the truth about this highly imagined and conducted enterprise is more strange than the fictions of its enemies at its first introduction to the public in 1880.

The Oregon Pacific was formed first, to carry out the plans and purposes of the Willamette Valley and Coast railroad company and to keep alive and operate its charter. The existence of the gap or pass through the Coast range, used first for the Corvallis and Yaquina bay wagon road, and afterwards adopted by the Willamette Valley and Coast railroad company, had been known to a few prospectors, hunters and frontiersmen prior to 1868. But that such a pass could be made available for a wagon road, much more for a railroad, was represented as more than doubtful, even as late as the year of grace 1884, and by no less a person than one of the Central Pacific magnates. This gentleman warned one of the chief supporters of the Oregon Pacific, who was proposing to visit Oregon last summer, that the pass of the Coast range and down the Yaquina river was nothing but a very dangerous mule trail, where, said he, "my life was often in danger, and my mule had to be hauled up with ropes." This is a sample of the ignorant or interested fables that such enterprise as the Oregon Pacific have to meet. The independence and originality of the scheme can be measured by a slight sketch of the problems, as it met the leading spirit and real sponsor of this undertaking in 1871, when he first visited western Oregon. The wagon road between Corvallis and Elk City, at the head of navigation on the Yaquina, had been opened and was in use as a toll road by pleasure seekers in the summer months, and by a few scattered residents who were pioneers in the settlement of Yaquina river valley, and along the shores of Yaquina bay.

Even earlier than that the suggestion of a railroad had been made and had taken shape in two or three sets of articles of incorporation filed at intervals between 1867 and 1872. But these enterprises all died, still born. In October, 1872, articles of incorporation of the Corvallis and Yaquina Bay railroad company were filed, in which T. Egerton Hogg was one of the incorporators, but these show that one man had at last seized the true position. The plan now laid down was to build a railroad from tide water on Yaquina bay, by the city of Corvallis, to a junction with the Oregon & California railroad in Linn county. Thus both ends were provided for, and if that plan had been carried out the road would doubtless have succeeded. But it was reserved for 1874 to inaugurate the enterprise, now in process of accomplishment.

In July, 1874, the Willamette Valley & Coast railroad company was formed to build a narrow gauge railroad from Corvallis to some point on the navigable waters of Yaquina bay, and to extend the said road from Corvallis to the eastern limits of the state of Oregon.

The Oregon legislature of that year sanctioned the new enterprise with a charter, giving the road many and valuable privileges, among them all the tide and marsh lands in Benton county and immunity for all the property of the company from taxation for 20 years. With this substantial backing the promoters of the scheme went to work to get funds to build the road. By a subscription of $35,000, raised largely in Benton and Linn counties, through the instrumentality of Colonel T. Egerton Hogg, he was enabled to provide the infant railroad with enough light iron to lay 10 miles of track, and with a light but well built locomotive and a few cars to correspond. This was a good step forward, but to be carried it farther yet by changing the narrow-gauge into broad-gauge construction, and taking all preliminary steps for organizing a broad-gauge system, for which Yaquina bay should be the receiving and discharging point.

Of course the whole business, "stock, lock and barrel," turned on whether Yaquina bay was, or could be made a suitable and safe port for so large a traffic. No one saw this more clearly than Colonel Hogg, and his efforts in 1880 to get the improvement of the entrance to Yaquina adopted by congress and placed in charge of the U. S. engineer department, had been bold and untiring, and finally successful. The people of the valley countries have been at but unanimous in using their influence on Oregon's delegation in congress, from that time to this to urge the claims of Yaquina, and they have shown by their actions in this direction their conviction that if Colonel Hogg was working to carry to a successful issue personal plans and for his own advantage and that of his immediate friends, yet the whole Willamette valley was sound to be the largest beneficiary from his success.

That the engineers of the U. S. government have been correct in their diagnosis of the difficulties at the entrance to Yaquina, and the remedies suitable for it is shown by the remarkable success, even of the incomplete work. Yaquina bay is already quoted as the best instance on this coast of the application of the "Chatfrass" system, used at Galveston, and also by Captain Eads at the mouth of the Mississippi, to confine tide water in a narrow channel, and, by its continuous scouring, to permanently deepen that channel.

Throughout the summer and fall of this year, 1884, the channel has been very constant in general directions, what change there has been was in straightening the deep water course, and an average depth of not less than 22 feet at high water has been maintained. The good work of raising, strengthening and extending the jetty, or breakwater, on the southern side of the channel is yet in active progress. When a shorter or less costly jetty has been built on the north side, the improvement will be complete. Then, a uniform depth of from 28 to 30 feet at high water is expected to be maintained. Meanwhile, is the port a good one as it is now? This cannot be disputed in face of these facts. Six thousand tons of steel rails, a corresponding quantity of other railroad building equipments, the locomotives and cars for a large traffic, the whole of the supplies for the working force—the supply of material for building quite a considerable town, and the provisions for the inhabitants—including the necessaries of life for a population of over 4000 persons, have been during the past 10 months safely brought in over Yaquina bar, and into Yaquina harbor, without accident to life, limb, or property, or demand on insurance companies for a single cent of insurance money. This traffic has been carried in shipping varying in size and capacity, from the Oregon Development company's steamship Yaquina, or den 230 tons, and the P. C. Steamship Co.'s steamship Wilmington, of about the same size, to the little Kate and Anna, a steam schooner of 100 tons and sailing ships varying from the Nellie Williams of 700 tons burden to schooners ranging from 200 to 300 tons. By the imposts duties credited to Yaquina as a port of entry during the same time, more money has been received by the United States government than would pay the whole expenditures on the harbor improvement. Can there be a stronger plea put forward by any port for liberal treatment in the future?

So much for the harbor, one of the prettiest sheets of land-locked water in with grassy and fern-covered hills, sloping to the water's edge, dotted over with the white houses, rapidly growing in number but with the stumps of the trees showing the transition from the picturesque wilderness of the old Yaquina bay to the civilized neatness of a new city—as you climb the hill behind the little custom house and look out through the narrow mouth to the wide ocean you hear on the one side the surf on the sandy beach north of Cape Foulweather, where the great waves of the Pacific ceaselessly break, and on the other the bell of the Oregon Pacific locomotive just drawing out from the terminal buildings by the wharf, on its journey to the Willamette. So near does this railroad bring the cars to the sea that 20 minutes takes them merch andise out on the wide ocean.

For more than 20 miles the railroad skirts Yaquina bay here built on crib work and running on the margin between bay and shore there cutting through headlands, leaving wide stretches of lowland between the railroad and water.

These lands are covered with a lush growth of marsh grass and reeds, and cut with water channels where countless flocks of wild duck are now hiding for the day. The hills close nearer on the river as it narrows, and the cuttings for the railroad are higher and longer as the head of the tide is reached. Then the track plunges into tunnel No. 3, and when it emerges on the pretty farm and shipping is gone, and the real Yaquina river valley is before us. In and out among the hills the railroad runs for 20 miles, following the river in its windings and crossing from side to side, seeking the straightest and least broken line. Everywhere the hills are broken, and in every recess is a little valley, either already holding its white farm house or waiting for the railroad to bring its destined inhabitants. The vegetation is rich and luxuriant, the thick grass grows wherever it has a chance, but a word of exaggeration has been written in all that has been said of the western slopes and hollows of the Coast range as the great dairy country of the early future. Nearing the summit of the Coast range, an elevation of 700 feet has to be reached by the railroad, calling for the only heavy grade on its course between the valley and the ocean. This five mile section embraces two tunnels, several high and costly trestles, various deep cuts and lofty fills.

The railroad builders must have felt a strong sense of relief when the locomotive gained the top, and they could look back on the weary months of patient toil, in the deep mud of these hill roads, and the seemingly never ending task of pick and shovel, blasting and carting, Chinamen and white men's labor.

Here nothing but energy, daily watchfulness and industry could possibly have achieved the result before the world to-day. From the Summit the railroad follows the valley of the Mary river all the way down to the pretty town of Philomath, and thence strikes right across the western side of the Willamette valley to Corvallis.

On the eastern side of the Summit the valleys are wider and more open and the railroad taps them all. Log Elk, Little Elk, Blodgett's and King's valleys are all of more or less importance—one sending grain already grown in this country and it is well settled with respectable and orderly people, who have homes and care for them, and are prepared to welcome neighbors like minded with themselves.

At Philomath, which is a growing little town with many social advantages, resting on its excellent school and church a large traffic for the railway will have immediately to be provided for.

This town stands on the western edge of the Willamette valley, and is the nearest shipping point for a very large area of some of the finest land in all Oregon, and that is as good as saying in all the world.

The six miles between Philomath and Corvallis needs no comment from the point of view of the railroad builder, while not an absolute level by any means, yet it is country in just the usual Willamette valley land—and so to Corvallis where for the present the track ends. Here is the Willamette river with its warehouses and river boats and navigation all the year except in the late summer and early fall.

The shops, wharves and principal warehouses of the company are situated at Yaquina—and it is evidently to their interest to do what they fairly can to develop the young city there, and attract population and business of all kinds.

The Oregon Pacific, or rather the Willamette Valley and Coast railroad, is well provided with rolling stock. Their locomotives are weighty and powerful, well able to handle heavy trains of wheat-laden cars. The passenger coaches are very handsome and commodious, the decorations in excellent taste. The company are turning out box cars from the Yaquina shops at a rapid rate now. The lumber comes from the large sawmill on Boone's island, about five miles above Yaquina City, erected and owned by the Oregon Development Co., which has already done her owners and the Oregon Pacific Railroad Co. excellent service in preparing most of the lumber for the bridges between Yaquina City and the Summit.

Of course a new road takes some time to get into good working order. We imagine that the spring will be here before the intended rate of travel will be made over the Oregon Pacific, but there is no apparent reason why the time of transit between Portland and San Francisco should not be immediately reduced to 40 hours, and the delays of the Columbia river and bar be got rid of for good and all.

The stages of the journey would be four hours from Portland to Corvallis, three hours from Corvallis to Yaquina, and 33 hours from Yaquina to San Francisco. This last time exceeds the average made by the present steamers between San Francisco and Puget Sound either, from all the Oregon Shot line has passed it by more.

The lumber and mineral resources of the Cascade division are immense—as both sides of the main range. The lumber consists of cedar, pine, hemlock, yellow and red fir, and coniferous enormous size. Besides the precious metals there are ores of copper, lead and iron. Beds of coal and lignite have been explored and marked. Other minerals of commercial value have been found, such as carbonate and sulphate of lime and silicates of alumina. Abundant and never-failing water power is found in nearly all the mountain streams. Hot springs and soda and mineral springs will attract visitors and health-seekers in the near future.

In closing this hasty notice it remains to refer to one matter of much interest to the public of Oregon. What is likely to be the policy and development of this enterprise? From the past judge the future. Not the least of difficulties through which the Oregon Pacific fought its way has been the opposition, open and covert, of many who supposed their duty or their interest lay in choking to death the struggling infant, if they only could. Much of this prejudice originated in the fact that nothing was public and known in Portland of the financial basis of the Oregon Pacific. The only plan thing about it was that its bills were paid, that it had no floating paper, and that by some unknown strength large forces of men were kept at work and that the road was steadily getting built. Colonel Hogg announced publicly and repeatedly

First—That the enterprise was entirely independent of every other transportation company in Oregon independent in origin, in business, in prospects, and in its financial support and executive management.

Second—That the bondholders and stockholders were almost identical so that the parties who provided the funds for building the road were not looking for their profit to stock exchange speculations, but to the solid results from the development of the railroad and its tributary country, and

Third—That the capitalists who were finding the money did not belong to a group of monopolists, with high visionary plans of empires, territories and control (in the jargon to which the last few years have accustomed the public), but were solid, steady investors of firm financial standing.

That these statements were well grounded in any now be taken as proved from the history of the past two years. The whole course of the construction of the road has been consistent with such a basis. On the one hand construction has never stopped, even when a commercial crisis and its consequences were devastating the money markets of the country, and on the other there has been no wild rushing to completion by a certain day, regardless of economy and sound financial and constructional management. There has been no change in the executive from start to finish of construction, nor have there been any scandals or accusations of fraud or unfair dealing among the officers of the road. Trials, delays and difficulties, both inherent and produced from the outside, the builders of the Oregon Pacific have had their full share of, but the year 1884 closes on them with results on which Colonel Hogg, the president, and Wm. M. Hoag, the general manager, and the rest of his associates may fairly be congratulated.

The coast division of 71 miles between Yaquina and Corvallis is built and well equipped, ready to go into operation as soon as the effects of this present snow storm disappear. The harbor is already well improved and its final, entire success demonstrated to be within reach. The way or the Oregon Pacific across the state has been surveyed and made clear and the arrangements for its eastern progress are well advanced.

ARTICLES OF INCORPORATION

The following articles of incorporation were filed in the office of Hon. R. P. Earhart, secretary of state, between January 1 1884, and December 1, 1884:

Astoria and Coast Transportation Co. Feb 5, Astoria; capital $25 000

Add'n Ditch and Canal Co., April 5, Alder; capital, $1000

Ashland Hot Co. May 31 Ashland; capital $2000

Ashland Baptist Church Building Association July 8 Ashland; capital $2000

Ash and Improvement Association July 8 Ashland; capital $10 000

Astoria Lutheran Church, Aug 6, Astoria; capital $2000

Astoria Railway Co. Sept 1 Astoria capital $100,000.

Asco Road Co. Sept 20 Newport capital $50 00.

Baltimore Brewing Co. Jan 17 Portland, capital $6000

Bank of Ashland Feb 16 Ashland capital $50,000

Bonanza Mining Co. Feb 16 Portland capital $600

Bed ury Car Axle Company April 18 Portland, capital $100 000

Columbia River Paper Co. March 15, Portland capital $100 000

Capitol Patent Portable Railroad Co., March 26 Salem capital $10 000

Columbia Street Bridge Co., April 5, Portland capital $250,000

Central Coast Transportation Co. May 8, Newport capital $10 000

Congregational Church at Pendleton, June 11, Pendleton; capital $300

Clarey Creek and Express Ranch Wagon Road and Bridge Co. Sept 21 Baker City capital $10,000

Church of St Victor Aug 4 Baker City capital $1000

Carpenters and Joiners Union Oct 21 Portland, capital $1000

Coos Bay Mining Co. Nov 14 Portland, capital $250,000

Dallas Mill and Water Co. June 3 Dallas City, capital $60,000

Divided Car Axle Co. Nov 8 The Dalles capital $1 000 000

Ditch Flat Canal Co. Nov 8 The Dalles capital $50 000

Dallasburg Business association April 9 Dallasburg capital $1,000

Eastern Oregon Agricultural association June 5 Pendleton capital $10 000

Eugene Mercantile Co. July 2 Eugene capital, $15 000

Ed Canning Co. Nov 2 Astoria capital $40 000

Evans Bros Irrigation Co. Jan 9 Portland capital, $200 000

Fox Hill Ditch Co. Feb 7 Linn Valley capital $2000

First Presbyterian Church of Lebanon April 9 Lebanon capital $1,000

First Presbyterian Church of Mt Tabor July 21 Mt Tabor capital, $2000

First Scandinavian Baptist Church of Portland July 29 Portland capital $2,000

First Baptist Church of Gardiner July 31 Gardiner capital $1000

First Baptist Church Association of Roseburg Aug Roseburg, capital $50

First German Evangelical Reformed Congregation of Portland Oct 3 Portland capital $500

Fruit Growers Union Co. Sept 17 Salem capital $1000

Fish School Mining and Building Co. Dec 5 Shedd capital $5000

Fulton Building, House Land & Ground Association Co. Dec 10 Portland capital $5000

Grand Army of the Republic Department of Oregon, Mt Tabor capital $1000

Grand Army Hall Association March 1 Portland capital $5000

Grange Co. District Co. May 1 Grants Pass capital $5 000

Gold Hill School Mining and Building Co. Dec 5 Shedd capital $5000

Hall Building and Loan Association Portland capital $5,000

Hall, Wright Manufacturing Co. March 11 Portland capital $5,000

Holy Name Convent of Mary Help capital $2000

Hess Mining and Prospecting Co. Sept 15 New York capital $50,000

Hall Investment Co. Portland capital $500

Idaho Silver Mining Co. Portland capital $25,000

Independent Club House and Hall Association March 1 capital $5,000

Jacobs Wheel Works Portland March capital $100 000

Jacksonville & Depot Street Railway Co. Jacksonville capital $5 000

Light and Cable Railway Co. Portland capital $250,000

Lone Star Mining Co. Baker City capital $5000

Lumbermen's Protective and Fire Insurance Co. Portland Oct 1 Portland capital $5000

Masonic Hall Association Tendoi for Portland capital $5,000

Mt Hood and Lost Lake Improvement Co. Portland May 31 capital $50 000

Mercer Publishing Co. Portland July 10 capital $5,000

Mount Gold and Silver Mining Co. Portland March 31 capital $50 000

McConnell, Cramer and Lewis Co. Mount Hood Oct capital $3000

New Odessa Community Grinding Mill Co. capital $5000

Northwest Newspaper Publishing Co. Portland March 21 capital $50 000

North Silver Mining Co. Portland March capital $50 000

Oregon Wheel Co. Portland March capital $100 000

Oregon Iron & Steel Co. Portland July capital $5,000,000

Oregon Artificial Stone Co. Portland August capital $1,000

Oregon Development Co. Portland Nov 14 capital $500 000

Port Blakeley Lath Association Portland Oct capital $10 000

Perry Construction Company Corvallis April capital $100,000

Portland Rolling Company Portland April 17 capital $500,000

Pacific Shipping and Trading Company Portland April capital $500,000

Portland Lumber Company Portland March capital $100 000

Portland Improvement Co. Portland March capital $10,000

Portland Construction Company Portland July capital $10,000

Planed Mow Laying Association Condition July 7 capital $1000

Rocky Warehouse and Dairy of Linn Marion Salem March 18 capital $ 000

Salem Co-operative Association No 2 Patron of Husbandry Salem Feb capital $5 000

Southern and Western Gold and Mining Company Salem Feb 1 capital $10 000

Stark Ferrane Co. Portland March capital $1000 Co

Snake River Canal Company La Grande March 12 capital $5,000

Stark Street Ferry Company Portland April capital $10 000

Scott's United Brethren in Christ Corporation Sept capital $5000

South Eastern Agricultural Society Hall Pendleton capital $5000

Sisters of Mercy Convent and Parochial Schools capital $5000

Swedish Evangelical Lutheran Church Marshfield Sept 24 capital $250

Salmon Wood Company Association Muddy Feb 11

Silver Shore Cornet Band Union Feb 7 capital $1000

Umatilla Pulp Paper company, Pendleton March capital $50 000

United States Electric Lighting and Power company Portland March 17 capital $100 000

United Workmen Association Forest Grove March 26 capital $1000

Union Milling company Union July 31, capital $10 000

Union Christian Church and City Aug 19 Mount Angel Non Partisan Rotary Fishing company Portland March 18 capital $1,000 000

Vancouver Ferry Co. Portland June 28 capital $5,000

Willamette Falls Electric Co. Portland March capital $500 000

Willamette Transportation and Locks Co. Portland June 18 capital $500 000

Wasco Warehouse and Milling Co. Portland July capital $500 000

Wheeler & Milling company, Dallas March 12 capital $50,000

West Shand Ditch company Ashland March 31, capital $3000

Women's Christian Temperance union, Corvallis, May 9, capital, $1000

Wapato lodge, No 48, I O O F, Gaston Sept 6 capital $1000

Yamhill Industrial association, McMinnville, July 26, capital $20,000

Zion Church Evangelical association, East Portland, May 13, capital, $3000.

OUR IMPROVEMENTS.

List of the Buildings Erected During the Year 1884

IN PORTLAND AND SUBURBS

The Total Value Less than that of 1883 Several Improvements and their Cost A Good Showing Made

When the last annual review of THE OREGONIAN was issued, the general expectation was that 1884 would witness a greater expenditure for building improvements by at east $1,500,000 than 1883. At that time the city was on the highest wave of prosperity. The events which are too well known to need repetition here, caused these figures to be reduced by half in the actual amount, and the total value of improvements for the past year has been about $2,000,000, less than in 1883. The cessation of railroad work has been the means of causing the larger portion of this reduction, and it is probable that the stoppage of work on the Portland hotel resulted in stopping various other building enterprises in the bud. Several of the buildings contemplated during the past year were postponed and a few were built, as proposed. The class of buildings constructed during the year has been, on the whole, better than in previous years. The number has been smaller, but the average cost has been fully as great as any previous year. Several very fine business blocks have been constructed.

The most noticeable thing about the building operations of the year has been the gradual tendency of business to move southward. But one fine block for business purposes has been built north of First street. A few small structures have been put up in that portion of the city, but since the cessation of work by the Northern Pacific Terminal Company, there has been a very noticeable lack of operations in that section. Business has crept on on Washington street, and the construction of the handsome Cambridge block on the southwest corner Third and Morrison has drawn retail trade in that direction. The Casino Opera house on the southeast corner of Washington and East Park, has given the former street a further impetus, and it now seems probable that the retail trade of Portland for the next ten years will be centered between Stark and Yamhill streets, and south on First and Third. The northern portion of First street has been partially deserted by the better class of trade, and G street, which at one time gave promise of becoming a popular retail street, has lost nearly all its prestige. The residence portion of the city has been extended westward rather than southward during the year, and the general tendency has been to build on vacant lots in the more central portions of the city rather than in the suburbs. The costlier residences have been built on the grounds in the neighborhood of Bishop Scott grammar school and northward. Some good buildings have been built on Tenth and Eleventh, south of B.

SOME OF THE BUILDINGS

Among the new buildings of the past year are a few costly ones. The Hamilton block, on the corner of First, Pine and Front streets, is one of the finest ever constructed in the city. It is to be used for wholesale purposes, and was built with that end in view. It is a four-story brick, with stone basement and foundations, and galvanized iron trimmings. It has a frontage of 200 feet on Pine, 75 feet on Front and 50 feet on First streets. From the center of the Pine street front a handsome tower rises to the height of about 125 feet from the sidewalk. The entire structure is built in the most substantial manner, and is one of the buildings to which Portland can point with pride. Justus Krumbein was the architect and the cost of the building completed for occupancy was in the neighborhood of $1. 00. Another fine building is the Cambridge block, built by H. W. Corbett on the southwest corner of Third and Morrison streets. It is a four-story brick, having 100 feet front on Third and 100 feet on Morrison street. Its construction makes Morrison between Third and Fourth streets a solid brick block. The entire cost of the building ready for use was about $75,000. The fine on the southwest corner of First and Yamhill streets in the summer re-built necessary the construction of new buildings to take the place of those destroyed, and the several proprietors of the ground decided to combine purses and have five new buildings planned by one architect and let under one contract. W. H. Williams prepared the plans and a three-story brick block was decided on, united into three separate buildings of different height, but all externally one. The owners of the central one decided to limit their portion to two stories at present, but no other change was made. The block has a front age of 150 feet on First, 100 feet on Yamhill, 100 feet on Second. Its cost fully completed was about $70 000. Besides the above, Nicolai & Bro. have completed a three-story brick addition, 40x100 feet, to the Merchants' hotel, on Third, and 6 cottages, $40, G. H. Hyman & Co. have built a three-story brick factory on the northeast corner of Front and Clay streets, costing $12,000. Ole Wick has built two three-story brick blocks, one on the southeast corner of Front and Yamhill streets, costing $13,000, and one on the southeast corner of Second and Oak, costing $20,000. Benjamin Stark has built a handsome three-story store 50x100 on the west side of Front street, between Stark and Oak, costing $20,000. In miscellaneous build ngs, the medical college of Willamette university, is by far the finest. It is located on the corner of Seventh and M streets, three stories high, and built of brick and stone. Its cost completed will be about $25,000. Orpheum's home, in South Portland, is a handsome three-story frame structure, costing about $5,000. The Oregon Wood Exchange built a large brick grading and packing houses on the corner of Sixteenth and Front streets, costing $9,000. Country dock addition, built by Allen & Lewis, at the foot of L street, cost $25,000. The Casino opera house, costing $25,000, is also one of the finest structures of the past year or two completed.

Of residences there were quite a number of handsome ones constructed during the year. The most notable is that of A. R. Gibson on the block bounded by Ninth, Tenth, Taylor and Salmon. Its cost complete will be over $25,000, being handsomely fitted inside and outside in elegant style. A. F. Smith has completed a handsome $10,000 residence on Jefferson's hill, and W. L. Gadsen a $12,000 residence in Johnson addition west of the Canyon creek gulch. John Barrett has built a $7,000 residence on the southwest corner of Twentieth and L, and Mrs. Mary Cole a handsome one costing $7,000 on the northeast corner of Twentieth and H. Mrs. Magee's $12,000 residence on the southeast corner of Tenth and Morrison is also a fine structure. The completion of Mrs. Knapp's design recent residence has been one point in the year's building operations. It has been nearly three years undergoing construction and has cost nearly $20,000. It has been vented in progress on the columns, so the work done this winter will be placed in the ceilings, the rooms and hangings of itself.

PUBLIC BUILDINGS.

The past year has been a quiet one in all lines of business, and its effect was noticeable nowhere more than in the direction of building operations as compared with 1883. This quietness has been largely overcome, and that year looked on the eve of fifteen times, is generally acknowledged by all conversant with the situation. It has been definitely ascertained that several costly buildings will be erected during 1885, and probably the figures of 1884 will be largely excelled. The fine building of the Portland Savings bank, to be built on the southwest corner of Second and Washington streets, will probably be commenced during the year. W. S. Ladd has in contemplation the construction of a fine block of residences on the southwestern portion of the city, and a five-story brick block on the southeast corner of First and Morrison. Brick buildings are also in contemplation for the southeast corner of Third and Washington, the northwest corner of Second and Washington, and the northeast corner of First and Washington. A four-story brick structure, 60x200, and fronting on both Second and Third streets is to be constructed just north of the Pelham block on the northwest corner of Third and Washington streets. The new central school house will probably be completed during the year, the increase in school children rendering it necessary if nothing else does. Grace Methodist church and the First Presbyterian church contemplate the early erection of new church buildings, and one other denomination has conclude to follow. The Portland hotel is likely to be finished and put in good use. There are several other buildings talked of that may be constructed during the year one being a large iron works plant, and another a roller process flouring mill to be built by an eastern firm who have been looking over the field for some time past. Of residences a large number are in contemplation, and the usual number of small ones will doubtless be built. The prospects for the ensuing year may therefore be considered as very good.

EAST PORTLAND, ETC.

This city has received more than the usual share of improvement, and makes an excellent showing. Much of this is due to the fact that a large fire destroyed much property that had to be replaced, and in several instances were replaced by a better class of buildings. There seems to be, however, more confidence exhibited in the future of the city by those who had money, and a number of good brick blocks were constructed. On the northeast corner of Fourth and Alder Thomas Cully has built a fine three-story brick, costing $25,000, and Charles Logus has erected another on the northwest corner of Fourth and Taylor. The latter is a two-story brick, fronting 100 feet each on Fourth and L streets, and cost $22,000. D. F. Harrington has built a two-story brick block of five stores on the north west corner of Fourth and H streets, costing $18,000. Several smaller business buildings were also constructed, and a large number of neat residences of moderate cost.

The growth of business has been along Fourth street to the northward. This street will be the leading street for several years yet, and during the past year there has been no attempt to branch off on other streets. The residences have been mainly built in the eastern portion of the city, although the throwing open of the Hawthorne tract south of D street on long leases, has led many of the poorer mechanics to build small houses on that tract. No less than 40 or more small houses have been built there during the year.

In Albina but little work has been done during the year, owing to the cessation of work in the Northern Pacific terminal improvements. J. H. Brock is building a good two story frame business block costing about $1,600, but the other buildings were all small and of moderate cost. Whether there is a better future before Albina or not, remains to be seen, but its inhabitants are plucky, and as the town received harder blows in 1884 than any other in the northwest, it may have a strong rebound this year.

Sellwood has grown slowly, and other suburbs as well. A few buildings have been put up, but the year has not been prolific in that direction.

SUMMARY OF IMPROVEMENTS.

The following is a list of the improvements made during the past year in Portland and suburbs, and will be found nearly correct. The showing is not as large as that of 1883, but may be looked with some pride, nevertheless.

Portland.

BUSINESS HOUSES.

Jacob Kahn, 4 story brick block, Front and Pine, and Front streets $ 60,000

Davenport Woodard, Brayinder & Co., 3 story brick block, corner First and Yamhill 40,000

Benjamin Stark, 3 story brick block, Front and Stark, and Oak 30,000

F. Meyer 3 story brick store, corner Third and Front 8,000

H. Wolfe, 3 story brick store, corner Third and Morrison 6,000

H. Wolfe, 2 story brick store, corner First and Third 4,000

Turn Hall, 3 stories, corner Fourth and Yamhill 75,000

Nicolai & Co., 3 story brick block, Second and Third, between Oak and H 40,000

J. Teal, 1 story frame block, corner Fourth and Yamhill 1,000

J. W. & V. Cook, 3 story brick block, corner Second and Oak 30,000

Same, 3 story brick block, corner Front and Ash 40,000

Smith and Woodard, 3 story frame block, corner Third and F 6,000

Dr. H. Bartholf, 2 story brick block, First between C and Columbia 1,000

Work on Portland Hotel, corner Sixth and Morrison 150,000

Addition to Sherlock block, corner Second and Oak 2,000

Addition to W. C. Noon's block, corner Front and B 5,000

One 2 story frame store, Columbia between First and Front 1,000

John Farrell, 1 story brick store, corner Third and Morrison 8,000

H. Wolfe, 1 story brick store, corner Third and Morrison 4,000

H. Wolfe, 2 story brick block, corner First and Third 8,000

Turn Hall, Phipps, corner Fourth and Yamhill 75,000

Nicolai & Co., 3 story brick block, Second and Third, between Oak and H 40,000

J. Teal, 1 story frame block, corner Fourth and Yamhill 1,000

J. W. & V. Cook, 3 story brick block, corner Second and Oak 30,000

Same, 3 story brick block, corner Front and Ash 40,000

Smith and Woodard, 3 story frame block, corner Third and F 6,000

Dr. H. Bartholf, 2 story brick block, First between C and Columbia 1,000

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One 2 story frame store, Columbia between First and Front 1,000

John Farrell, 1 story brick store, corner Third and Morrison 8,000

H. Wolfe, 2 story brick block, corner First and Third 4

OUR CHURCHES.

...h ... Last Year's Growth of ... Societies

T M ... Assistance Several New Organ... tions and Buildings—Gratifying Progress Made by a Number of Societies.

...he growth of our church organization ... the past year has not suffered, appare... the collapse of the Villard boom. On ... fury, that catastrophe has evidently had ... et of leading many to meditate seriou... n the uncertainties of this life, and t... r thought into less worldly channe... ether this is the cause or not, there has b... siderable progress made by local religi... eties, and the prospects for future develo... it are excellent A few new buildings ha... o erected, a number of improvements ma... old ones, and several societies have ma... angements for constructing edifices duri... ensuing year For ease of reference ... ral churches are mentioned separately ... nabet order

FIRST BAPTIST CHURCH.

...his church has a comfortable edifice on ... property, corner of Fourth and Al... s. Rev J Q A Henry is the pastor ... He was called to his office after the ... ture of Rev L W Hasburst, who left ... rch The present pastorate began May ... and has been a very successful one ... ry has succeeded in interesting the you... ple of the church in a remarkable degr... organized a number of auxiliary depa... ts of Christian labor During the past ye... e have been twenty four additions to ... rch by baptism, nineteen by letter and ... their Christian experience, making for... additions in all There were twenty-thr... issed by letter The present membe... he church is 201, theirs having been ... enty five members during the year. ... church has an interesting Sunday-school ... wo and three mission Sunday-schools ... is a Chinese mission and Sunday-scho... nected with the church These meet in ... odious chapel on the lot in the rear of t... rch, facing Fifth street. The second mis... n Stephens' addition in East Portland ... re the church owns a lot ... comfortable Sunday-school building ... eon The third mission Sunday school w... nized in South Portland on the fifth ... h last and is in a prosperous condition ... as the other mission schools. During t... a floating debt on the church was rais... paid off and the church is now on a sou... ncial basis among the new enterpris... gurated during the year was the new ... ple's Guild a very flourishing and use... nization, and a church paper has be... blished, called *The Portland Bapti...* It is issued monthly and contains ... information as to the work being done ... church and the different organizations co... ed with it. An important committee ... ch consisting of fifteen, among them ... active members, was organized into w... ded the "Board of City Missions," wh... nce is to look after the general Bapt... binary interests of Portland and ... ediate vicinity This board deserves a ... day to put into this field a general ... sionary to work up the interests of this ... nation in the city, outside of the Bapt... ch

SCANDINAVIAN BAPTIST CHURCH.

...church worshipped for a long time in t... Baptist church, but now they have a ne... h of their own on an eligible site purcha... them in the northwestern part of the ci... Ilgeroth is pastor The services are co... ed in the Scandinavian language

CATHOLIC CHURCHES.

...membership of this denomination is qu... nd unassumingly increasing every year ... dent observing the many large congreg... of worshipers that on Sundays as... ages of obligation throng their variou... h edifices, one can not but remark th... y growth of that church If the Catho... urch of Portland can not compete wi... of our wealthy churches financially, ... all numerously Catholics have at prese... parishes in this city, viz That of the I... late concept on that of St. Lawrence ... had its church edifice, and both are large... ted at all divine services. The Immacu... Conception, however, being the paren... s has the honor to share The church of S... ames between the roughly completed, an... nsurely furnished under the rectorship ... Father Orth, ably assisted by his devot... workers. The congregation of the Immac... Conception holds its services still in th... ment but Rev Father Pierens, its est... ed rector, has made a laudable ... d successful effort during the last few month... ...ject that magnificent brick structure as ... well on the way towards completion and ... encouraged that the church proper w... dy for divine service on next Easter Sun...

Catholic schools are carried on in th... ...ent of St Mary's Academy, in charge ... ...ster of the Holy Names, and St Michael's ... both are well patronized. The latte... ...has just gained a great loss by the pr... ...of its reverend principal, Rev Florian ... ...duction of vicar apostolic of Idaho, b... ...ll doubtless replaced by Mr Charles O'Rile... ...ly from the east, who now acts in the c... ...of principal at the college

Catholics of Portland have also a well ... ...ized and generously-supported library a... ...m, presided over by the able manage... ...Rev Father Taber and three attendi... ...ons, Mr M Harvey, Miss Mary Barrett a... ...Mrs McCarthy Its many shelves ar... ...d with valuable volumes and constantl... ...ing a number and attractive periodi...

CHRISTIAN CHURCH.

...First Christian church at Portland, Or... ...was organized on the 19th of February ... ...its site was purchased on the co... ...East Park and Columbia streets. The ... ...at a house of worship was built. The ... ...ng is a very neat and comfortable one ... ...ts a seat to one of the most pleasant and ... ...ctive lots in the city Progress has been fair dur... ...it very

FIRST CONGREGATIONAL CHURCH.

...First Congregational church of Portland ... ...ev E R Marvin pastor, has met with ... ...y degree of prosperity during the year The ... ...ge at public worship has been well main... ...ing the prayer meeting has increased ... ...one-third The church is thoroughly ... ...ed and the best spirit prevails among its ... ...rs. The financial condition of the church ... ...ch it has been for many years. No ... ...ding the Third Illustrated ... ...ns for the year amounted to ... ...t $13,000 Ladies' Aid ... ...organized last year with but fourteen ... ...s has increased to over forty and has ... ...burning, in but twelve months over $1500 ... ...$100 every month. The Ladies Foreign ... ...ary Society has sent $150 to Japan, and ... ...reed to educate a native boy and girl ... ...ir future to the foreign field, and have also ... ...d to the purchase of books for the ... ...ed in Japan During the year ... ...ed in Oregon manufactured by Hook & ... ...the grand total of over $5000, has ... ...ed of Rent in front of the platform, ...ade the church and the interior of the ... ...ed a fine and entire new one in black-wal... ...ve veneered tone over in black-walnut ... ...ch, under the care of Mr ... ...ent superintendent, is ... ...ficient superintendent, is ... ...ly growing in numbers and in efficiency ... ...ch is connected with the Sunday ... ...ere is the Pastor's Bible class, conducted ... ...ly by the pastor, and which numbers ... ...ty of duties The social and friendly ... ...which prevails among the members ... ...church proper and spreads to the ... ...ers with its manifested in the ... ...ss with its cause of gratitude ... ...ch we feel truly warrant them in ... ...ging the future with joyful confidence ... ...ch of the church, to whose hold ... ...ctive laymen of our city

SOUTH PORTLAND M E MISSION

...This is a branch of the Taylor Street M E ... ...ch and is supervised by the pastor of that ... ...ch. Its meetings are held in Baker's hall, ...ner of Second and Hood streets. The Sunday ... ...ol now enrolls about 125 Preaching ser... ...es are held regularly by the pastor of the ... ...ylor Street church every Sunday evening The ... ...ol is doing a large work, has a strong hold ... ...e people in that part of the city, and evi... ...is destined ere long with the city's ... ...to become an independent society stan... ...by itself A small but exceedingly live and ... ...ent society has already been organized, as ... ...ion for the church of the future

NORWEGIAN-DANISH M E CHURCH

The Norwegian-Danish M E church of Port... ...was organized by Rev J C Larson in No... ...ber, 1882, with 16 members, then meeting ... ...the chapel on Third street, between B and C ... ...meetings increased in interest and in num... ...until they were compelled to look for other ... ...Instead of renting they concluded to ... ...a lot on the corner of D and Twelfth ... ...where they have built a neat and com... ...church 36x60. The church is built in ... ...with steeple, and is an ornament ... ...part of the city. The cost of the church ... ...and the property is worth at present

GERMAN METHODIST EPISCOPAL CHURCH.

...This church was first started in August, 1880, ...ently occupies the lot located at the corner of ... ...Eighth and B streets, where regular ser... ...vices are held in a neat chapel conducted in the German language Rev F Bonn is the pastor

FIRST PRESBYTERIAN CHURCH

This is the parent of all the Presbyterian churches and missions of this county It has sent out a number of colonies from its fold, probably the richest church in that It has pastor in the Rev A L Lindsley D D, the oldest settled pastor in Portland The church is now located at the northwest corner of Third and Washington streets, but before the next annual OREGONIAN shall be issued it will likely be worshipping in a new edifice at the southwest corner of Alder and Tenth streets, in what is expected to be one of the finest houses of public worship in the city

CALVARY PRESBYTERIAN CHURCH

Progress has marked this church in all lines of Christian activity This is the third year of her history, and during this time this church has more than quadrupled the membership Beginning on February 19, 1882, with 40 members the church has grown to 201 Of these latter number 50 have joined the church on confession of their faith in Christ During this period the church has built and completed a building in every way adapted to church sabbath school and social purposes This edifice, the grounds and a pipe-organ from the well known firm of Hook & Hastings, Boston Mass, cost in the neighborhood of $25,000 The year just closed with December 31, 1884, has been very prosperous indeed The church membership has steadily increased From a total of 150 on January 1, 1881, it has grown to its present number, therefore gaining, during the year Twenty five of these joined the church on confession of faith The Sabbath school is large and flourishing under the efficient management of Prof Strong During the year a Pastor's Bible class has been leading regular meetings for the study of God's word The class has reported a total membership of 17 during the year, but has unfortunately seemed to fall back in work and others have left town but the class preserves its integrity, and is taking steps to perpetuate its history Just a year ago the Young People's Christian union was organized It holds praise and prayer meetings once a week and gives very profitable and interesting socials about once in six weeks or two months The membership is about 80 In addition to this there is a very flourishing Ladies Aid society This society meets, ordinarily, once in two weeks, and has been very materially efficient help in furnishing the church and in paying sundry other indebtedness The ladies also hold a weekly prayer meeting, which is a source of strength in the spiritual well being of the church The members of board of trustees are Strong, Chairman, H J Corbett, treasurer Chas Ladd & S P Lounsdale, and H B Hoge clerk The church is located on the corner of Sixth and Clay streets

ST JOHN'S PRESBYTERIAN CHURCH

This church has been built up during the past three years under the direction of Rev H Laughlin, who was sent to this field by the Presbyterian Board of Home missions A Sabbath school was organized in the Couch village room on 6 st eet, about the middle of August, 1880 Preaching services held every Sabbath evening at Watson's hall, corner of Sixteenth and T streets Two lots on the corner of Sixteenth and M streets were donated to the mission by Mrs Couch, and last year a very neat church edifice was built and the name of St John bestowed upon it The value of the property is about $10,000

FIRST GERMAN EVANGELICAL REFORMED CHURCH.

This church is located at the corner of Fourth and Stark streets in a sightly and convenient locality, and they have a comfortable house of worship The church was organized in July by the present pastor, Rev John C Stellhorn The services are conducted in the German language, and the church is prospering

PORTLAND SEAMEN'S FRIEND SOCIETY

The Portland Seamen's Friend society was incorporated November 5, 1877

Officers—Hon H W Corbett, president Dr G H Chance, vice president F Burkhardt, secretary and treasurer Rev R S Sykes, chaplain and superintendent

The location of the Mariners' Home and Church of Sea and Land is on the corner of North Third and Davis sts

Property Committee—Hon H W Corbett, Hon J N Loeb, Donald Mackay, Dr G H Chance and P C Schuster

Executive Committee—Capt N Ingersoll, Capt G H Flanders and James Steel

Sunday Meetings—At the Church of Sea and Land R S Sykes, pastor, at 11 A M and 7 30 P M Sunday school at 12 o'clock.

Week Day Meetings—Bethel Home lodge No 11 I O G T of the World, on Mondays at 8 P M in Bethel hall, prayer meetings on Thursdays at 7 30 P M W C T U meetings on Saturdays at 2 30 P M Bethel Band of Hope No —, Mrs R S Sykes, president, meets on Saturdays in Bethel hall at 2 30 P M

The aggregate attendances on Sunday services in 1883 persons, large y seafaring people at Bible study and prayer meetings, 1800 attendances on temperance meetings over 1800, visits to ships by chaplain and missionaries of the Bethel, over 800, visits to hospitals, weekly, visits to prisons about 45 funerals attended, 80 baptisms, 20, marriages, 10, Tracts and reading matter distributed, over 80,000 pages Bibles and Testaments donated, 20, meeting for household worship on Sunday mornings in the Home, 50, aggregate attendance about 500, letters written in the interests of seamen and their friends, over 200, destitute persons relieved with lodging and food, over 50 amount of moneys deposited by boarders, nearly $4000. Much of this has been forwarded by the chaplain to the friends of depositors A deposit check book is kept for all depositors themselves to enter the amounts they deposit over their own signatures—for which they receive a check signed by the superintendent, on the back of which the amounts they draw out from time to time are recorded and signed by the parties drawing the funds. Such deposits are payable only to the parties making the deposits. Thus all is done to prevent mistakes or fraud

During the current year 240 seamen have been registered at the Home, and 125 have been shipped. The number that has deserted is chiefly through the rancorous hostility of the sailor boarding house keepers Covert and open indictments are held out to seamen in the form of drunks and money to "beat the Home" Threats also and misrepresentations are made to deter or persuade shipmasters not to come near the Home Money considerations are also offered to captains to do their business a their houses. These things have a large influence against the Home There are exceptions and many captains are willing to give the Home a fair opportunity to do its legitimate business The embarrassments that environ this excellent institution of the Home work beggars description, which, if fully stated, would seem utterly incredible Justice to the superintendent requires that these statements should be made.

The average number of inmates of the Home, of all classes, the past year has been 40 each month. The register shows a gross total of 550 boarders, and, despite the losses by the causes above mentioned, with others that could not be named, this institution pays its way and maintains excellent financial credit among the merchants and traders of our city. Every facility for the social, moral and religious welfare of its patrons is furnished A large reception or smoking room is furnished, where various harmless games are played, also a separate and very inviting reading room, with writing materials free, and well furnished with our city and state papers. The OREGONIAN, *Daily News*, *Evening Telegram*, *Pacific Christian Advocate*, East Portland *Indicator Catholic Sentinel*, the *Staats Zeitung*, and *Standard*, besides the agricultural and commercial weeklies of Portland, all of which are generously donated. *The Twin's Herald*, *Oregon Pentecostalist*, *Child's Crusts*, *Chris'an Register*, *Watchman*, *Writing and Reading* and *The Truth* are contributed by friends in the eastern states free

The Portland City Library association makes a very generous donation of magazines and papers annually to the Home These are furnished to "deep water ships" for the use of their crews on their passages to European and other ports.

The Portland Seamen's Friend society may point with considerable pride and satisfaction to the multifarious and beneficial efforts made, and labors accomplished through the Mariner's Church and Home in this city. The great need is a similar institution in Astoria.

UNITARIAN CHURCH

This church continues under the pastorate of Rev T L Eliot, and has passed a year of average usefulness with some evidence of increasing strength Services have been held throughout the year, except for the one month of August. The people are actively engaged in the leading char ties of the city, and are interested in whatever concerns the welfare of the community The pastor is president of the Humane society, secretary of the board of trustees of the Home, and chairman of the Social Science work, and the church does special work for the institutions of the city state, for the cause of temperance, etc. There is a flourishing mission conducted in the southern portion of the city The Sunday school numbers, teachers and scholars, 210, and the South Portland Sunday school, 140. The singing in the church service is now wholly congregational, and the seats are free, the finance being upon the voluntary envelope system. Christmas day is the 15th anniversary of the present pastorate The board of trustees is composed of nine members, Mr C W Burrage, C H Prescott, E Ofeldorf Alfred L Sears, Jr., Geo. Bo haman, T Wygant, S W king, E E. McClure, and G C Gunnison, clerk. The annual meeting takes place in January, and the expenses of maintaining the church and Sunday schools and charity, is not far from $3500 annually

UNITED PRESBYTERIAN CHURCH

This congregation was only organized during the past year Rev Wm R. Stevenson of Pennsylvania, an appointee of the board of home missions, came to this city in November 1883 and after looking carefully over the field here, and afterwards at Seattle, decided to establish a mission in this city as affording the best promise of useful and successful work A place of worship was secured in Prentice hall on First street, where services were held for a few sabbaths It was, however, soon found that the place was unsuitable for the purpose and the present location, at corner of First and Clay was obtained This comfortable hall in the third floor provided by the Burrard Organ Co and is brought every Sabbath morning and evening full of intelligent, good audiences, which have continued throughout the year An organization was effected on the 24th of April with a session of three elders, to which one has since been added and a board of five trustees, the membership numbering 18. During the summer a parsonage block on the corner of Sixth and Montgomery streets was purchased and soon after Messrs McCaw & Whidden, architects were called upon for plans for a new church In August the Construction of the church was begun by Mr J Conkle, contractor and would have been completed by January 1 but for the unexpected storms, which has delayed it for a short time The building when completed will cost about $6000 It is designed as the chapel for Sabbath school work and is built upon the rear of the lot fronting on both streets, and consequently the chapel itself faces on Montgomery, leaving 60 feet square on the corner for the church proper when the need arises The building, though not large is admirably adapted to the needs of the congregation and is much admired for the elegance of the design A well-arranged and beautifully lighted parsonage occupies the 40 feet on Sixth street not needed for the church. The congregation has been united and encouraged by its good attendance its live and successful Sabbath school and the exceeding liberality of the people It is easy to enter on the next year's work in the hopeful church with a membership of about

EAST PORTLAND

The progress in East Portland has been on a scale commensurate with the city's growth in other respects Some improvements have been made and one or two new buildings erected The present church edifices are all small but some of the congregations are well-to-do and it is likely one or more handsome buildings may be erected during the present year

FIRST BAPTIST CHURCH

This church has a present membership of about 80 Some needed improvements have recently been made The church is out of debt and has money in its treasury to complete improvements now in progress Several accessions were made in the membership during the past year under the pastoral care of Rev I Wilson The Sunday school is prosperous numbering an enrollment of 150 in attendance

METHODIST EPISCOPAL CHURCH

The membership of this church now reaches about 60 There has been expended for repairs and improvement several hundred dollars The prosperity of this church is in very way increasing The society will in a short time be compelled to build a new church, as the one now occupied by them is already proving too small The Sabbath school is in a prosperous condition, and has enrolled nearly 3 persons the average attendance being about 150

ST DAVID'S EPISCOPAL CHURCH

This church has the Rev John W Sellwood as rector, and the vestrymen are L L Hamilton M D, and F J Shannon A healthy growth has been apparent in the history of this church during the past year Several additions have been made to the membership both by confirmation and by removal into the city It now has a communicant list of over 40 persons The attendance at the services of the church, especially Sunday morning service has been unusually large The offerings of the people both for the support of their own pastor and for charities have been good

The Sunday school connected with this church is large and in every flourishing condition It numbers 17 teachers and over 100 pupils. It is carefully graded, the pupils are orderly and attentive, and the interest manifested by them in their study, Scripture truth is very gratifying.

St David's guild, an organization of the women of the parish, is active in good work and does much for her growth and prosperity

Sunday services at 11 A M and 7 P M Sunday school at 3 45 P M Friday evening service at 7 30

FIRST PRESBYTERIAN CHURCH.

The First Presbyterian Church of East Portland was organized September 17, 1882, with 21 members During the past year it has enjoyed a healthful growth Through the liberality of a friend the beautiful and commodious house of worship on the corner of Sixth and Yamhill streets, and consequently the chapel itself fronts on Montgomery, leaving 60 feet square on the corner for the church proper when the need arises The building, though not large is admirably adapted to the needs of the congregation and is much admired for the elegance of the design A well-arranged and beautifully lighted parsonage occupies the 40 feet on Sixth street not needed for the church. The congregation has been united and encouraged by its good attendance its live and successful Sabbath school and the exceeding liberality of the people It is easy to enter on the next year's work in the hopeful church with a membership of about

ALBINA.

The Christian work in Albina has been in many respects very gratifying to those who have had its interests at heart. The Presbyterian mission, begun last year under the pastoral care of Rev W O. Forbes, was organized into a church of 30 members, with William C Cole as ruling elder, on the 4th of May, 1884 This number has been slightly increased and is now in good working order. A hall has been fitted up during the year for the exclusive use of the church, where regular services are held each Sabbath and a very flourishing Sunday school is maintained under the superintendency of Horace D Ramsdell of Portland A suitably located lot has been secured through the liberality of William Reid, upon which it is expected a chapel will be erected as soon as a revival in business will permit. Mission work has also been done by the pastor and members in the way of district prayer meetings and sunday schools The Methodists are also beginning mission work through local supplies, but little has been done as yet

O'SHEA BROS.,

Butchers and Packers

As a rule it will be noticed that butchers are a healthy, jovial clever and generous class of people and those well knowing gentlemen Chas and J B O'Shea are only sample of the many Their life like their trade is open and above board, and their market since they have conducted the business of supplying the people with fresh meats for years Their principles are to handle good stock, and they also have a reputation for selling their goods at reasonable prices, which are known to prevent all unfair and giving the public a good article at fair dealing They enjoy the reputation of making the finest display of fine meats for Christmas and New Year's and deserve the support of their own patrons and for charities have been good

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Portland Soda Works

Manufacturers of what we need here in Portland are Messrs. Schuning & Mundorf, who have set a good example in this direction by their enterprise, and are under favorable circumstances After September last completely destroyed this firm is to-day established at 163 First street in the ancient block and they have since built new and continued business at 93 and 95 O th street corner Fifth

All the quality business comes through the goods manufactured by this firm are demanded by the best class of dealers from southern Oregon to Alaska, as well as by many private families. They propose making their new factory a model of its kind adding the latest improved machinery and apoliances and arranging it the same to best advantage for convenience and cleanliness

They are also large dealers in Wilhoit apollinaris, and other natural mineral waters as well as soda water apparatus and supplies They should be encouraged

A. P. De Lin & Co., Funeral Directors.

A funeral is not generally a pleasant topic to discuss, but being counted among the earthly necessities, should be made as hearty and agreeable as possible A P De Lin & Co No 109 Second street are prepared to attend to funerals in the most approved modern manner having been engaged in the business for the past eight years with one success to have become one of the leading char ties of the city, and are interested in whatever concerns the welfare of the community The pastor is president of the Humane society, secretary of the board of trustees of the Home, and chairman of the Social Science work, and the church does special work for the institutions of the city state, for the cause of temperance, etc. There is a flourishing mission conducted in the southern portion of the city The Sunday school numbers, teachers and scholars, 210, and the South Portland Sunday school, 140. The singing in the church service is now wholly congregational, and the seats are free, the finance being upon the voluntary envelope system. Christmas day is the 15th anniversary of the present pastorate The board

A YEAR'S EVENTS.

Records of the Past Twelve Months Laid Before You.

BRIEFLY BUT CONCISELY

The Death and Destruction Incidents and Accidents, Political Occurrences and Items of Importance of 1884

LOCAL AND STATE NEWS

January

1 ... Portland ... 2 ... 3 ... 4 ... 5 ... 6 ... 7 ... 8 ... 9 ... 10 ... 11 ... 12 ... 13 ... 14 ... 15 ... 16 ... 17 ... 18 ... 19 ... 20 ... 21 ... 22 ... 23 ... 24 ... 25 ... 26 ... 27 ... 28 ... 29 ... 30 ... 31 ...

February

1 ... 2 ... 3 ... 4 ... 5 ... 6 ... 7 ... 8 ... 9 ... 10 ... 11 ... 12 ... 13 ... 14 ... 15 ... 16 ... 17 ... 18 ... 19 ... 20 ... 21 ... 22 ... 23 ... 24 ... 25 ... 26 ... 27 ... 28 ... 29 ...

March

2—William Rose ... to death by Thomas Sheridan in the International hotel

3—Eight ... burned at school meeting at Hillsdale

4—Failure of the Schwood Mfg Co

5—W. M. Bloxam found guilty of murder in the second degree, ... death of George ... at Salem, Benj L. Marcum ... Chatham, in ... church contest, five men killed by ... and shot ... Seaman Unknown

6—Fatal ... burial for murdered P. M. Mar...

7—Thr... year ... Hill ... Portland ... death of John Wilson ... as schoolteacher ... with a musket

8—Death of A. H. McDonald, J. S. Keller's ... whether he ... burned loss $4000, Patrick Keefe found guilty of manslaughter William Bloxam sentenced to imprisonment for life for murder of Chief Justice Lewis Colver killed at Phoenix by J. Caswell

9—St. Lawrence church (R. C.) dedicated

10—Wm. ... Russell's ... Dodd erected school ... and W. Church ... church ... number of pupils in public schools ... in Portland

11—Oregonian ... an expose of J. B. Bailey committals

12—Boat ... in the railroad at Washington ... Oregon ... Portland ... Chehalis ... Lauret ... Brittain ... Was ... drowned ... Mary ... his neck ... fall in ... room at the ... of John ... Portland ... cents ... Mrs. Wood ... children drowned by ... Laurel ... Brittain ... Was ... came

[illegible] Republican convention adopts its platform

6—James G Blaine of Maine and John A Logan of Illinois nominated for president and vice president by the republican national convention, Blaine's nomination received with great enthusiasm by the western states General H Bearce killed by Samuel Derry at Leadville

7—Schooner Avil Shearwater wrecked off Newfoundland, and thirteen persons drowned.

8—Death of General James Watson Webb the journalist of New York and Charles Lenno Hoffman poet

9—General Abe Buford stockman commits suicide at Danville Indiana death of Henry C Work song writer, at Hartford Conn suicide of Mrs Louisa Sachs at Oakland Cal death of Henry Venino the weather prophet, at Montreal

10—Heavy fire at St Paul loss $2000 000 schooner Six Brothers wrecked off Newfoundland and fourteen persons drowned; death of Noah H Swayne, ex justice of the United States supreme court, at New York

11—Samuel J Tilden positively refuses to accept the presidential nomination death of Charles I Robbins at San Francisco

12—National Rubber Company's works at Boston burned loss $400,000 death of Calhoun Benham at San Francisco house passes the river and harbor appropriation bill

13—Massachusetts Independents meet in convention at Boston to oppose Blaine and Logan steamer Bermuda runs aground off Long Island disastrous rainstorms in California

14—Railroad accident near Camden N J eight killed and several injured

15—Death of Rev Alexander J Baird at Nashville Tenn

16—Death of Heister Clymer of Philadelphia, by an overdose of morphine

17—General B F Butler accepts the greenback nomination for president

18—Death of Bishop Simpson of the Methodist church at Philadelphia, the Utah bill passed by the senate

20—American prohibition party meets at Chicago and nominates S C Pomeroy of Kansas for president failure of G K Garrison of N Jersey

21—Blaine formally notified of his nomination

24—House passes the Mexican pension bill Death of Mrs. Singer the 1st at Brooklyn N Y great damage caused by the breaking of a levee near Stockton, California.

25—Eli H. Murray, of Kentucky, nominated for governor of Utah; destructive storm in eastern Pennsylvania. Yale crew defeats the Harvard in the annual boat race, $400,000 fire at New Orleans.

27—Great excitement at Toronto caused by a [illegible] Cleveland, Columbus, Cincinnati and Indianapolis Railway [illegible] Newark, two persons drowned, 2 burned, loss $[illegible]

Joseph H Rankin of New York appointed governor of Alaska.

29—Fire in Red Mountain California $ 0,000 Henry Ward Beecher presents a [illegible] to the city of Chicago and its [illegible] Grand Army encampment to [illegible] to Indianapolis

30—Death of William F Havemeyer mayor of New York

31—Death of Wesley Walker state [illegible] of Virginia [illegible] Cincinnati riots the most serious since 1877 and [illegible] Parnell [illegible] California [illegible] [illegible] Mexico

JULY

1—Republican [illegible] instruct their delegates for Lutler

2—Union Pacific employes refuse to accept reduction of wages and the company gives in much damage done to forests in Pennsylvania and New Jersey by fires Blaine secures another batch of delegates ship Alaska wrecked off the coast of Newfoundland and 10 lives lost death of Mrs Abernethy widow of Oregon's first governor in New York

3—Amendatory Chinese exclusion bill passed by the house steamship State of Florida wrecked in the Atlantic, 133 lives lost Alderman Fitzgerald beats the best 600-mile time on record in a walking match by 4 hours in New York steamers Nevada and Romano collide in the Atlantic the latter sunk.

4—Forest fires in Pennsylvania drive hundreds of people from their homes and destroy much property

5—Gilman's depot New York destroyed by fire.

6—James A Connolly of Illinois appointed solicitor of the treasury vice Burrows, declined death of Colonel Thomas Hunt at New Orleans Generals R Hatsteadt at Newark N J and Professor S D Gross surgeon, at Philadelphia Failure of the Marine bank at New York and the firm of Grant & Ward Morrison's horizontal tariff bill defeated in the house

7—Death of John F Slater philanthropist at Norwich, Conn

8—Shipping bill passed by the senate steamer City of Portland wrecked off Rockland Maine

9—Eisendecher German minister at Washington transferred

10—General Grant's family wrecked financially by the Grants Ward failure steamer Alert sail from New York for the Arctic failure of the North western Car and Manufacturing Company of St Paul

11—Land Subsidence astonishes the people of Zanesville Ohio, and Congressman B F Stevens kills himself at Lincoln Park New York

12—Death of Charles O'Conor lawyer at Nantucket

13—Death of Cyrus H McCormick inventor and manufacturer of Chicago damaging floods in Utah

14—Tremendous panic at New York several banks and stock brokers fail anti-monopoly national convention meets at Chicago several men killed by a railroad accident at Connellsville Pennsylvania Alaska bill passed by the house

15—Failure of Fisk & Hatch, Dimick & Co. and smaller stock firms in New York General B F Butler announces that for president he is anti monopolists at Chicago failure of Dorrell Larson & Sumpson and other New York banking firms.

16—Hards & Sons of New York, added to the list of failures Pig iron ring still at Worcester Mass burned loss $1,000 000 death of General W H Terrill at Indianapolis

17—Death of Colonel George W Totten at New York.

18—Between the watmast plays a tune in Plymouth church to Henry Ward Beecher's sermon a number of banks in Pittsburg and other cities suspend national wool growers meeting at Chicago.

20—President Endicott of the Oregon and Transcontinental resigns and Elijah Smith succeeds him.

21—Pennsylvania bank at Pittsburg fails, P L Austin elected United States senator from Louisiana.

23—Senate passes the labor bureau bill Lloyd L Majors hung at Oakland Cal for [illegible] wrecked off Newfoundland 62 persons drowned.

24—West Side Bank of New York suspends political troubles in Florida, La troops called out $600,000 fire at Philadelphia [illegible] persons killed or injured by a boiler explosion at Dubuque Ia

25—Ex President James D Fish arrested in New York.

26—Damaging charges made against General Grant, Penn Bank at Pittsburg closes its doors.

27—Senators Brown of Ga, and Hoar of Massachusetts hold a wordy duel on the Mormon question.

28—National greenback convention meets at Indianapolis.

29—General B F Butler nominated for president by the greenback national convention [illegible] by persons killed or injured [illegible] falling scaffold great damage by fire in Marshall in Virginia Wisconsin and Ohio eleven cabins drowned by a cloud burst in eastern Colorado

30—Desertion during generally [illegible] house in Baltimore, falls burning many people in the ruins [illegible] in front in New York

31—Decrease in the public debt during May

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